



Mainfreight Europe - **MARKET UPDATES** **05/2025**

> AIRPORT UPDATES

> SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Normal Operation - No Delays
Trucking availability		Text	Text





Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Text





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Shipment count and volumes are down the last month compared to the first couple of months.
	Airline Import Update	No delays at Ground handlers or airlines
Export	General Export Update	No issues
	Airline Export Update	Unexpected cancellations SQ, backlog from SIN to AU/NZ. Flights over pakistan are rerouted. Rates to US decrease further.
Trucking availability		Text





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Normal Operation - No Delays
Trucking availability		Text	Text





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Text





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Normal Operation - No Delays
Trucking availability		Text	Text





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Text





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operation - No Delays	Terminals highly congested. Long truck queues to retrieve cargo
	Airline Import Update	Normal Operation - No Delays	No issues
Export	General Export Update	Normal Operation - No Delays	Terminals highly congested. Long truck queues to retrieve cargo
	Airline Export Update	Normal Operation - No Delays	Trans atlantic trade going into summer season. More flights and direct destinations
Trucking availability		Text	Text





SEA PORT UPDATES

Click on a country flag to see its port updates



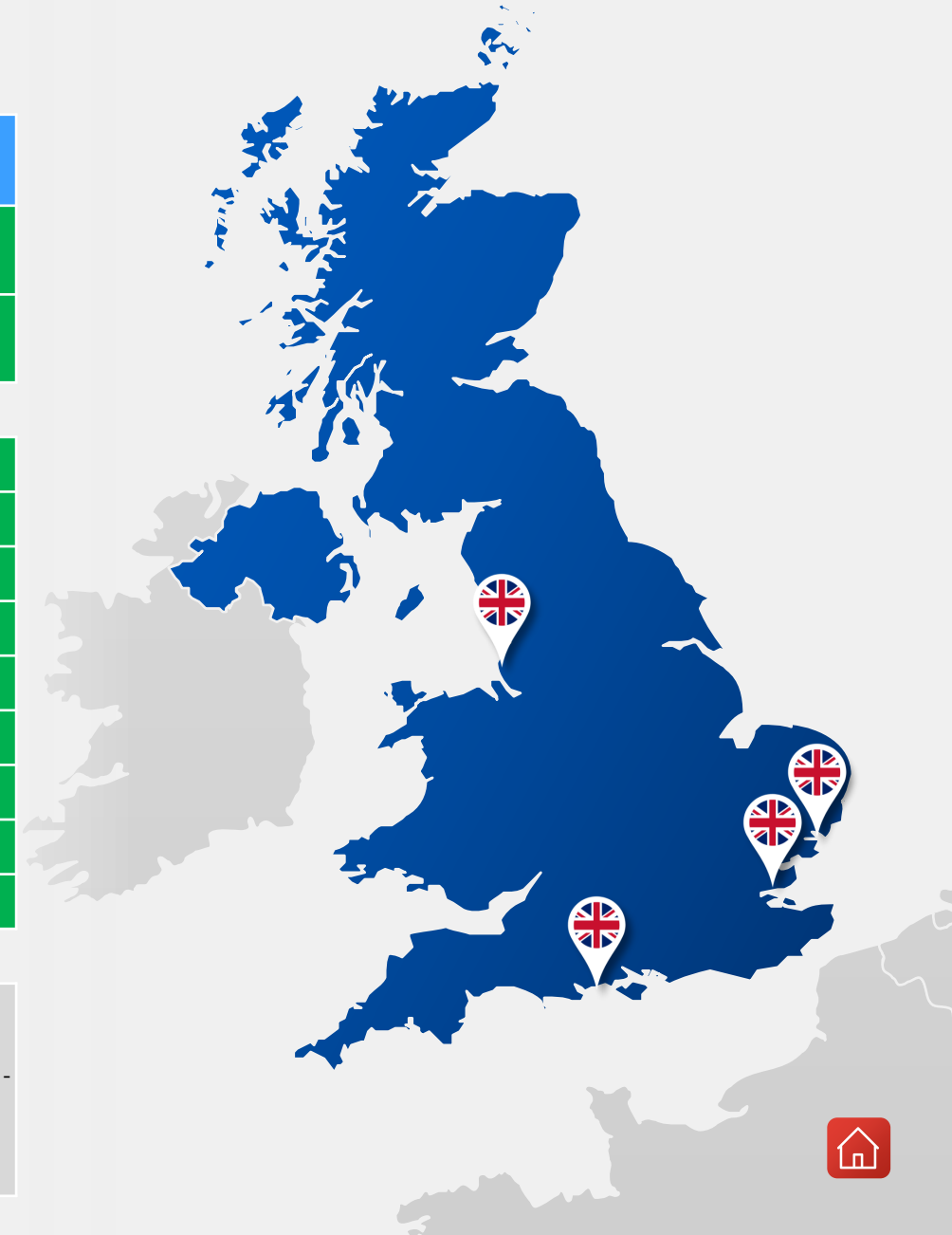


United Kingdom

Port	Felixstowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	Moderate	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Redirection of many vessels from LGP to FXT resulting in clearance/release delays, trucking rescheduling and additional charges.	CMA omitting on PAD service. Redirection of many vessels from LGP to FXT resulting in clearance/release delays, trucking rescheduling and additional charges.	Normal Operation - No Delays	Normal Operation - No Delays
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Very difficult to book slots at Q913.
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Netherlands

