



Mainfreight Europe - **MARKET UPDATES** **06/2026**

[> AIRPORT UPDATES](#)

[> SEA PORT UPDATES](#)





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

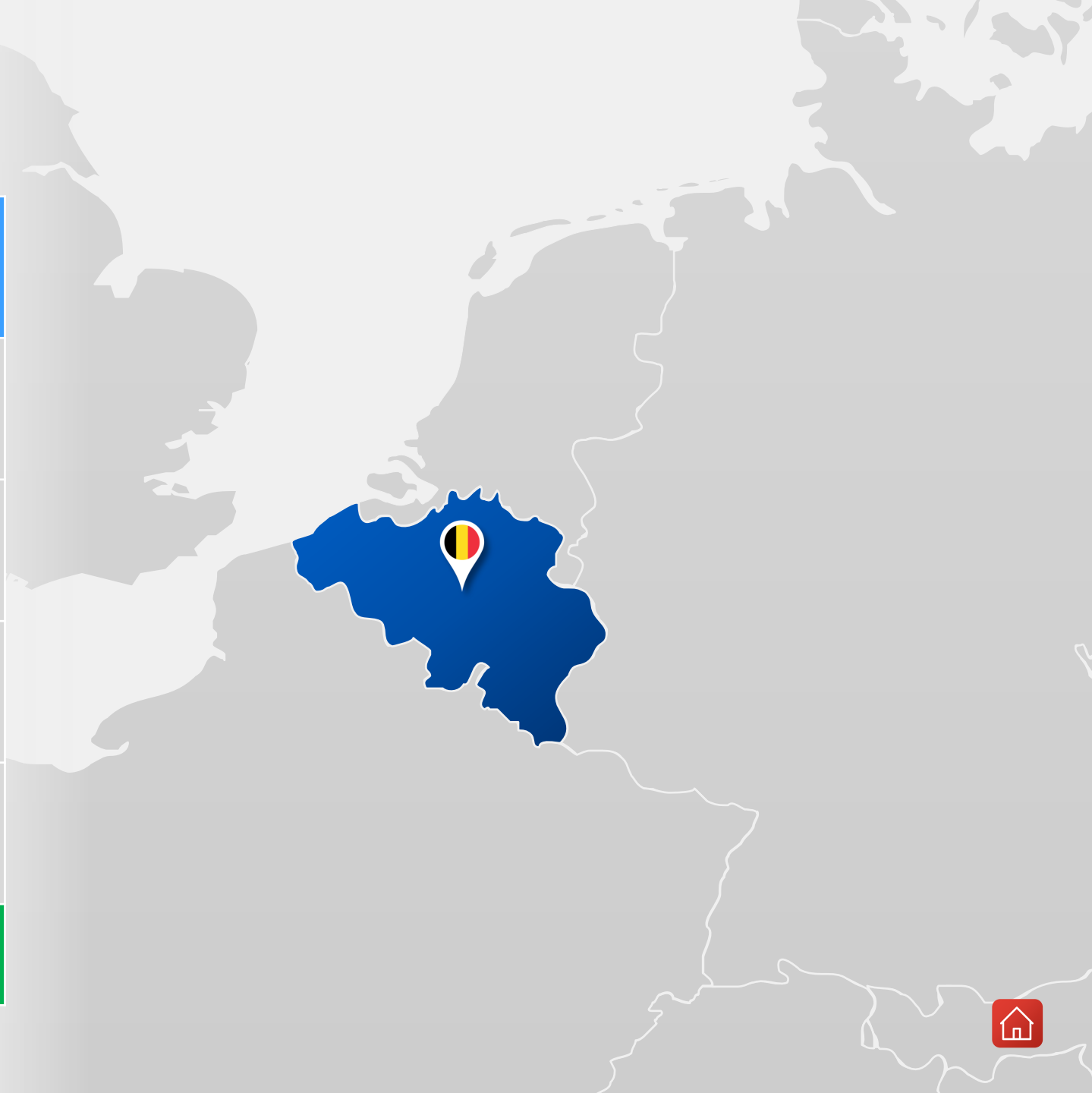
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	WFS handling agent has increased terminal handling rates. Monitoring closely for similar changes across other sheds.	Normal Operations
	Airline Import Update	Operations are stable. No major issues reported.	Normal operations
Export	General Export Update	Capacity remains tight due to ongoing Middle East disruption. Fuel surcharges are fluctuating weekly. Airline handling charges have increased on some carriers. Local charges remain in line with published levels for now, however we expect updated local costs to be published in July to reflect handling agent increases.	Normal Operations
	Airline Export Update	QR are gradually increasing capacity, providing more routing options. Overall availability remains under pressure across key lanes. CI via TPE are congested following cancelled flights, impacting SYD, MEL and AKL consol connections. Working closely with airlines to manage delays.	Normal operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Mostly smooth operations, with the exception of Dnata ground handler. With the e-commerce changes being implemented in July, many businesses importing from China are starting to stockpile. They are seeing a large increase in volume, causing a significant backlog.
	Airline Import Update	Airlines affected by Dnata delays: LH, MF, CZ, MU, EK
Export	General Export Update	Please try to avoid DNATA , reaching them is very difficult
	Airline Export Update	Airlines affected by Dnata delays
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Change to procedure for notifying loadings at the AF, KL, EK, BA, EY aircraft depot. Some delays or additional charges may occur
	Airline Import Update	Normal Operations
Export	General Export Update	Change to procedure for notifying loadings at the AF, KL, EK, BA, EY aircraft depot. Some delays or additional charges may occur
	Airline Export Update	Normal Operations
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal operations
	Airline Import Update	Normal operations
Export	General Export Update	Normal operations
	Airline Export Update	Normal Operations
Trucking availability		Normal



Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Normal operations	Normal operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Low level congestion typically of peak volumes. Approximately 2 to 3 days.	Normal Operations	Normal Operations	Normal Operations
------------	--	-------------------	-------------------	-------------------





Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Congestion is ongoing in the port of Antwerp. Planned strike action will negatively impact vessel turnaround and truck waiting times
------------	--



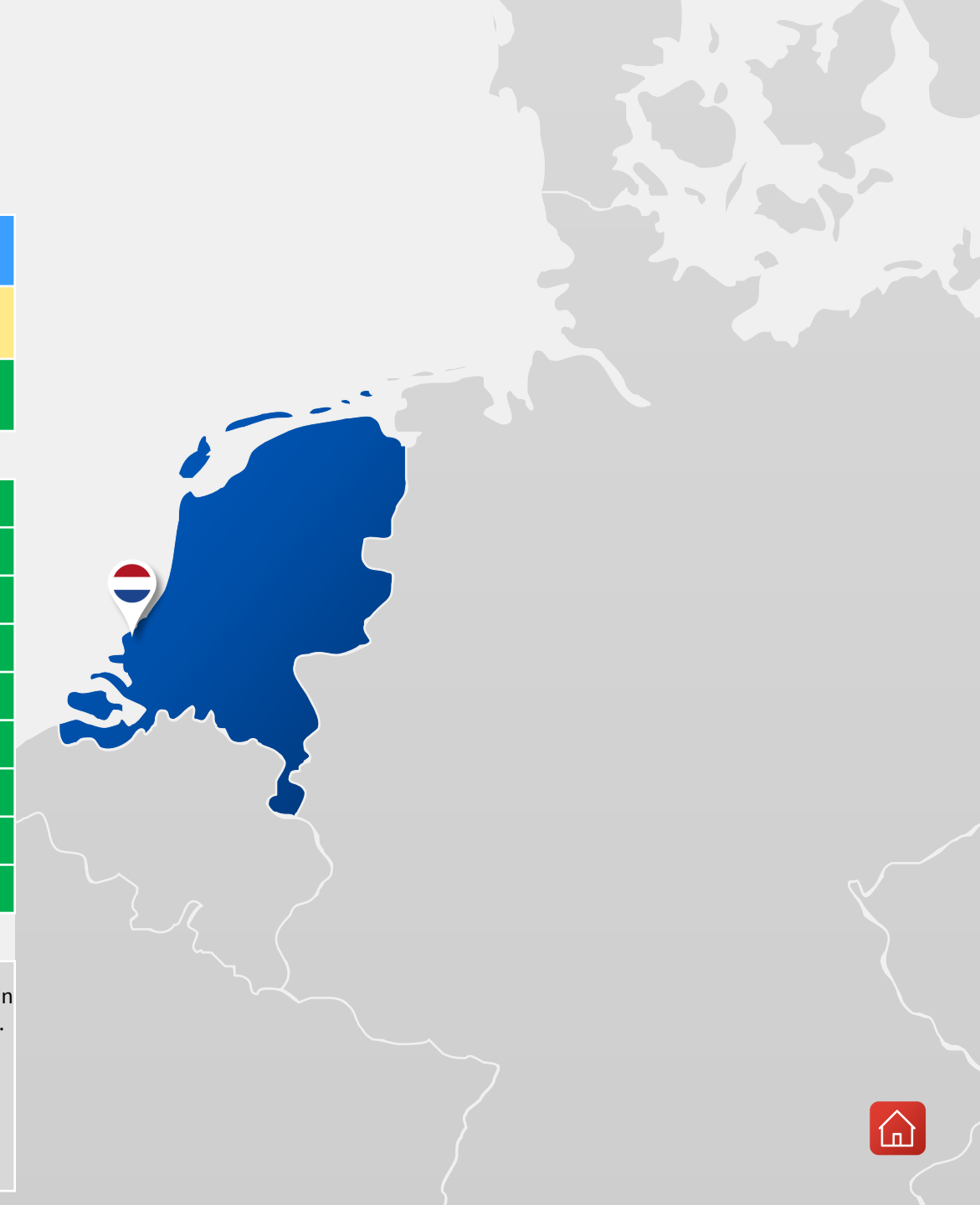


Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	<p>Congestion on land side remains moderate but trucking capacity is again manageable after a period of shortage due to several banking holidays.</p> <p>Barge delays keep occurring on regular basis with sometimes long waiting times. On the Ocean Side, vessels are berthed directly after arrival around 82% which is around average. As per 1-July works will take place on the APM 2 railway terminal, causing delays to containers moved to the hinterlands by train.</p>
------------	---



