



Mainfreight Europe - **MARKET UPDATES** **04/2026**

> AIRPORT UPDATES

> SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

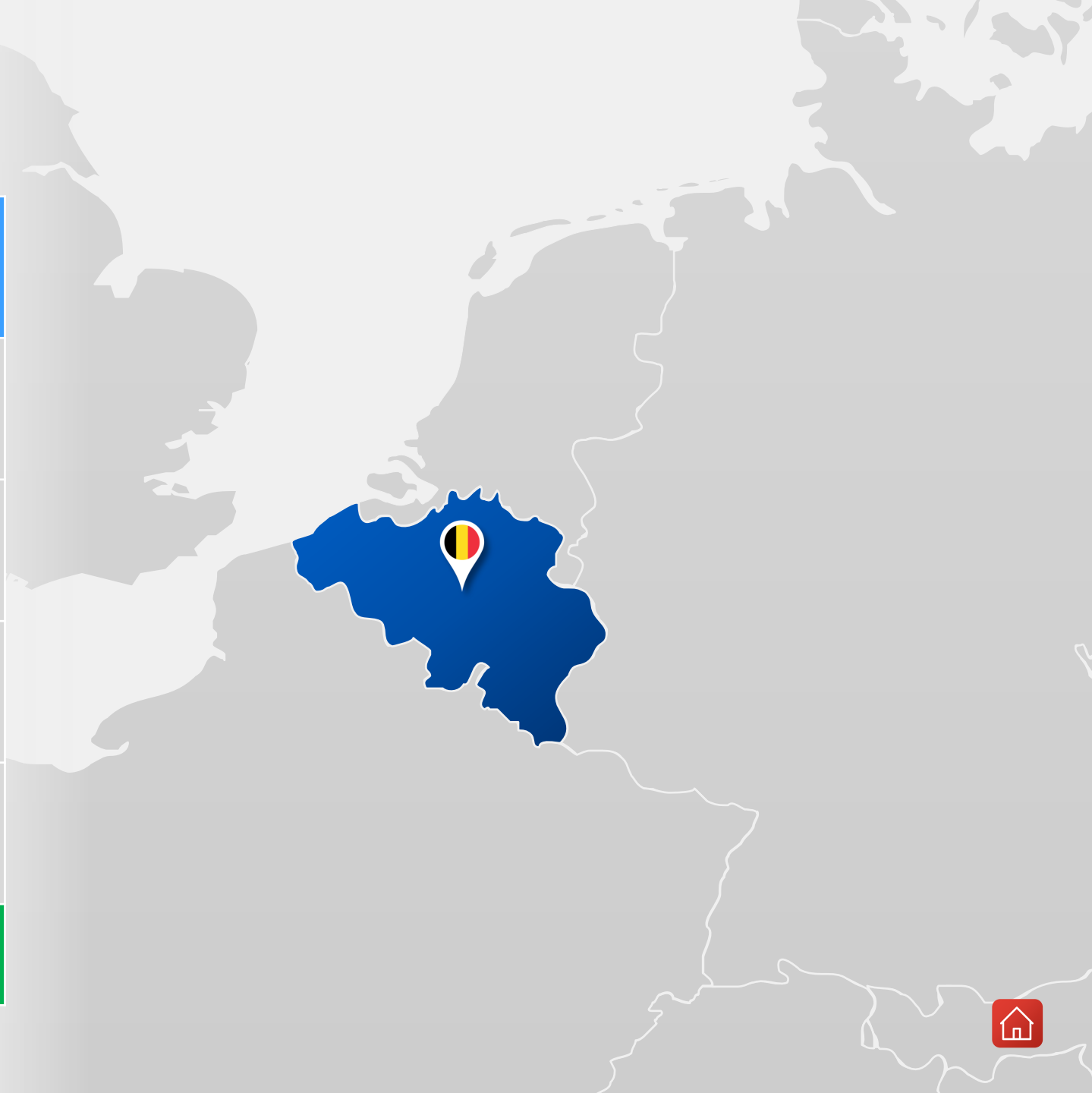
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Normal operations	Normal operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Health Inspection Centre re-opened at WFS.
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





