



Mainfreight Europe - **MARKET UPDATE** **04/2025**

[> AIRPORT UPDATES](#)

[> SEA PORT UPDATES](#)





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

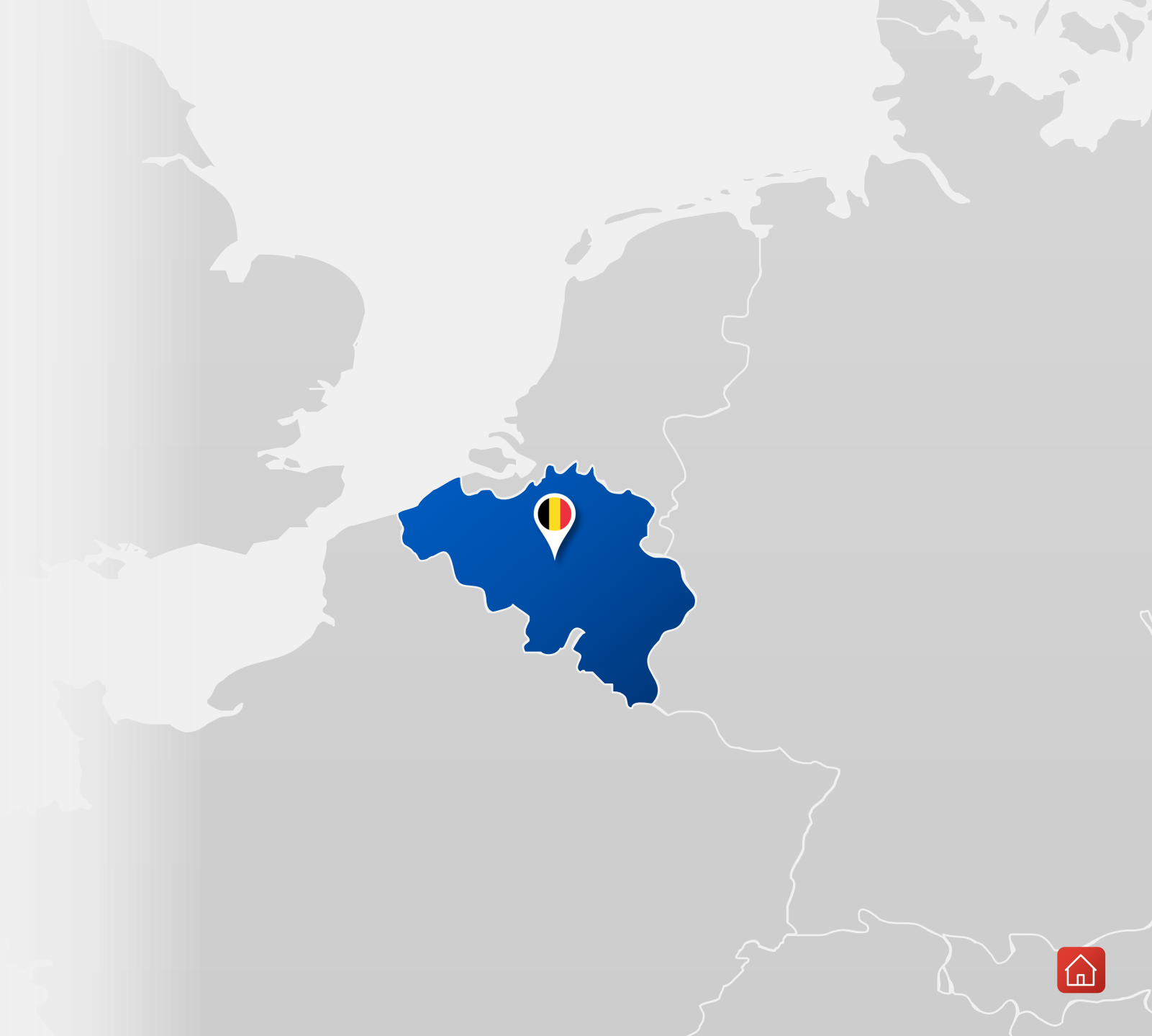
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Summer schedule due to come into force from the 1st April. Increased capacity expected up to the end of October and reduction in rates expected	Normal Operation - No Delays
	Airline Export Update	Summer schedule due to come into force from the 1st April. Increased capacity expected up to the end of October and reduction in rates expected	Normal Operation - No Delays
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	National strikes scheduled on Monday 31st March. We anticipate delays and backlogs during the first week of April as a result.
	Airline Import Update	National strikes scheduled on Monday 31st March. We anticipate delays and backlogs during the first week of April as a result.
Export	General Export Update	National strikes scheduled on Monday 31st March. We anticipate delays and backlogs during the first week of April as a result.
	Airline Export Update	National strikes scheduled on Monday 31st March. We anticipate delays and backlogs during the first week of April as a result.
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	No delays currently at the GHA or partners.
	Airline Import Update	With the start of our new FY from Q2 onwards we have two weekly uplifts on our BSA from PVG to FRA and 1 hard BSA on day 7 from HKG to AMS + 1 soft BSA on day 3 from HKG to AMS
Export	General Export Update	No delays at the handling agents of the airlines
	Airline Export Update	Options to Canada/USA are very limited and rates are high.
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operation - No Delays	No discrepancies. All GHA are working on a normal level. No Strikes planned.
	Airline Import Update	Normal Operation - No Delays	Airlines are working on a normal level in MUC
Export	General Export Update	Normal Operation - No Delays	Truckers and GHA are working smoothly in MUC. No shortage on Truckers. No Strikes planned.
	Airline Export Update	Normal Operation - No Delays	US Destination are actually a bit overbooked and rates are increasing.
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Normal Operation - No Delays
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Normal



Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Normal Operation - No Delays
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	None	Heavy	None	Moderate
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operation - No Delays	Many consecutive rollings, primarily impacting CMA's PAD service. Not likely to improve with Kiwi season starting.	Normal Operation - No Delays	Slight congestion but delays not too bad
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	High yard utilization rates, adverse weather and strike activity are creating congestion. Vessel dwell times are up to 72 hours
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Netherlands

Port	Rotterdam
Congestion	Heavy
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Dwelltime up to 10 days, several vessels will be omitting Rotterdam over the next few weeks. Please reach out to the local team to discuss possible alternatives.
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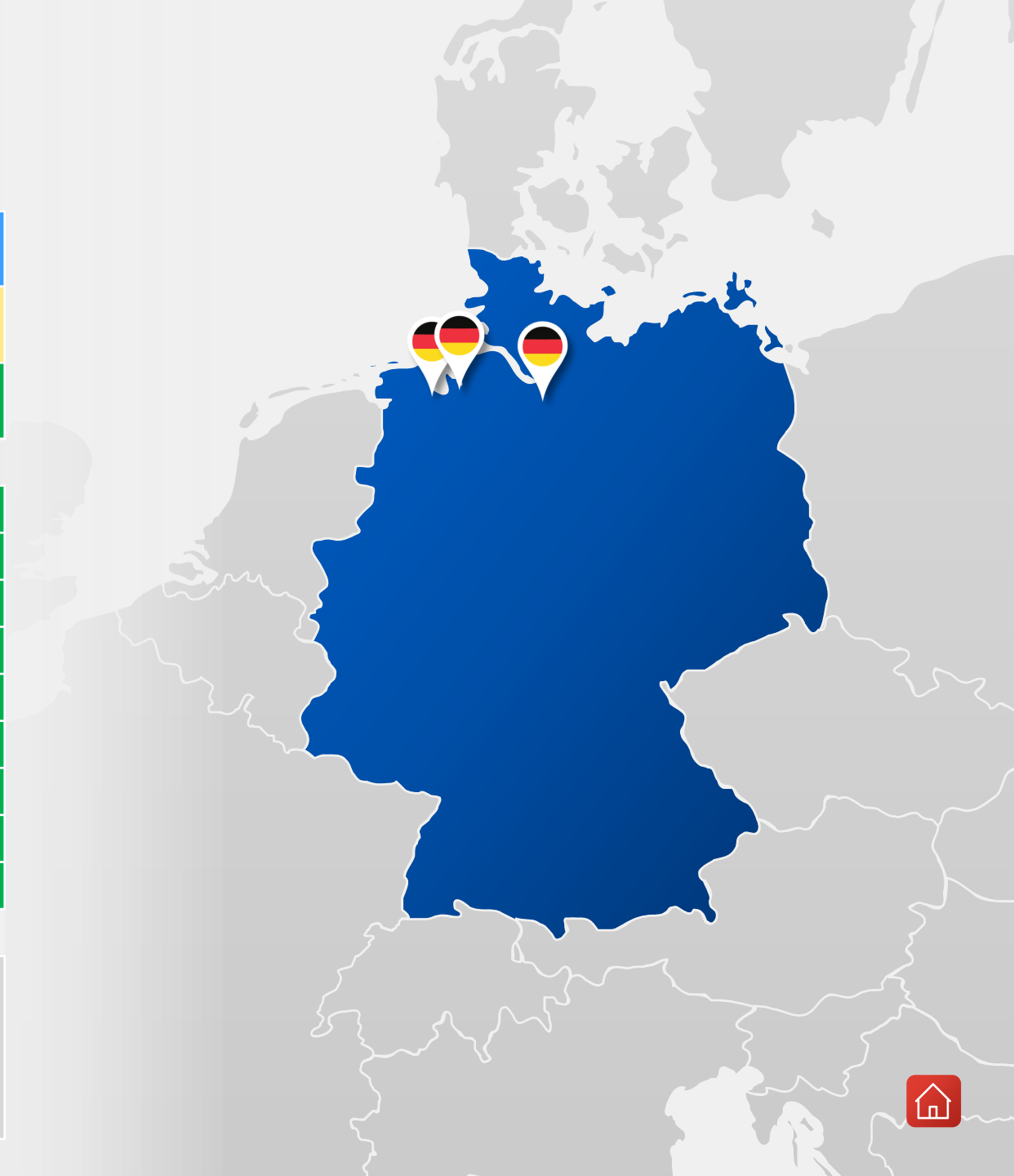


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Heavy	Heavy	Moderate
Trucking availability	Limited	Normal	Normal

