



Mainfreight Europe - **MARKET UPDATES** **01/2026**

> AIRPORT UPDATES

> SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

| Airport | | LHR - London Heathrow | MAN - Manchester |
|-----------------------|--------------------------|-----------------------------|---------------------|
| Import | General Import Update | Normal Operations | Normal Operations |
| | Airline Import Update | Normal Operations | Normal Operations |
| Export | General Export Update | Normal Operations | Normal Operations |
| | Airline Export Update | Normal Operations | Normal Operations |
| Trucking availability | | Normal | Normal |





Belgium

| Airport | | BRU - Brussels |
|-----------------------|-----------------------|--|
| Import | General Import Update | Health Inspection Centre in BRU has closed. Please reach out to the team before sending any shipments subject to health inspection |
| | Airline Import Update | Normal Operations |
| Export | General Export Update | Normal Operations |
| | Airline Export Update | Normal Operations |
| Trucking availability | | Normal |





Netherlands

| Airport | | AMS - Amsterdam Schiphol |
|-----------------------|-----------------------|---|
| Import | General Import Update | Local ground handlers solved their problems during the peak season, and we now have a largely smooth operation at Schiphol. Dnata are still experiencing some minor system issues which is causing (manageable) delays. Snowy weather is causing operational restriction which we expect will cause some delays in the coming weeks |
| | Airline Import Update | We have been experiencing a many issues with CV's RFS from LUX to AMS. Dnata also may have issues due to their new system creating delays, this affects EK, CZ, MF |
| Export | General Export Update | We are currently facing a snowstorm here in AMS which is giving us some challenges (Collection delays Road Transport/Flights delayed/Cancelled) |
| | Airline Export Update | We are still seeing delays with KLM |
| Trucking availability | | Normal |





Germany

| Airport | | FRA - Frankfurt | MUC - Munich |
|-----------------------|-----------------------|-------------------|-------------------|
| Import | General Import Update | Normal Operations | Normal Operations |
| | Airline Import Update | Normal Operations | Normal Operations |
| Export | General Export Update | Normal Operations | Normal Operations |
| | Airline Export Update | Normal Operations | Normal Operations |
| Trucking availability | | Normal | Normal |





Poland

| Airport | | WAW - Chopin Warsaw |
|-----------------------|-----------------------|---------------------|
| Import | General Import Update | Normal Operations |
| | Airline Import Update | Normal Operations |
| Export | General Export Update | Normal Operations |
| | Airline Export Update | Normal Operations |
| Trucking availability | | Normal |





France

| Airport | | LYS - Lyon-Saint Exupéry | CDG - Paris Charles de Gaulle |
|-----------------------|--------------------------|-----------------------------|-------------------------------------|
| Import | General Import Update | Normal Operations | Normal Operations |
| | Airline Import Update | Normal Operations | Normal Operations |
| Export | General Export Update | Normal Operations | Normal Operations |
| | Airline Export Update | Normal Operations | Normal Operations |
| Trucking availability | | Normal | Normal |





Italy

| Airport | | MXP - Milan Malpensa |
|-----------------------|-----------------------|--|
| Import | General Import Update | Holidays affecting the port operations |
| | Airline Import Update | Holidays affecting the port operations |
| Export | General Export Update | Holidays affecting the port operations |
| | Airline Export Update | Holidays affecting the port operations |
| Trucking availability | | Limited |





Spain

| Airport | | BCN - Barcelona | MAD - Madrid |
|-----------------------|-----------------------|-------------------|-------------------|
| Import | General Import Update | Normal Operations | Normal Operations |
| | Airline Import Update | Normal Operations | Normal Operations |
| Export | General Export Update | Normal Operations | Normal Operations |
| | Airline Export Update | Normal Operations | Normal Operations |
| Trucking availability | | Normal | Normal |





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

| Port | Felixtowe | London Gateway | Southampton | Liverpool |
|-----------------------|-----------|----------------|-------------|-----------|
| Congestion | None | None | None | None |
| Trucking availability | Normal | Normal | Normal | Normal |

| MSC | 20' | Normal | Normal | Normal | Normal |
|-----|--------|--------|--------|--------|--------|
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |
| CMA | 20' | Normal | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |
| ONE | 20' | Normal | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |

| Comment(s) | Trucking slots were limited over holiday period so a backlog to clear over week 2 & 3. Jan 2026 green energy related charges coming into effect | Trucking slots were limited over holiday period so a backlog to clear over week 2 & 3. Jan 2026 green energy related charges coming into effect | Heavy delays for full container collections. Backlog from several quick succession vessel arrivals and holiday period. Jan 2026 green energy related charges coming into effect | No operational issues |
|------------|---|---|---|-----------------------|
|------------|---|---|---|-----------------------|