Netherlands

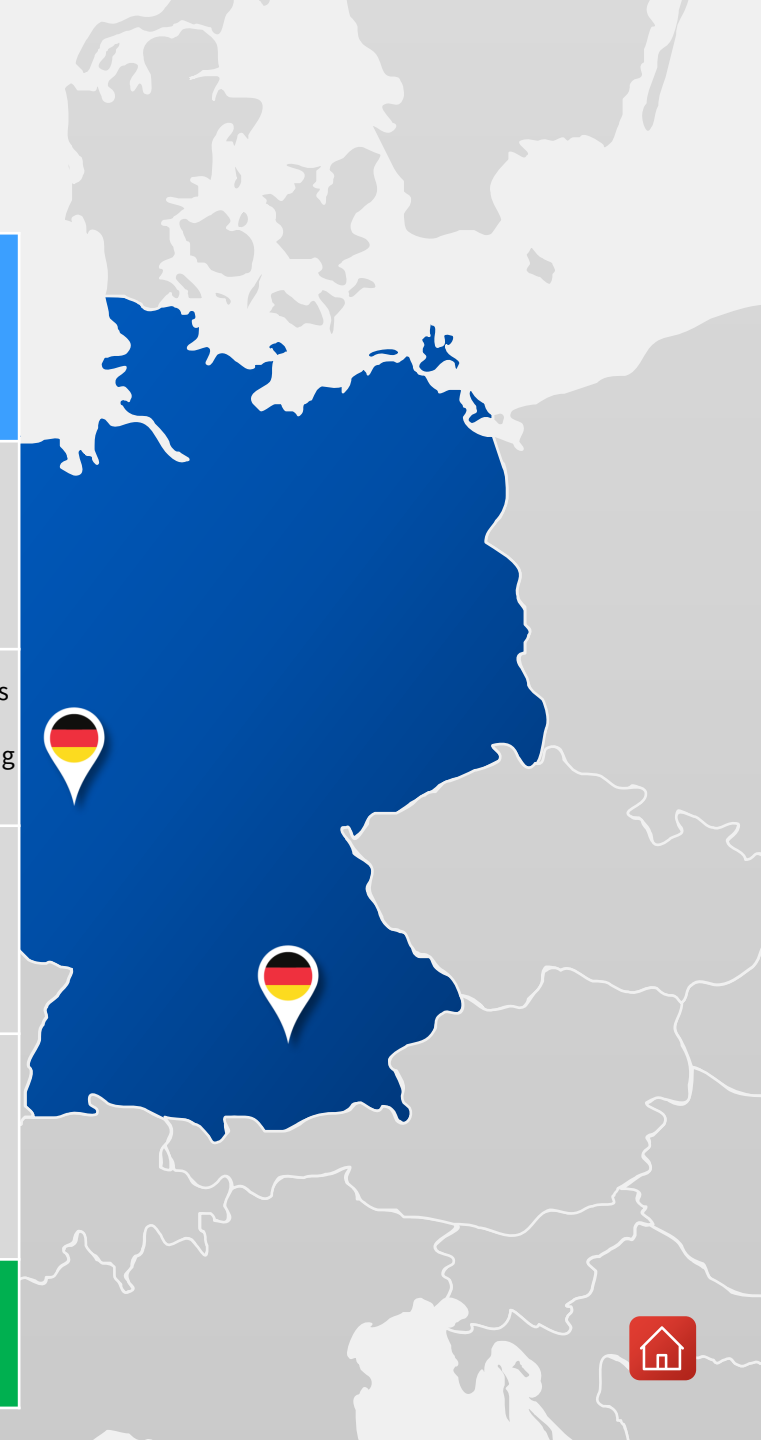
Airport		AMS - Amsterdam Schiphol
Import	General Import Update	No major developments, Dnata and KLM are still facing occasional backlogs of up to 48hrs
	Airline Import Update	In the past few months, we have had several shipments get lost by both CV and AF/KL. It is best to avoid these carriers for loose shipments.
Export	General Export Update	Fuel Surcharges are going up
	Airline Export Update	LH Pilots are on a 2 days strike, We are facing delays with Air Canada
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Import flows remain stable, supported by improved slot availability and digitalized processes. Screening times may increase slightly due to new EU rules for liquids/powders, Pharma and temperature-controlled cargo continue to move efficiently thanks to FRA's large-scale PharmaHub capacity.	We are facing delays and increases due to Easter Festivities and the situation in Iran
	Airline Import Update	Airlines benefit from increasingly efficient ground handling windows, - New warehouse expansions (WFS/FCS) coming online in early 2026 increase import handling capacity.	Airlines out of Asia are increasing their Fuel which is putting us in a situation to choose the Airline carefully which is causing longer T/T due to choosing B-Level Carrier and Trucker
Export	General Export Update	Export volumes show steady demand, especially on long-haul routes (US & Asia). Space remains generally available, but geopolitical tensions may cause rerouting and longer flight times, affecting cut-off buffers. CargoHub expansion and space optimization projects support smoother export handling.	Rates increased by 40%-60% for the pre-carriage and Ground Handling. Overall caused by the easter Festivities and costs increase.
	Airline Export Update	Export carriers report good operational flow, supported by increased aircraft movements. High-volume sectors (USA, Asia) show healthy uplift availability, though political instability may affect routings. E-commerce-driven volumes continue to rise.	Airlines have increased their Rates. However, it will probably result in a space availability. LH is looking for freight due to their "stranded" Middle East lanes
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Space affected by Middle East tension	Space affected by Middle East tension
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal operations
	Airline Import Update	Normal operations
Export	General Export Update	Space affected by Middle East tensions
	Airline Export Update	Normal Operations
Trucking availability		Normal