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Port is full, vessel delays up to a week, container drop off to port 2 days before departure of vessel	Port is full, vessel delays up to a week	Port is congested, vessel delays
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Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Normal Operation - No Delays	Normal Operation - No Delays
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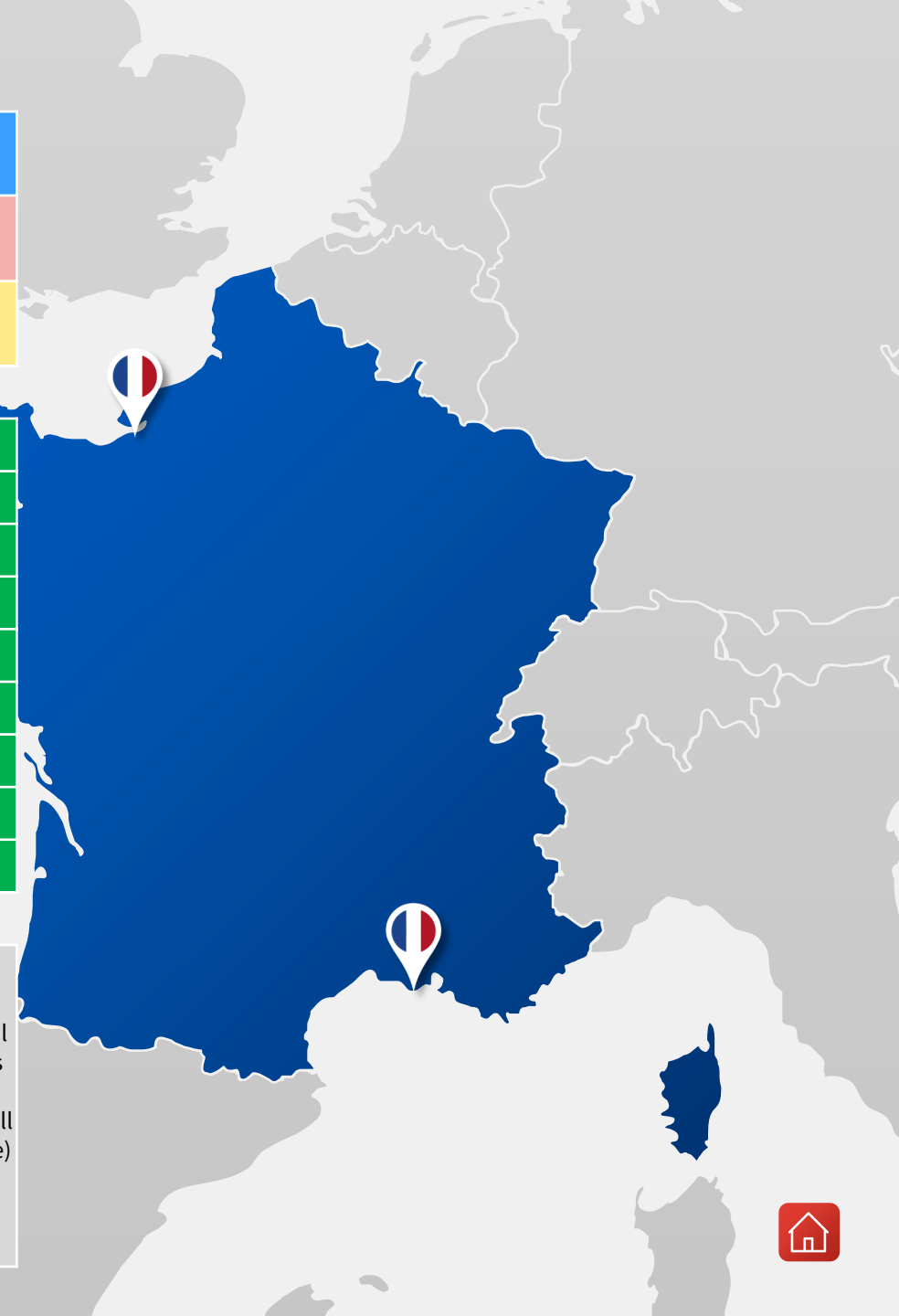


France

Port	Le Havre	Fos-sur-Mer
Congestion	Moderate	Heavy
Trucking availability	Limited	Limited

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Short	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Le Havre	Fos-sur-Mer
	<p>LEH strikes planning for April no extra hours / exceptional shifts as of 1 April</p> <p>72 hours full stop on 2,3 & 4 April (Opérations Ports Morts 2 April)</p> <p>48 hours full stop every week. (Strikes days will be announced the Thursday of the week before)</p> <p>Social Movements ORGs are expecting a reply from the government this week</p>	<p>Strikes ongoing and are intensifying</p> <p>- no extra hours / exceptional shifts as of 1 April</p> <p>- 72 hours full stop on 2,3 & 4 April (Opérations Ports Morts 2 April)</p> <p>- 48 hours full stop every week. (Strikes days will be announced the Thursday of the week before)</p> <p>Social Movements ORGs are expecting a reply from the government this week</p>



