



# Mainfreight Europe - **MARKET UPDATES** **12/2025**

> AIRPORT UPDATES

> SEA PORT UPDATES





# AIRPORT UPDATES

Click on a country flag to see its airport updates





# United Kingdom

Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations - Waiting times at airlines expected to increase as we head towards Christmas	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations - Airlines are filling up fast in the build to Christmas	Normal Operations
Trucking availability		Normal	Normal





# Belgium

Airport		BRU - Brussels
Import	General Import Update	Brussels Airport heavily impacted by national strikes end of November. Operations are back to normal, with some possible backlog and delays.
	Airline Import Update	Brussels Airport heavily impacted by national strikes end of November. Operations are back to normal, with some possible backlog and delays.
Export	General Export Update	Brussels Airport heavily impacted by national strikes end of November. Operations are back to normal, with some possible backlog and delays.
	Airline Export Update	Brussels Airport heavily impacted by national strikes end of November. Operations are back to normal, with some possible backlog and delays.
Trucking availability		Normal





# Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Our operation is still encountering issues with Dnata and KLM terminals. Dnata is struggling with their new WMS system and can't make it work. It will not look like this is solved anytime soon. KLM has a backlog in their breakdown of approximately 24 hours.
	Airline Import Update	Airlines affected by these issues KL, AF, DL, CZ, EK, MF, CK
Export	General Export Update	We are still seeing delays with KLM
	Airline Export Update	Space to AU/US is becoming tight
Trucking availability		Normal





# Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





# Poland

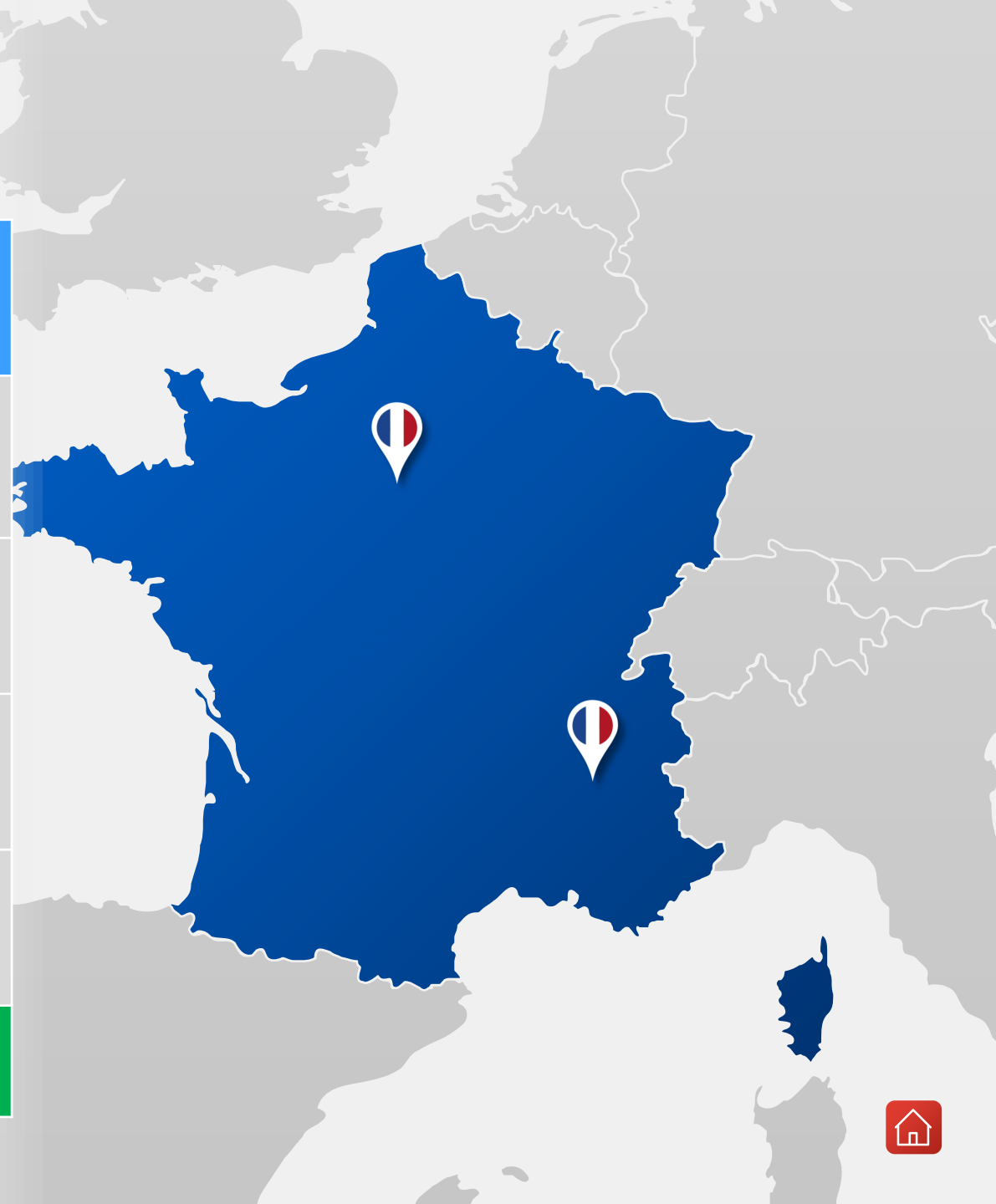
Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





