

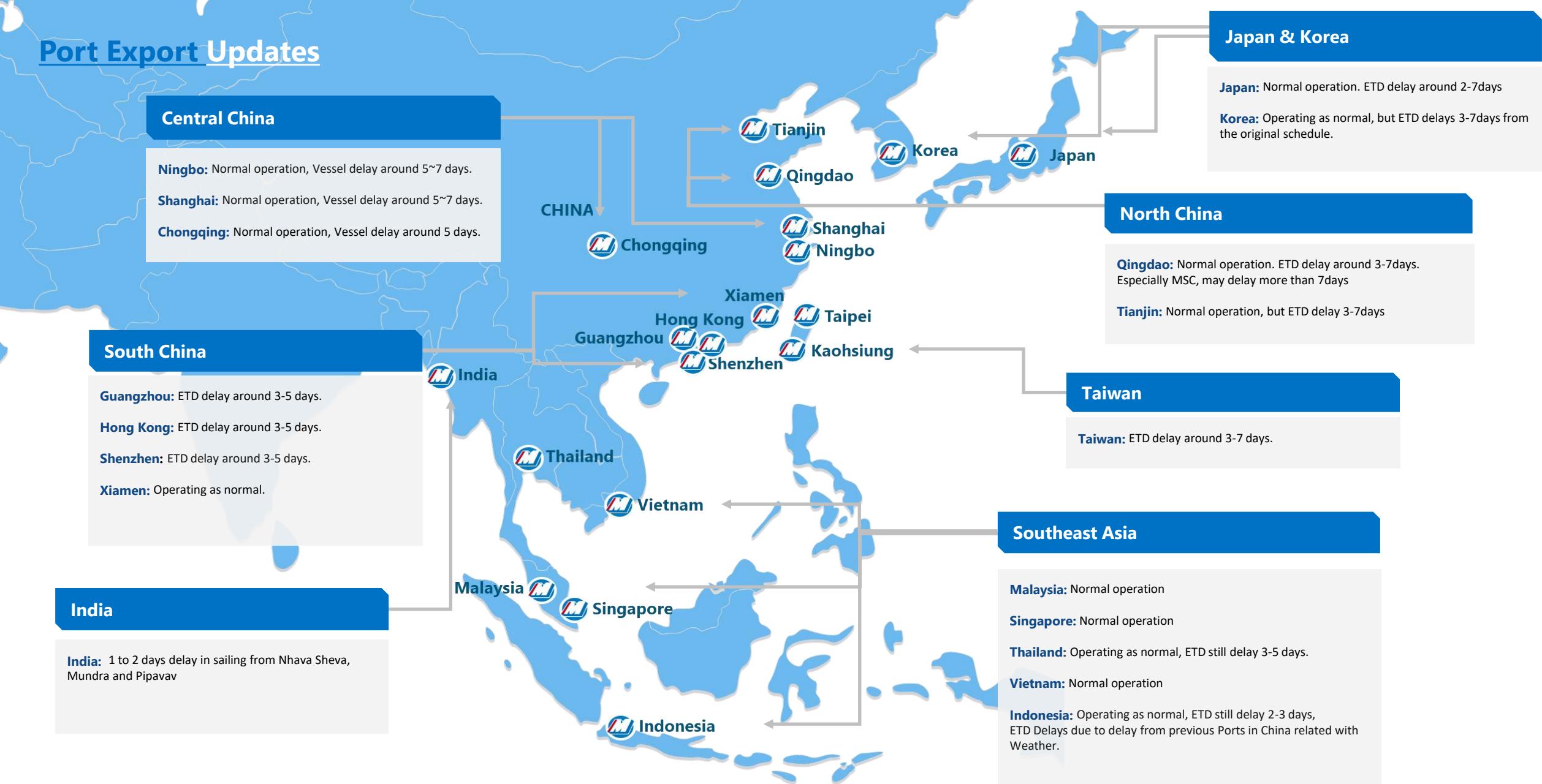


# Asia Market Updates

*As of Jan 2026*



# Port Export Updates



# Local Port Conditions



Ocean Import				Ocean Export				Additional Remarks			
Korea	Operating as normal, but ETA delays 3-7days from the original schedule.				Operating as normal, but ETD delays 3-7days from the original schedule.				All the Korean terminals can only allow containers being dropped off 3 days prior to the vessel departure. CMA : lack of equipments.		
Japan	Normal operation. ETA delay around 2-7days				Normal operation. ETD delay around 2-7days				Container drayage is heavily crowded, need to book container drayage before 2 weeks of pickup/delivery date.		
Tianjin	ETA delay 5-7days				Normal operation , but ETD delay 3-7days				CMA control EIR print sometimes , they also lack of 40gp seriously		
Qingdao	Normal operation. ETA delay around 3-7days				Normal operation. ETD delay around 3-7days. Especially MSC, may delay more than 7days				1.No port congestion. 2. CMA can't print EIR to EU/US at weekends. 3. ANL is lack of NOR equipment. 4. MSC's schedules to AU are unstable. For AUWC, they change vessel routing mostly. For AUEC, they may change direct vessel to transhipment vessel.		
Shanghai	Operating as normal.				Normal operation, Vessel delay around 5~7 days				Space is tight and carrier control space per the allocation, many rollings faced.		
Ningbo	Normal operation				Normal operation, Vessel delay around 5~7 days				Space is tight and carrier control space per the allocation, many rollings faced.		
Chongqing	Normal operation				Normal operation, Vessel delay around 5 days				Space is tight, CMA: lack of equipments.		
Xiamen	Operating as normal.				Operating as normal.				1. MSC/COSCO sailing to AU are subject to change due to sailing plan change, space getting tight from Jan . 2. Regarding to EU/TP lane , space is available now 3. Terminal operate as normal 4. CFS warehouse operate as normal 5. cartage & truck arrange as normal. 6. CMA & ONE lack of 20NOR		
Shenzhen	Operating as normal.				ETD delay around 3-5 days.				No port congestion issue. CMA control EIR print sometimes , most carriers lack of 20NOR and 40NOR. The port is not congested, the schedule is unstable due to the shipping company. EU & US roughly delay 3 days. MSC is seriously around 5 days. AU/NZ roughly delay 5 ~ 7 days, reason is AU port congestion caused vessel can't back late.		