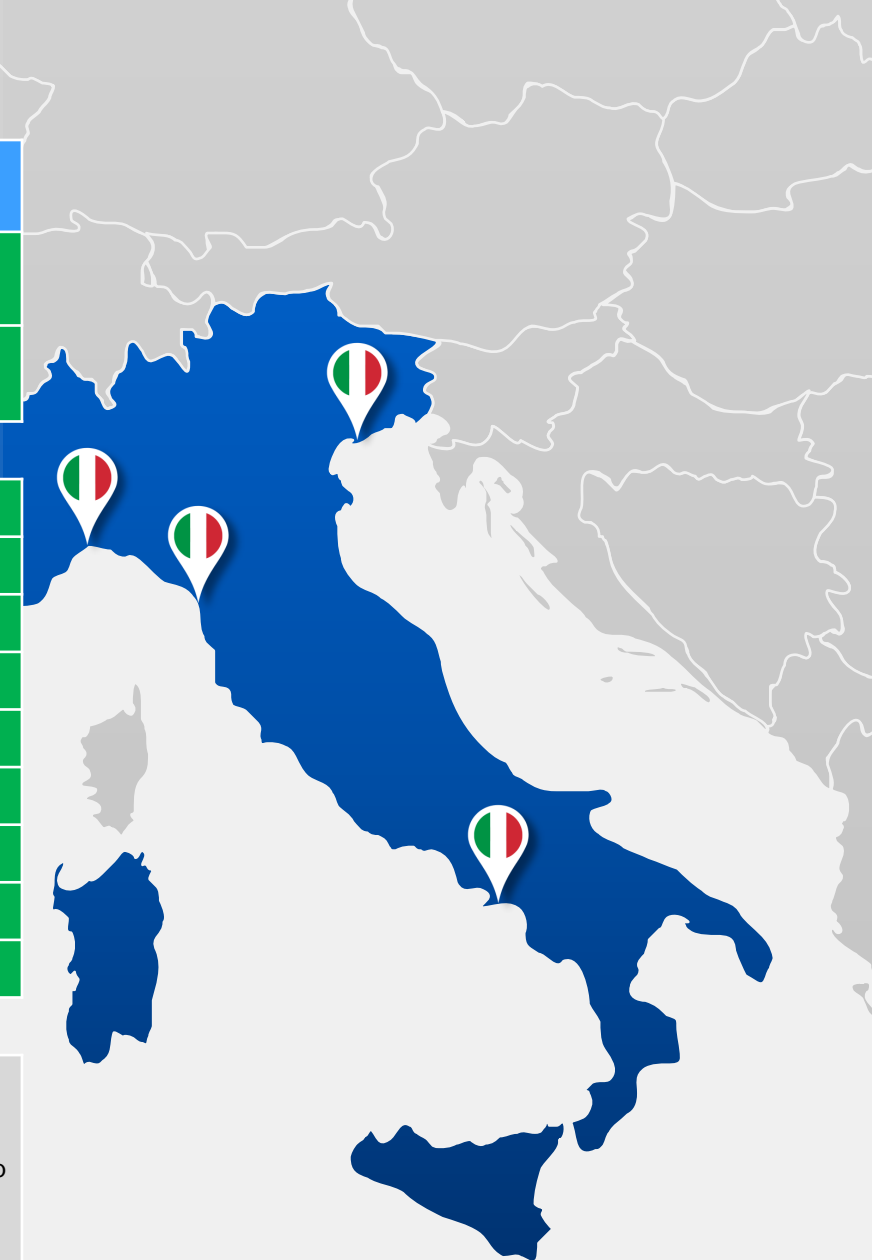


Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Heavy	Heavy	Heavy	None
Trucking availability	Limited	Limited	Limited	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	The port congestion is due to several blank sailings that have severely impacted port rotation. As a result, there are also delays for trucks entering and exiting the port in a timely manner	The port congestion is due to several blank sailings that have severely impacted port rotation. As a result, there are also delays for trucks entering and exiting the port in a timely manner	The port congestion is due to several blank sailings that have severely impacted port rotation. As a result, there are also delays for trucks entering and exiting the port in a timely manner	Normal Operation - No Delays
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operation - No Delays	Normal Operation - No Delays	Normal Operation - No Delays	Normal Operation - No Delays
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