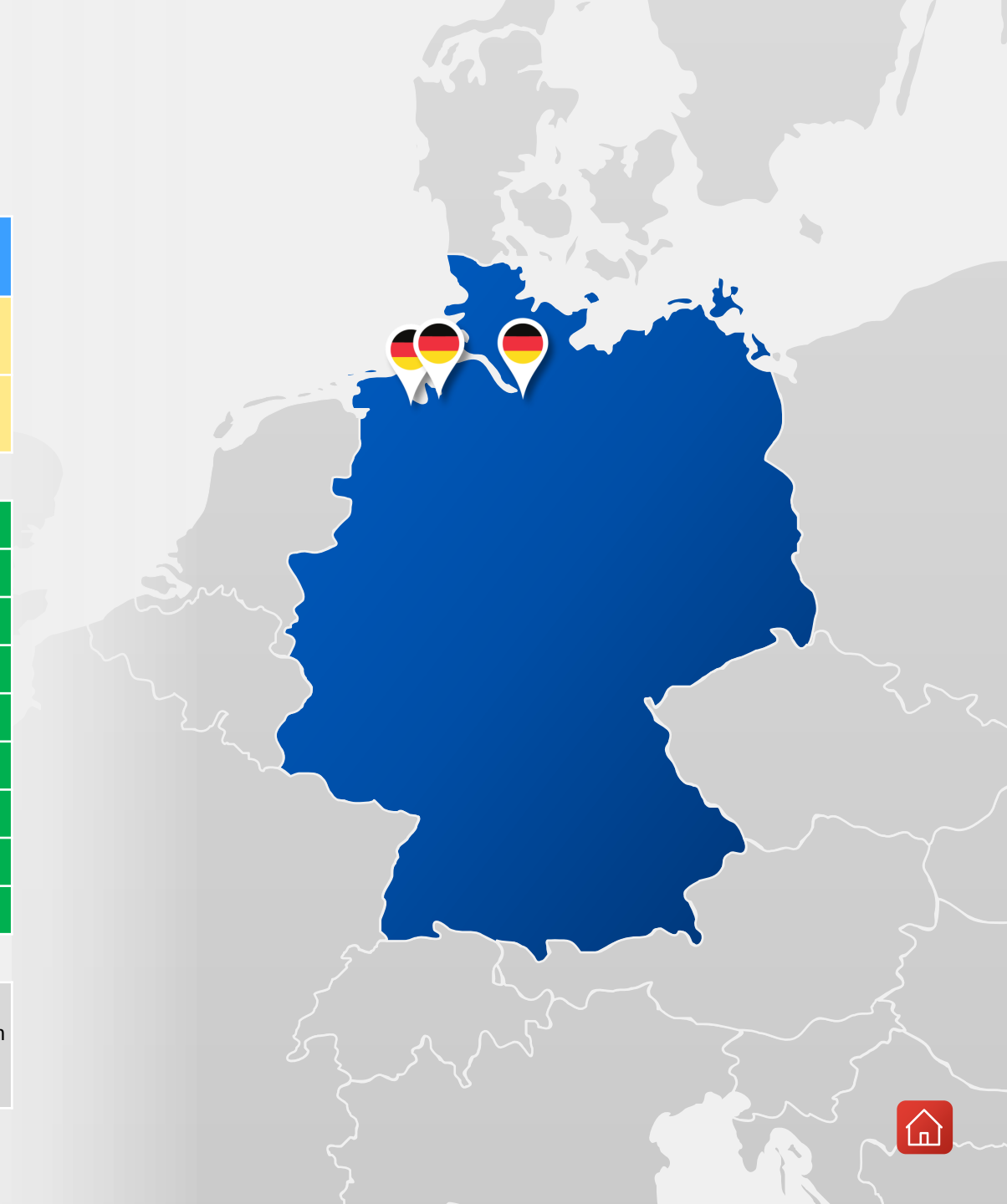


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Due to the current geopolitical situation and rising diesel and energy prices, costs for pre- and on-carriage (truck/rail) as well as transports in third countries may change at short notice. This can lead well to shortage on inland-rail options especially.
-------------------	---