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Space affected by Middle East tensions	Space affected by Middle East tensions
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal operation	Normal Operations	Normal Operations	Normal Operations
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Congestion has improved slightly with a recent reduction in vessel dwell times. However, terminal congestion resulting in waiting times is ongoing.
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Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	<p>Congestion in the port remains moderate. Most terminals are operating at maximum capacity and are challenged by bunching of vessels due to delayed arrivals. ECT Delta Terminal (frequently serviced by MSC) remains the most congested terminal with truck waiting times up to 5-6 hours. Expect reduced trucking capacity and increasing congestion as we move into the April/May holiday period with several banking holidays.</p>
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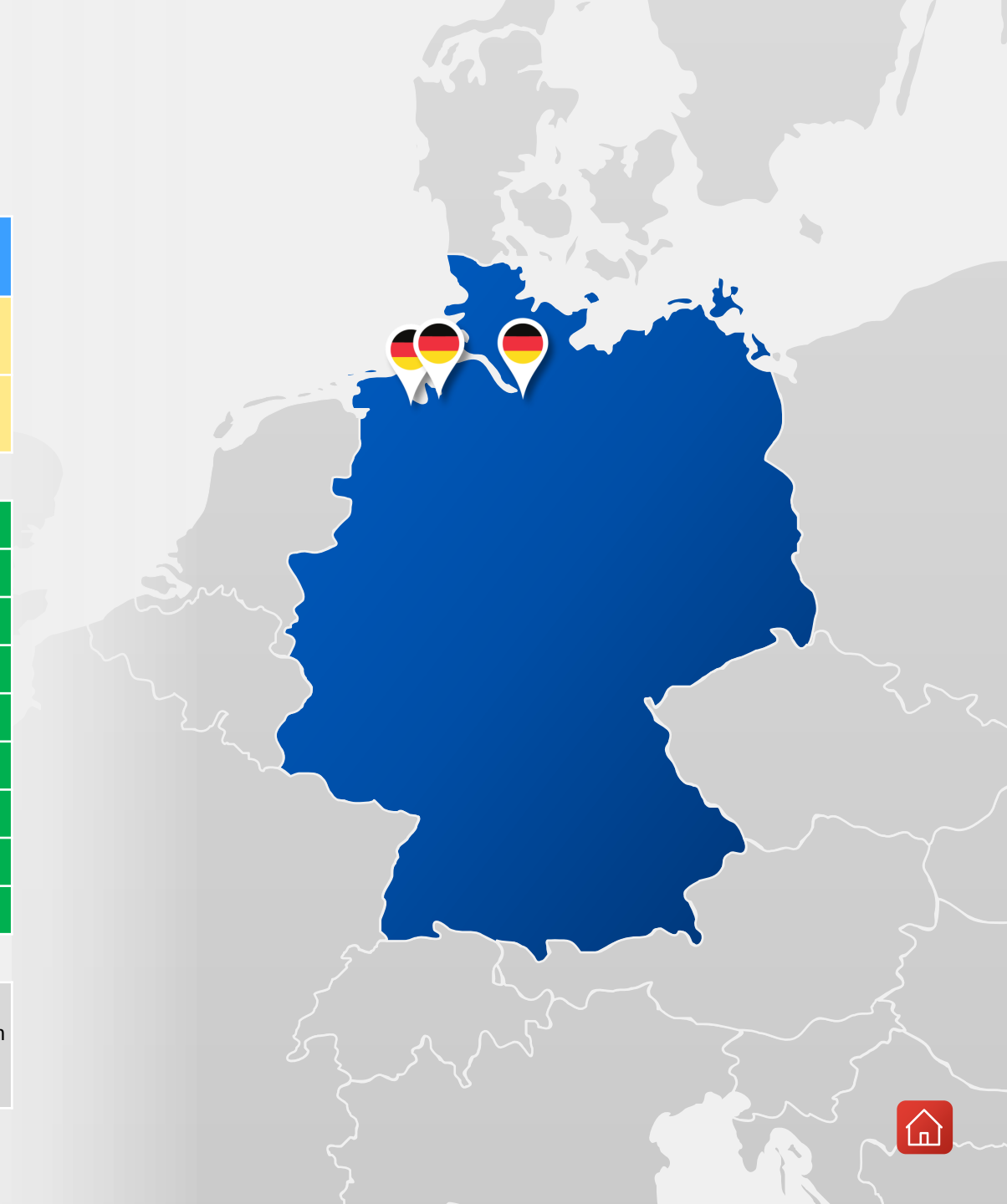