Guangzhou	Operating as normal.				ETD delay around 3-5 days.				No port congestion issue. CMA control EIR print sometimes , most carriers lack of 20NOR and 40NOR. The port is not congested, the schedule is unstable due to the shipping company. EU & US roughly delay 3 days. MSC is seriously around 5 days. AU/NZ roughly delay 5 ~ 7 days, reason is AU port congestion caused vessel can't back late.		

# Local Port Conditions



Local Port Conditions			
	Ocean Import	Ocean Export	Additional Remarks
Hong Kong	ETA delay around 2-4 days.	ETD delay around 3-5 days.	Overall, January should see steady conditions, with no major delays but watch for secondary effects from holiday backlog recovery post-December 2025;
Taiwan	ETA usually delay around 3-5 days.	ETD delay around 3-7 days.	No port congestion issue.
Vietnam	Operating as normal.	Operating as normal.	The vessel delays 4-5 days due to congestion issue in transit ports as well as VUT/HPH port.
Thailand	Operating as normal, ETA still delay 1-3 days	Operating as normal, ETD still delay 3-5 days	Recommend to place booking earlier and pick up empty container right after CY opens in order to be in priority to get booking confirmation / equipment. Expect further blank sailings, schedule adjustments, and contract renegotiations as carriers seek to balance supply and demand. Monitor carrier advisories for blank sailings and port omissions in daily basic. Blain sailing continue, the sailing is open for booking with occasion rolling due to blank sailing.
Malaysia	Operating as normal.	Operating as normal.	No port congestion issue.
Singapore	Operating as normal.	Operating as normal.	facing some port congestion especially vessel berthing into port
Indonesia	Operating as normal, ETA still delay 1-2 days	Operating as normal, ETD still delay 2-3 days, ETD Delays due to delay from previous Ports in China related with Weather	No Port Congestion Issue, Space getting tight, especially to US pending for Connecting Vessel (CMA). Space to AU and NZ also getting tight
India	Vessels arriving from Singapore is delayed due to severe congestion	1 to 2 days delay in sailing from Nhava Sheva, Mundra and Pipavav	No Issue