Belgium

| | |
|-----------------------|----------|
| Port | Antwerp |
| Congestion | Moderate |
| Trucking availability | Normal |

| | | |
|-----|--------|--------|
| MSC | 20' | Normal |
| | 40' | Normal |
| | 40' HC | Normal |
| CMA | 20' | Normal |
| | 40' | Normal |
| | 40' HC | Normal |
| ONE | 20' | Normal |
| | 40' | Normal |
| | 40' HC | Normal |

| | |
|------------|--|
| Comment(s) | Congestion is ongoing with extended waiting time for the unloading of vessels and container collections. Nationwide strikes at the end of November are expected to place additional stress on port and transport infrastructure. |
|------------|--|





Netherlands

| Port | Rotterdam |
|-----------------------|-----------|
| Congestion | Moderate |
| Trucking availability | Normal |

| MSC | 20' | Normal |
|-----|--------|--------|
| | 40' | Normal |
| | 40' HC | Normal |
| CMA | 20' | Normal |
| | 40' | Normal |
| | 40' HC | Normal |
| ONE | 20' | Normal |
| | 40' | Normal |
| | 40' HC | Normal |

| Comment(s) | Seaside operations are functioning well, with minor vessel wait times and high yard usage. The real pressure remains on hinterland transport. Trucking capacity is available but some terminals experience long queues when collecting or dropping off containers |
|------------|---|
|------------|---|





Germany

| Port | Hamburg | Bremerhaven | Wilhelmshaven |
|-----------------------|---------|-------------|---------------|
| Congestion | Heavy | Heavy | Moderate |
| Trucking availability | Limited | Limited | Limited |

| | | | | |
|-----|--------|--------|--------|--------|
| MSC | 20' | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal |
| CMA | 20' | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal |
| ONE | 20' | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal |

| Comment(s) | General congestion and delays of Carriers | General congestion and delays of Carriers | General congestion and delays of Carriers |
|------------|---|---|---|
|------------|---|---|---|





Poland

| Port | Gdańsk | Gdynia |
|-----------------------|--------|--------|
| Congestion | None | None |
| Trucking availability | Normal | Normal |

| MSC | 20' | Limited | Limited |
|-----|--------|---------|---------|
| | 40' | Limited | Limited |
| | 40' HC | Limited | Limited |
| CMA | 20' | Normal | Normal |
| | 40' | Normal | Normal |
| | 40' HC | Normal | Normal |
| ONE | 20' | Limited | Limited |
| | 40' | Limited | Limited |
| | 40' HC | Limited | Limited |

| Comment(s) | No operational issues | No operational issues |
|------------|-----------------------|-----------------------|
|------------|-----------------------|-----------------------|