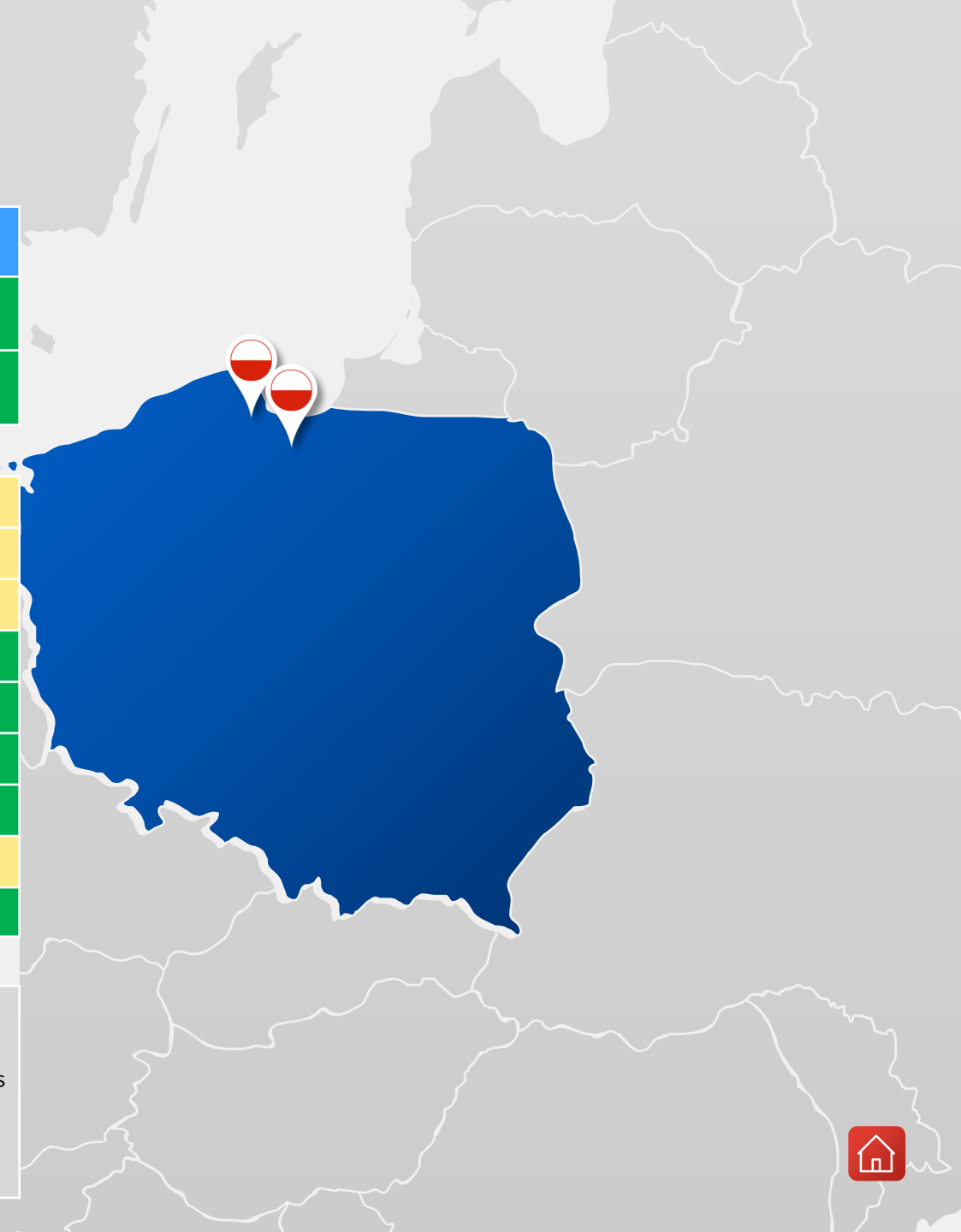


Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Limited	Limited
	40' HC	Normal	Normal

Comment(s)	The situation in the BCT/DCT/GCT ports has normalized, no problems	The situation in the BCT/DCT/GCT ports has normalized, no problems
------------	--	--