Port	Rotterdam
Congestion	Heavy
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	heavy congestion due to peak volumes, holidays, and strikes. Many carriers are omitting the port and diverting containers to other European hubs. Delays and rerouting are expected.
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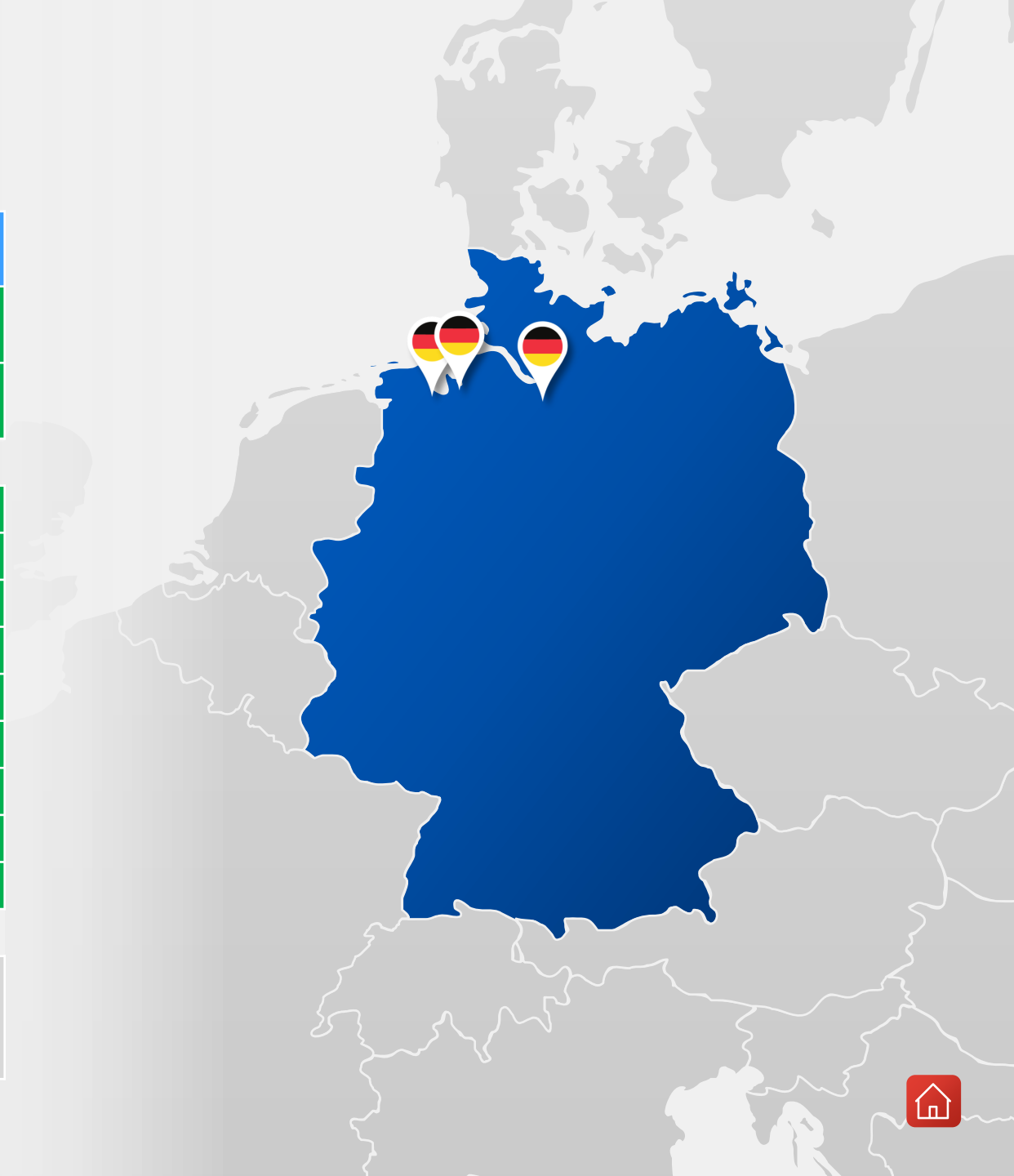


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	None	None	None
Trucking availability	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Normal Operation - No Delays	Normal Operation - No Delays	Normal Operation - No Delays
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Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Normal Operation - No Delays	Normal Operation - No Delays
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France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Limited	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	All back in order in Le Havre following the end of strikes, transporters a bit full given the two 4 days weeks that France had due to bank Holidays. Expected congestion for the next weeks with vessels from Asia starting to arrive.	Normal Operation - No Delays
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	None	None	Moderate	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operation - No Delays	Normal Operation - No Delays	Vessel delay 5-8 days; dwell time 6 days for export, 4 days for import	Normal Operation - No Delays
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	Moderate	None	Heavy
Trucking availability	Normal	Limited	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operation - No Delays	Congestion worsening, limited truck availability after several holidays. Book transport minimum 1 week in advance	Normal Operation - No Delays	Port highly congested. Long queues (4-6 hours) to retrieve or enter equipment to Port. Transport is scarce, book trucks minimum 1 week in advance)
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