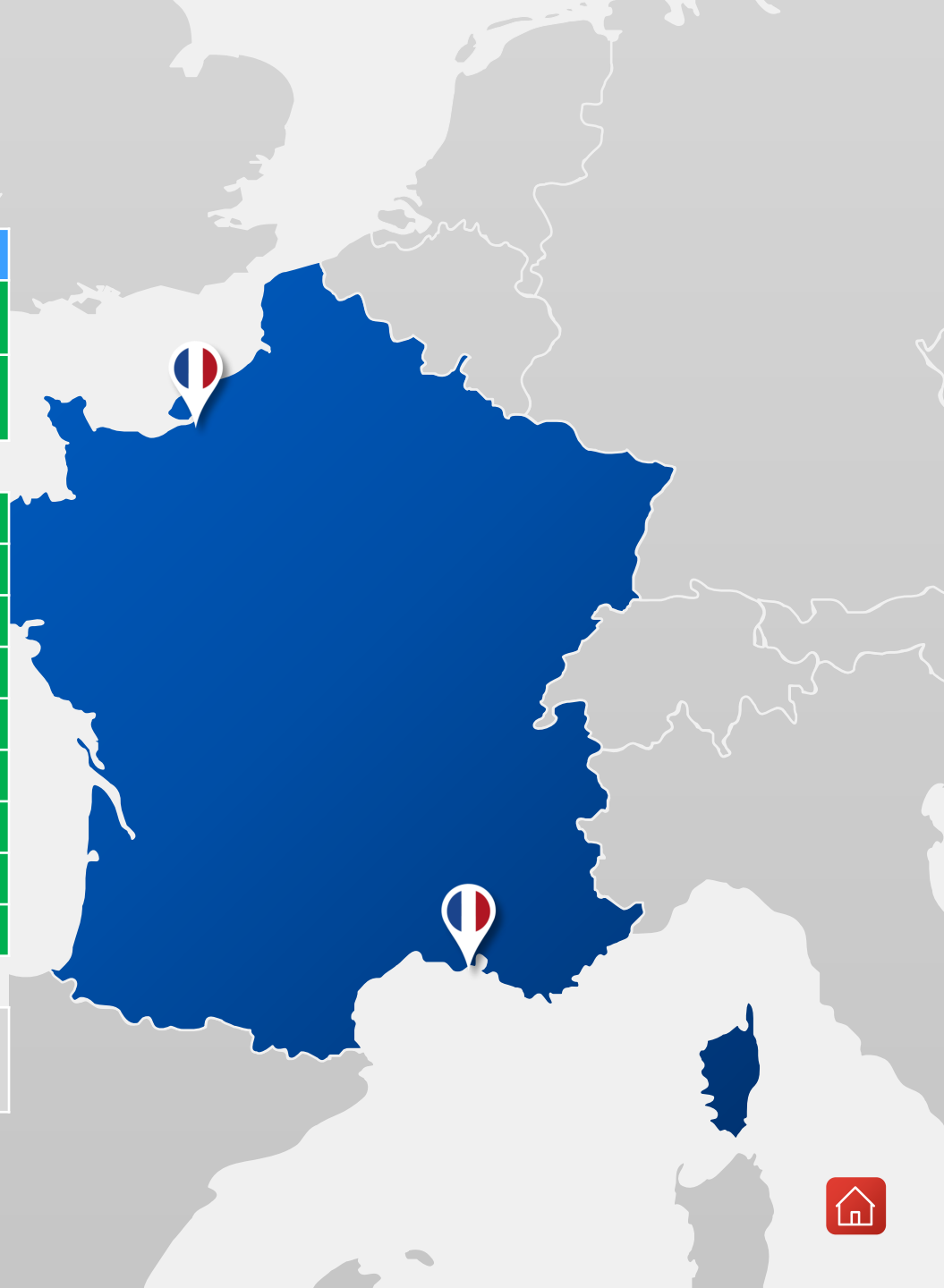


France

| Port | Le Havre | Fos-sur-Mer |
|-----------------------|----------|-------------|
| Congestion | Moderate | None |
| Trucking availability | Normal | Normal |

| | | | |
|-----|--------|--------|--------|
| MSC | 20' | Normal | Normal |
| | 40' | Normal | Normal |
| | 40' HC | Normal | Normal |
| CMA | 20' | Normal | Normal |
| | 40' | Normal | Normal |
| | 40' HC | Normal | Normal |
| ONE | 20' | Normal | Normal |
| | 40' | Normal | Normal |
| | 40' HC | Normal | Normal |

| Comment(s) | No operational issues | 1 week notice to pre-book inland trucking for FCL imports & exports |
|------------|-----------------------|---|
|------------|-----------------------|---|