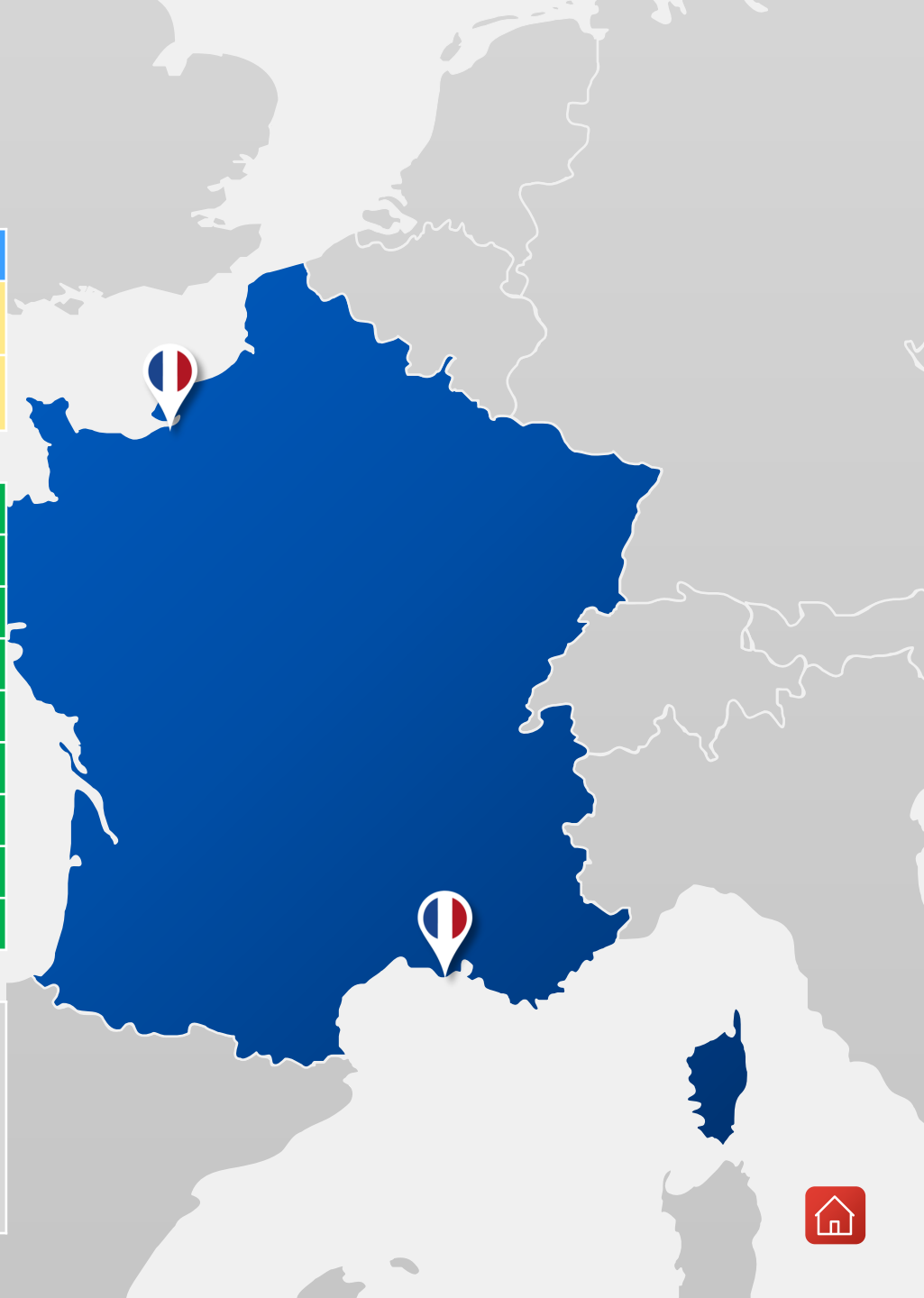


France

Port	Le Havre	Fos-sur-Mer
Congestion	None	Moderate
Trucking availability	Limited	Limited

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Short	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Port operations are running smoothly, however transporter availability is becoming increasingly limited. Following a month with numerous bank holidays in May, a high volume of demand was compressed into a shorter timeframe, and this congestion is now spilling over into June. More notice to be taken for bookings.	Congestion capacity on rail service due to low number of working days in May & labour actions.
------------	---	--





Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Congestion affecting the major ports and port operations.
------------	---





Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	None	Moderate
Trucking availability	Normal	Normal	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operations	Normal Operations	Normal Operations	Terminal TTIA new appointment system causing major disruption with trucking
------------	-------------------	-------------------	-------------------	---