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Due to the current geopolitical situation and rising diesel and energy prices, costs for pre- and on-carriage (truck/rail) as well as transports in third countries may change at short notice. This can lead well to shortage on inland-rail options especially.
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Poland

Port	Gdańsk	Gdynia
Congestion	Heavy	Heavy
Trucking availability	Limited	Limited

MSC	20'	Short	Short
	40'	Short	Short
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Short	Short
	40'	Short	Short
	40' HC	Short	Short

Comment(s)	The limited port drop-off times have resulted in drivers being stranded at the DCT port and unable to deposit containers. In this situation, containers are deposited at external depots and must be re-delivered to the port. DCT now only accepts containers five days after the ship's ETA. Ships are experiencing delays of up to two weeks, which prevents proper loading organization.	Due to the situation at DCT, most shipments are redirected to BCT/GCT, which also leads to problems with the assembly of export containers in these ports.
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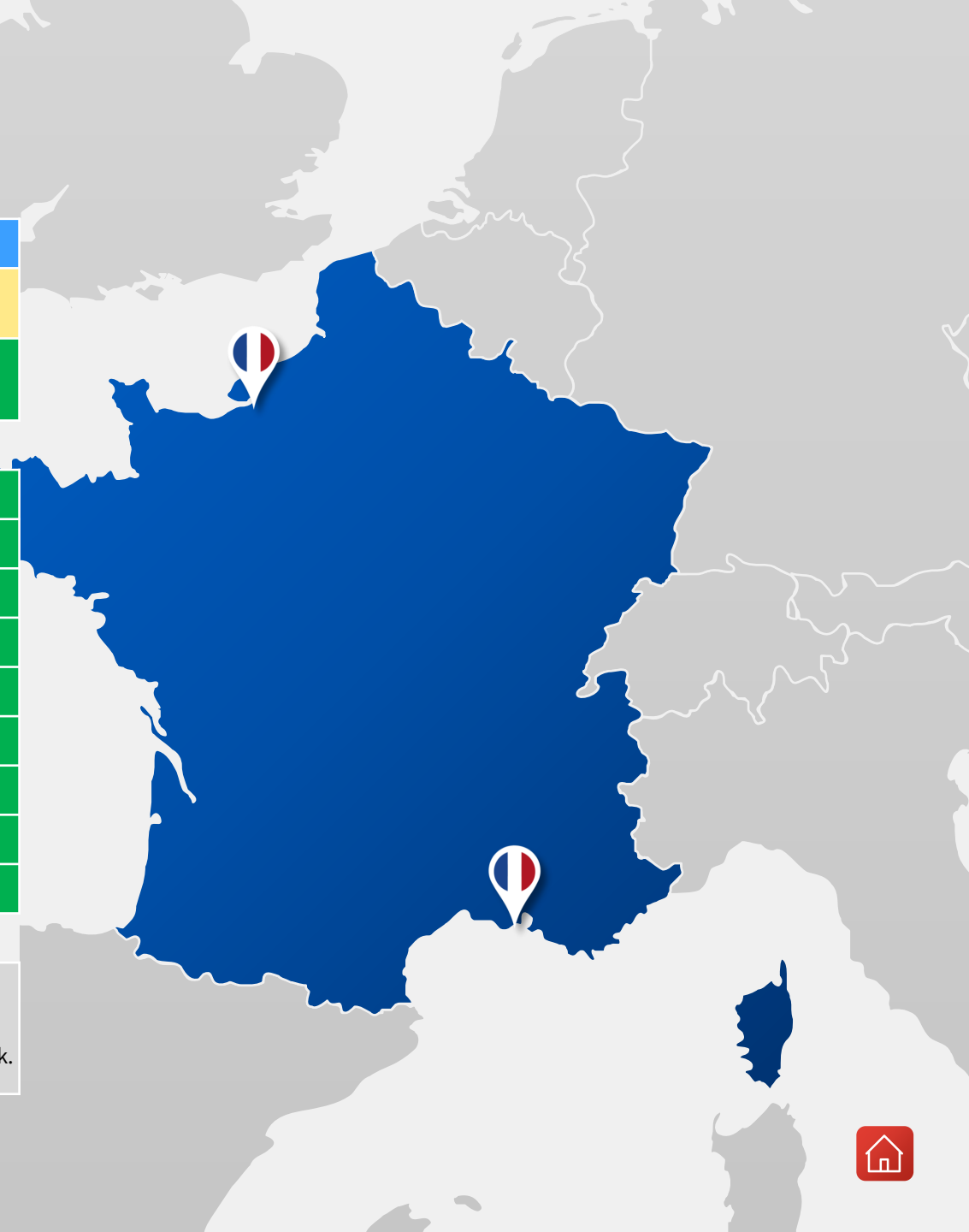