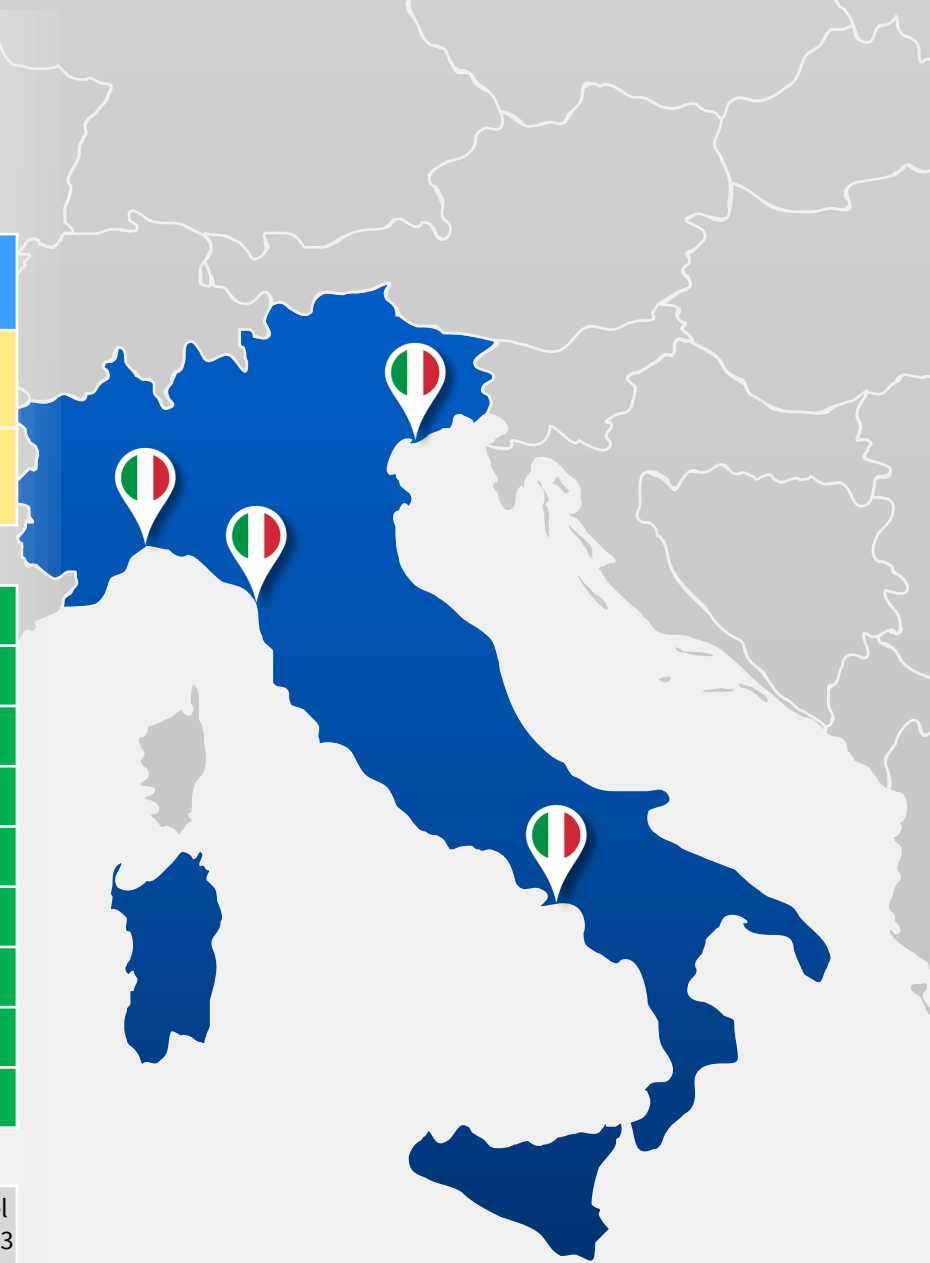


Italy

| Port | Genoa | La Spezia | Venice | Napoli |
|-----------------------|----------|-----------|----------|----------|
| Congestion | Moderate | Moderate | Moderate | Moderate |
| Trucking availability | Limited | Limited | Limited | Limited |

| MSC | 20' | Normal | Normal | Normal | Normal |
|-----|--------|--------|--------|--------|--------|
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |
| CMA | 20' | Normal | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |
| ONE | 20' | Normal | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |

| Comment(s) | Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations | Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations | Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations | Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations |
|------------|---|---|---|---|
|------------|---|---|---|---|





Spain

| Port | Barcelona | Valencia | Bilbao | Algeciras |
|-----------------------|-----------|----------|--------|-----------|
| Congestion | None | None | None | None |
| Trucking availability | Normal | Normal | Normal | Normal |

| MSC | 20' | Normal | Normal | Normal | Normal |
|-----|--------|--------|--------|--------|--------|
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |
| CMA | 20' | Normal | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |
| ONE | 20' | Normal | Normal | Normal | Normal |
| | 40' | Normal | Normal | Normal | Normal |
| | 40' HC | Normal | Normal | Normal | Normal |

| Comment(s) | No operational issues | No operational issues | No operational issues | No operational issues |
|------------|-----------------------|-----------------------|-----------------------|-----------------------|
|------------|-----------------------|-----------------------|-----------------------|-----------------------|

