



Mainfreight Europe - **MARKET UPDATES** **02/2026**

> AIRPORT UPDATES

> SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Health Inspection Centre in BRU has closed. Please reach out to the team before sending any shipments subject to health inspection
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	We are experiencing the smoothest airport operations since June 2025. Some minor issues with Dnata, but these are not having a significant impact on handling times
	Airline Import Update	We have experienced service issues with CX and CV
Export	General Export Update	US Customs: Necessity of correct piece and SLAC count info for shipments into the USA
	Airline Export Update	TK refuses electronic components to AU
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal operations
	Airline Import Update	Normal operations
Export	General Export Update	Normal operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates



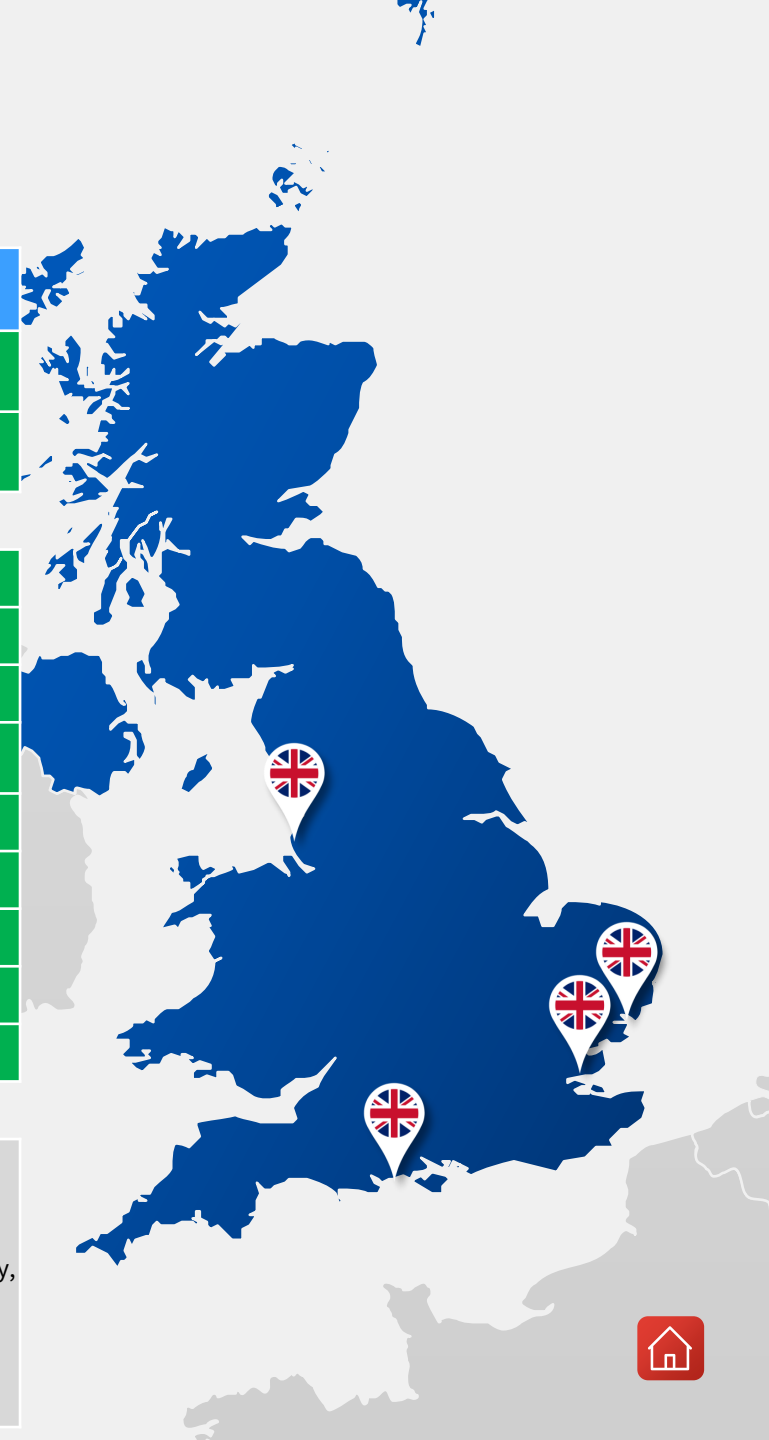


United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Congestion has largely cleared and the port is operating relatively normally, only impact from vessel changes from European congestion and weather.	Congestion has largely cleared and the port is operating relatively normally, only impact from vessel changes from European congestion and weather.	Congestion has largely cleared and the port is operating relatively normally, only impact from vessel changes from European congestion and weather.	Congestion has largely cleared and the port is operating relatively normally, only impact from vessel changes from European congestion and weather.
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Vessel wait times have improved slightly. However, landside congestion is still ongoing
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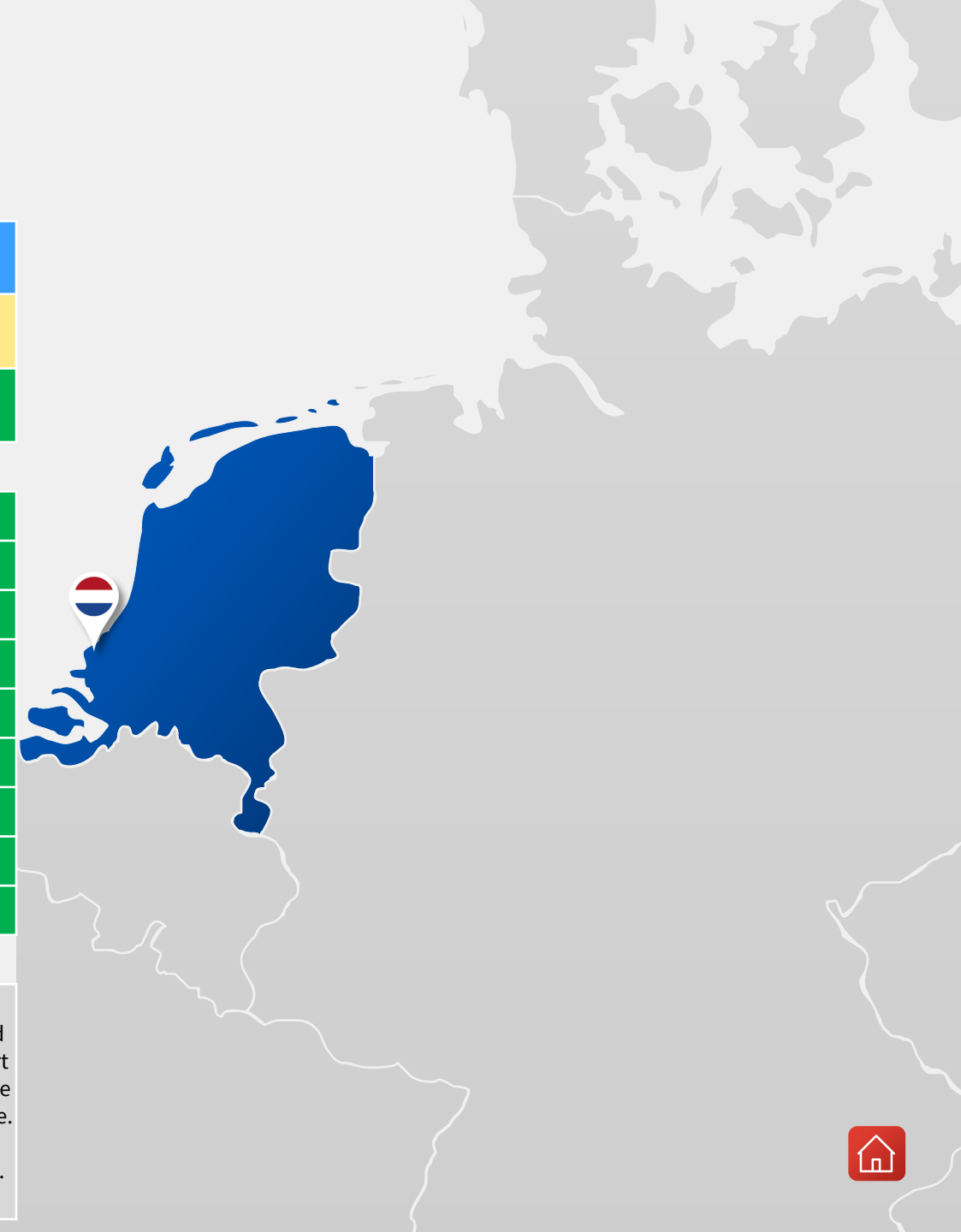


Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	<p>Operations in Rotterdam will likely remain under pressure as the port recovers from last month's weather-related disruptions, which slowed crane work, triggered terminal stoppages, and created inland transport backlogs. Capacity at ECT Euromax should stay somewhat limited while the terminal ramps up after its mid-January software-migration closure.</p> <p>Vessel schedules across Northern Europe also remain disrupted, so delays are expected to continue even as conditions gradually improve.</p>
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Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Heavy	Heavy	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	General congestion and delays of Carriers	General congestion and delays of Carriers	General congestion and delays of Carriers
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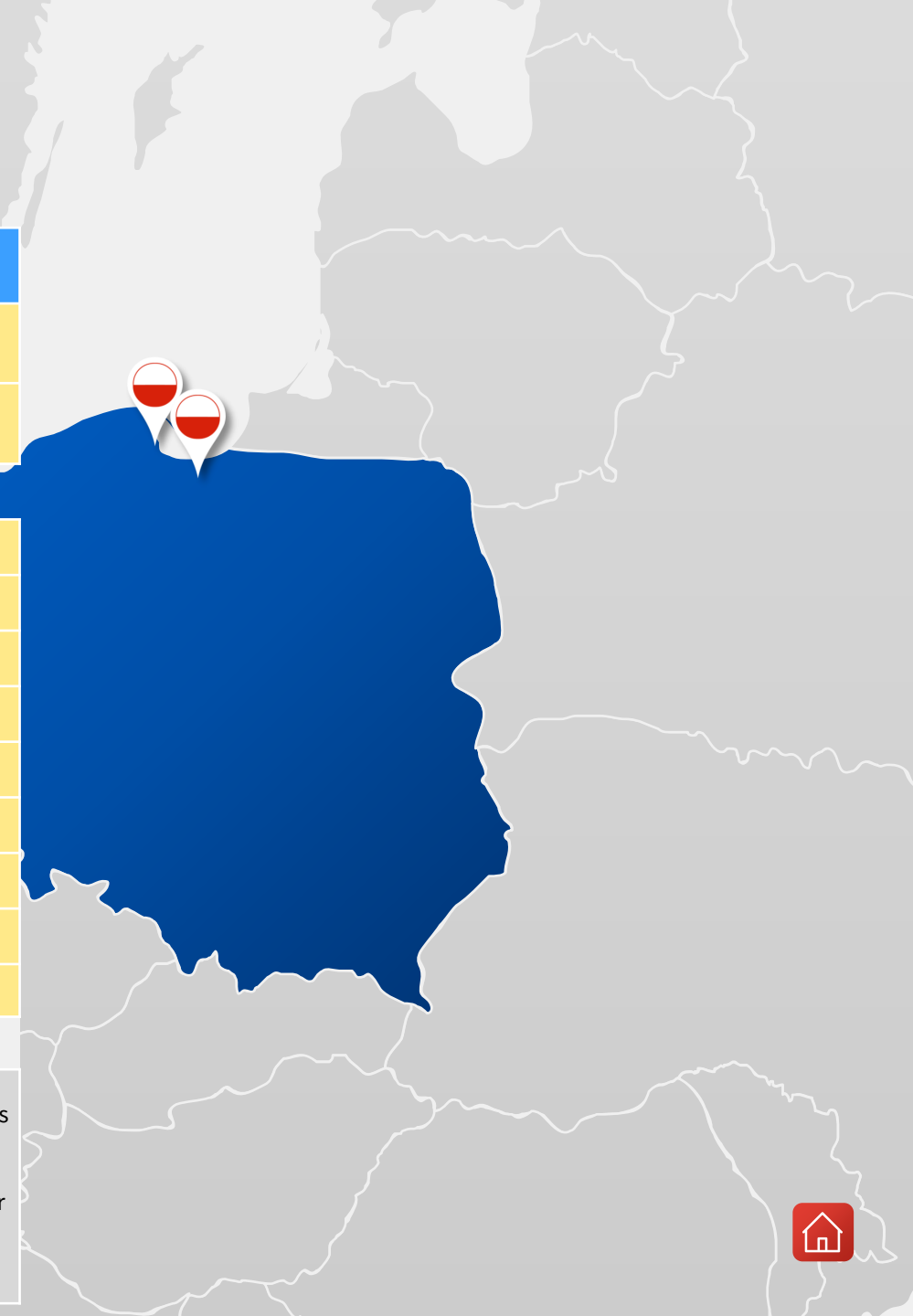


Poland

Port	Gdańsk	Gdynia
Congestion	Moderate	Moderate
Trucking availability	Limited	Limited

MSC	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited
CMA	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited
ONE	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited

Comment(s)	Difficult Operations, the port changes that have occurred are preventing smooth operations. The number of carriers in the market is too small for the amount of work. This applies to Both imports & exports.	Difficult Operations, the port changes that have occurred are preventing smooth operations. The number of carriers in the market is too small for the amount of work. This applies to both imports & exports.
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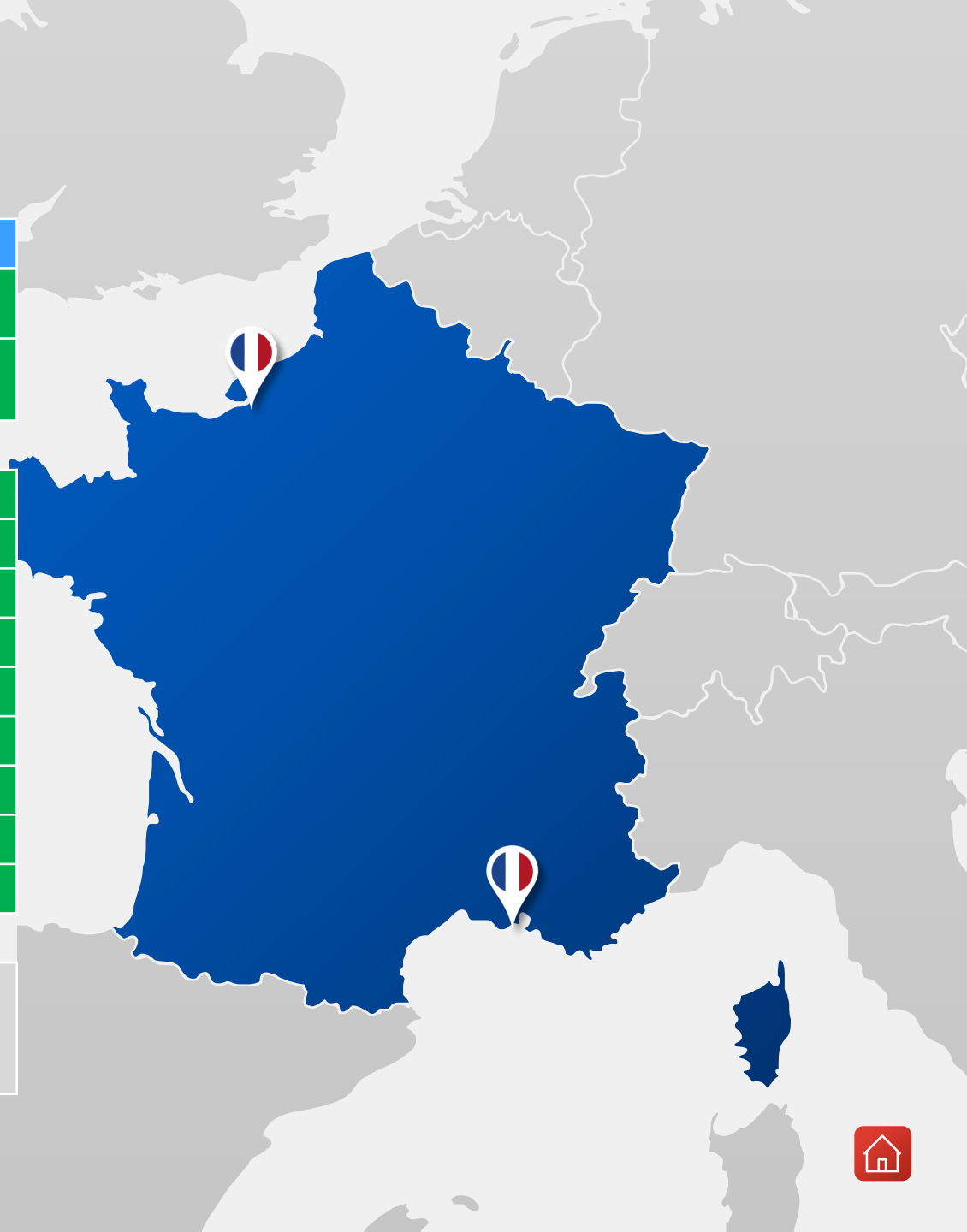


France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Frequent delays on vessels, particularly to Asia. However, currently no significant congestion at the port	No operational issues
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Average delay per vessel currently sitting at around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations	Average delay per vessel currently sitting at around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations	Average delay per vessel currently sitting at around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations	Average delay per vessel currently sitting at around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	None	Moderate
Trucking availability	Normal	Normal	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	No operational issues	No operational issues	No operational issues	Port has been closed for 2 weeks now due to storm Claudia WK 5; followed by Storm Leonardo WK 6. Congestion is increasing by day
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