France

Port	Le Havre	Fos-sur-Mer
Congestion	Moderate	Moderate
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Short	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Congestions and delays at Le Havre port, since last month now, most departures are delayed of 4-7 days.	Vessels are delayed with 2-3 days to unload containers at the terminal, particularly towards the end of the week.
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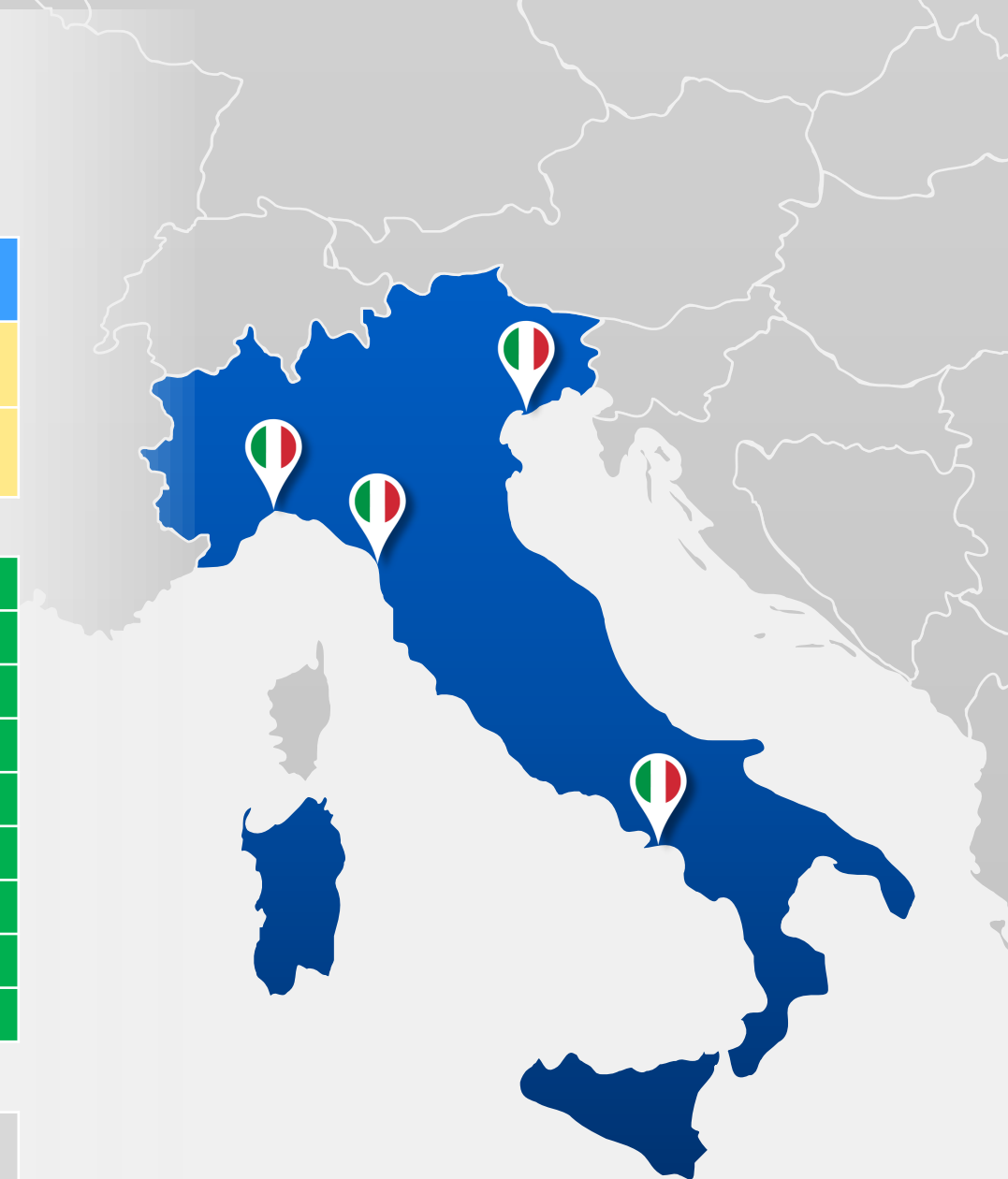


Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Short	Short	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Congestion affecting the major ports and port operations.
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	Moderate	None	Moderate
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Short	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operations	Normal Operations; moderate congestion	Normal Operations	Normal Operations; moderate congestion
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