# Local Airport Conditions



	Air Import	Air Export	Additional Remarks
Korea	Operating as normal	Operating as normal	
Japan	Normal operation	Normal operation	
Beijing	Normal operation	Normal operation	
Qingdao	Normal operation	Normal operation	
Shanghai	1. Operating as normal at air terminals & PVG bonded warehouses 2. Operating as normal for DG & Frozen & perishable goods shipment	Operating as normal Air terminals & PVG warehouses	
Ningbo	Normal operation	Normal operation	
Chongqing	Normal operation	Normal operation	
Xiamen	Normal operation	Normal operation	Operating as normal for general cargo, DG cargo need to reconfirm. Key Airlines: CX, CV, NH, MF, SQ, BR, CI.
Shenzhen	Normal operation	Normal operation	
Guangzhou	Normal operation	Normal operation	
Hong Kong	Normal operation	Normal operation	
Taiwan	Near the end of the Chinese Year, import shipment would be to addition about the fruits and gifts	airline provided the information market will be slow down. No space tight problem.	2026 Jan, received airline provided the information, market will be slow down. Fluctuations in interest rates and exchange rates have led most manufacturers and non-manufacturing sectors to adopt an optimistic or conservative,
Vietnam	Normal operation	The cargo increase, space limited, offload about 2-3 days at HAN.	

# Local Airport Conditions



	Air Import	Air Export	Additional Remarks
Thailand	<p>TG Terminal Import: still stable back to normal after New year.</p> <p>BFS Terminal Import: Still delays are occurring due to BFS's operational processes.</p>	<p>TG Terminal Export: Terminal space still extremely limited but can operate as smoothly.</p> <p>BFS Terminal Export: Terminal space still extremely limited but can operate as smoothly due to back from New year.</p>	<p>Market Update – Week 02/2026</p> <p>Global Trends</p> <ul style="list-style-type: none"> <li>- Global air cargo demand remains strong, with Asia-Pacific leading growth.</li> <li>- IATA forecasts a 2.4% global volume increase in 2026.</li> </ul> <p>Asia</p> <ul style="list-style-type: none"> <li>• Capacity remains tight ahead of Lunar New Year, especially for high-tech and semiconductor shipments.</li> <li>• Rates are stable to slightly increasing across major lanes, rates have surged 10–20% amid tight capacity and renewed BSA contracts.</li> <li>• Demands are stable due to back from New Year.</li> </ul> <p>EU / US / LATAM / UAE</p> <ul style="list-style-type: none"> <li>• Capacity still stable can negotiate.</li> <li>• Demands remain stable,</li> <li>• rates have surged 10–20%.</li> </ul> <p>Airline Updates</p> <ul style="list-style-type: none"> <li>• QR: have Extra freighter flight QR8599/14, 21, 28 JAN2026 (D3)</li> <li>• EK, TG : Embargo : Animal's products intended for human consumption are restricted into Brussels (BRU) due to handling restriction.</li> </ul>
Malaysia	Operating as normal	Operating as normal	No port congestion issue.
Singapore	Might experience some delays due to the new truck dock booking service by terminal.	operating as normal	space need to check time by time, space still expecting to be on the higher demand side until chinese new year period.
Indonesia	Operating as normal	Operating as normal	Operating As Normal, Space need to check time by time since nearing end of January for Chinese New Year, Space predicted to be tight
India	All Customs Required Documents To Be Pre-Updated And Submitted Prior Shpt Arrival. Shipper Should Check With Consignee On Restricted Goods Before Importing In India. Demand	<p>1. Space Critical For Us / Au /Eu Till 08Th Jan 26</p> <p>2. Airline Rates Are Dynamic Subj To Change Daily Due Space And</p>	Exact Details of The Shipment Is Must To Maintain The Rate & Flight Details To Be Maintained. All Temperatures Controlled Shipment To Be Planned On Weekdays Arrival Only For Smooth Operation And Earliest Delivery To Consignee



# Thank You

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