# France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal operations - Holidays closing date 25/12/25 & 01/01/26	There has been an update in the import customs system, and it is taking long to get clearance on import, which has been causing significant delays. Situation is improving.
	Airline Import Update	Normal operations - Holidays closing date 25/12/25 & 01/01/26	Normal Operations
Export	General Export Update	Normal operations - Holidays closing date 25/12/25 & 01/01/26	Normal Operations
	Airline Export Update	Normal operations - Holidays closing date 25/12/25 & 01/01/26	Normal Operations
Trucking availability		Normal	Normal





# Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Strikes affecting airport operations
	Airline Import Update	Strikes affecting airport operations
Export	General Export Update	Strikes affecting airport operations
	Airline Export Update	Strikes affecting airport operations
Trucking availability		Limited





# Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Space is becoming tight as Christmas season is coming
	Airline Export Update	Normal Operations	Space is becoming tight as Christmas season is coming
Trucking availability		Normal	Normal





# SEA PORT UPDATES

Click on a country flag to see its port updates





# United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Congestion expected coming up to Christmas - Green Energy surcharges will be increased in 2026.	Congestion expected coming up to Christmas - Green Energy surcharges will be increased in 2026.	No operational issues - Green energy surcharges will be increased in 2026.	No operational issues - Green energy surcharges will be increased in 2026.
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# Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Congestion is ongoing with extended waiting time for the unloading of vessels and container collections. Nationwide strikes at the end of November are expected to place additional stress on port and transport infrastructure.
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# Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Moderate congestion remaining due to high inbound flow and weather conditions. Trucking capacity is currently at normal levels. Expect reduced capacity in the last two weeks of December due to the holiday period with drivers on Holiday.
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# Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Heavy	Heavy	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Christmas business and delays of Carriers	Christmas business and delays of Carriers	Christmas business and delays of Carriers
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# Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	No operational issues	No operational issues
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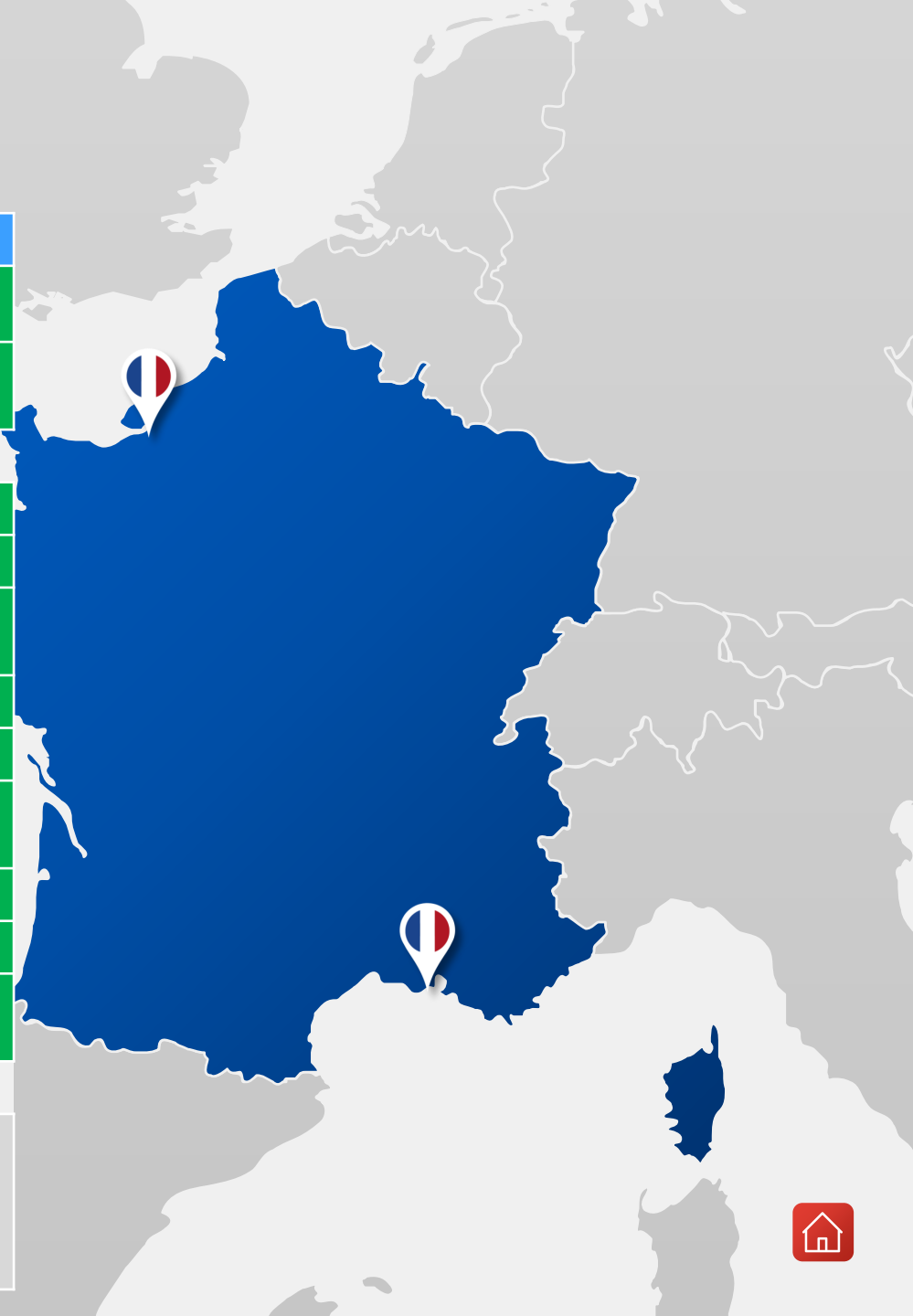


# France

Port	Le Havre	Fos-sur-Mer
Congestion	Moderate	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Slight congestion last week, seems back to normal now. Truckers are starting to require earlier notice with Holidays season coming up, will be trickier for last minute bookings. Besides this there has been an update in the import customs system and it is taking long to get clearance on import, which has been causing significant delays. Situation is improving.	Closing days 25/12/25 & 01/01/26
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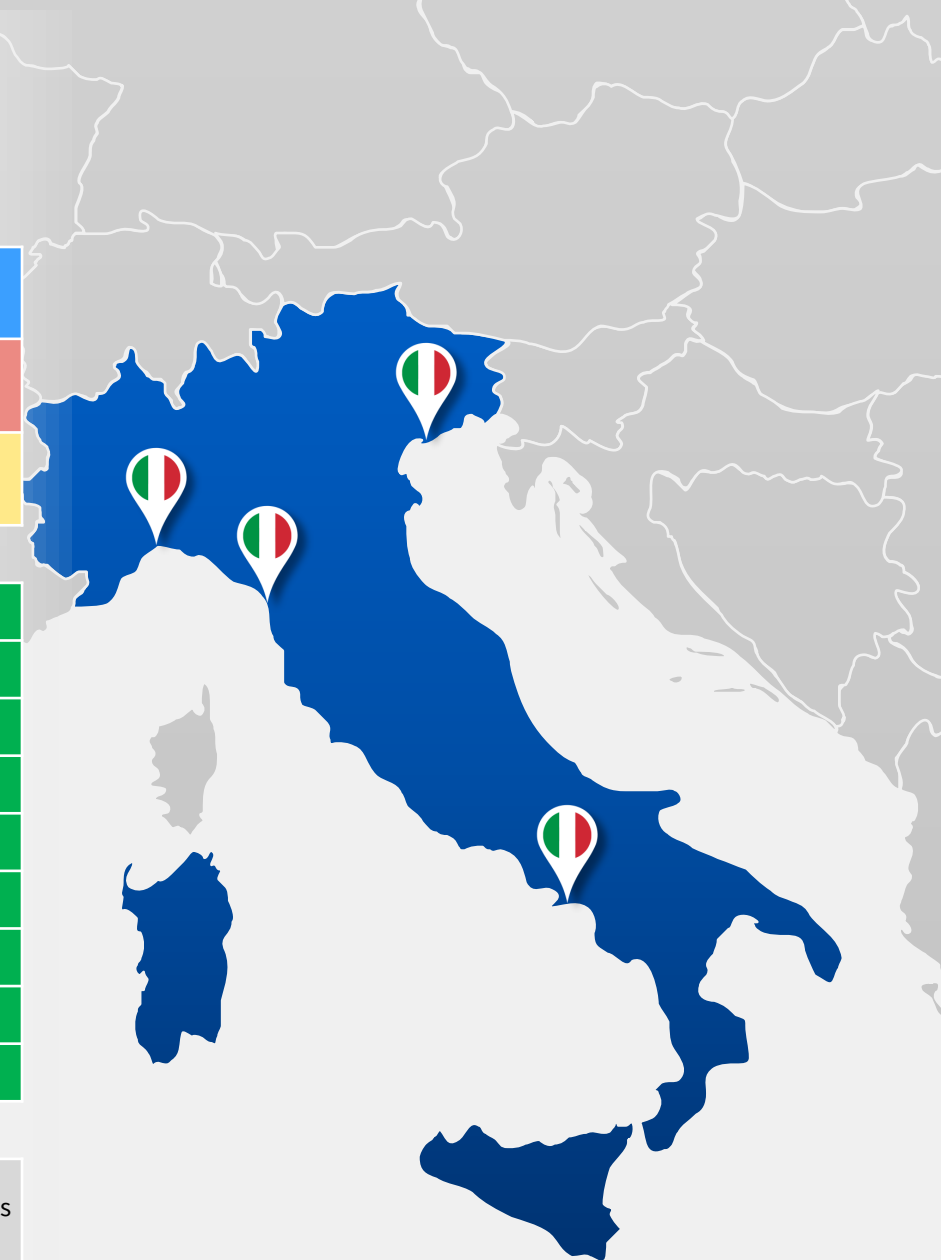


# Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Heavy	Heavy	Heavy	Heavy
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Average delay per vessel currently sitting around 3 day - Strikes and railway works affecting the port operations; suggesting book 2-3 weeks ahead considering the holiday season	Average delay per vessel currently sitting around 3 days - Strikes and railway works affecting the port operations; suggesting book 2-3 weeks ahead considering the holiday season	Strikes and railway works affecting the port operations; suggesting book 2-3 weeks ahead considering the holiday season	Strikes and railway works affecting the port operations; suggesting book 2-3 weeks ahead considering the holiday season
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# Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	Heavy	Moderate
Trucking availability	Normal	Normal	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	No operational issues	No operational issues	Delays at port due to congestions in Rotterdam	Delays at port due to general congestions
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