



Mainfreight Europe - **MARKET UPDATES**

01/2026

> AIRPORT UPDATES

> SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates



United Kingdom

Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Health Inspection Centre in BRU has closed. Please reach out to the team before sending any shipments subject to health inspection
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Local ground handlers solved their problems during the peak season, and we now have a largely smooth operation at Schiphol. Dnata are still experiencing some minor system issues which is causing (manageable) delays. Snowy weather is causing operational restriction which we expect will cause some delays in the coming weeks
	Airline Import Update	We have been experiencing a many issues with CV's RFS from LUX to AMS. Dnata also may have issues due to their new system creating delays, this affects EK, CZ, MF
Export	General Export Update	We are currently facing a snowstorm here in AMS which is giving us some challenges (Collection delays Road Transport/Flights delayed/Cancelled)
	Airline Export Update	We are still seeing delays with KLM
Trucking availability		Normal







Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Holidays affecting the port operations
	Airline Import Update	Holidays affecting the port operations
Export	General Export Update	Holidays affecting the port operations
	Airline Export Update	Holidays affecting the port operations
Trucking availability		Limited





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Trucking slots were limited over holiday period so a backlog to clear over week 2 & 3. Jan 2026 green energy related charges coming into effect	Trucking slots were limited over holiday period so a backlog to clear over week 2 & 3. Jan 2026 green energy related charges coming into effect	Heavy delays for full container collections. Backlog from several quick succession vessel arrivals and holiday period. Jan 2026 green energy related charges coming into effect	No operational issues
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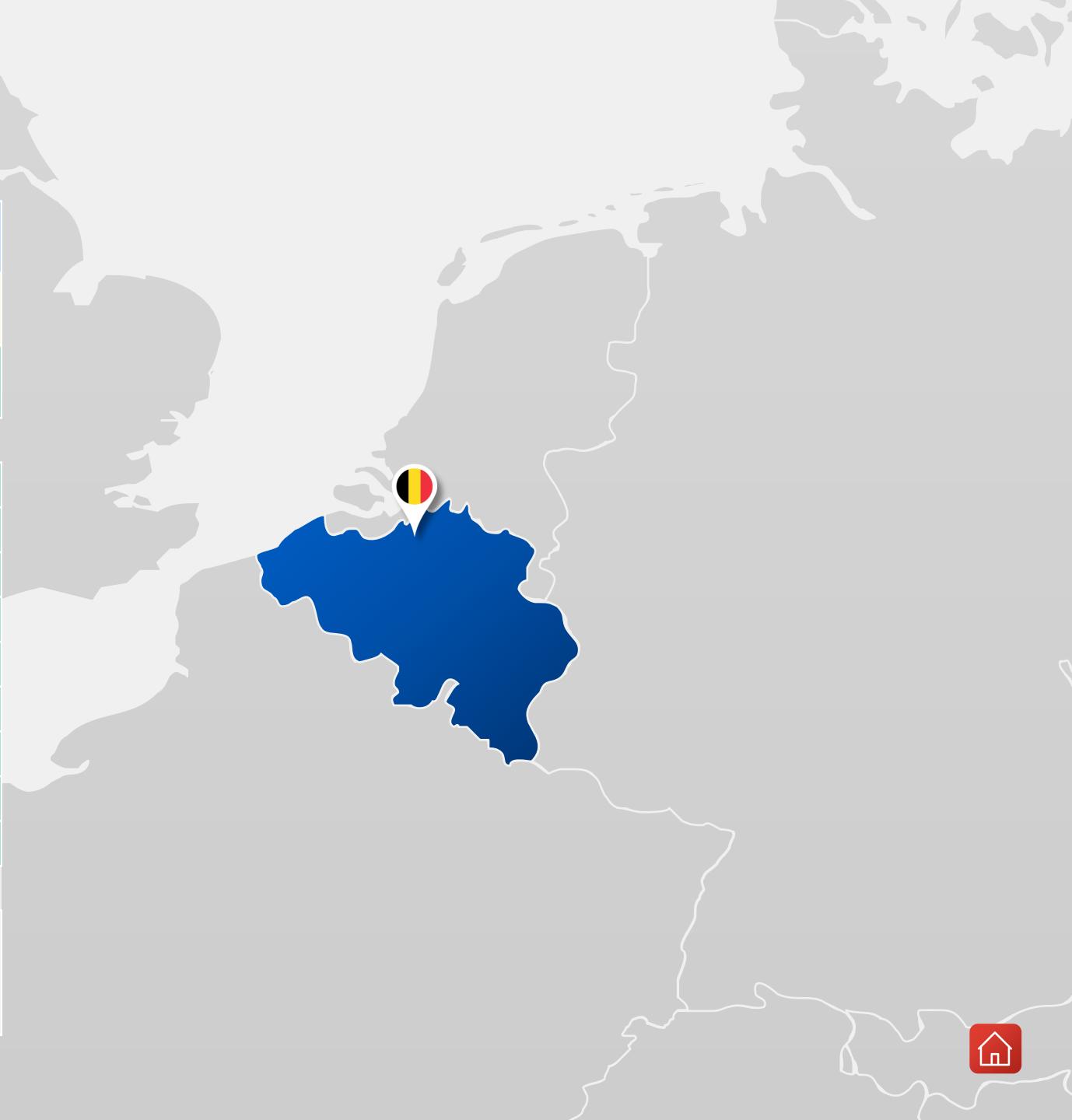


Belgium

Port	Antwerp	
Congestion	Moderate	
Trucking availability	Normal	

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Congestion is ongoing with extended waiting time for the unloading of vessels and container collections. Nationwide strikes at the end of November are expected to place additional stress on port and transport infrastructure.
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Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Heavy	Heavy	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	General congestion and delays of Carriers	General congestion and delays of Carriers	General congestion and delays of Carriers
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Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited

Comment(s)	No operational issues	No operational issues
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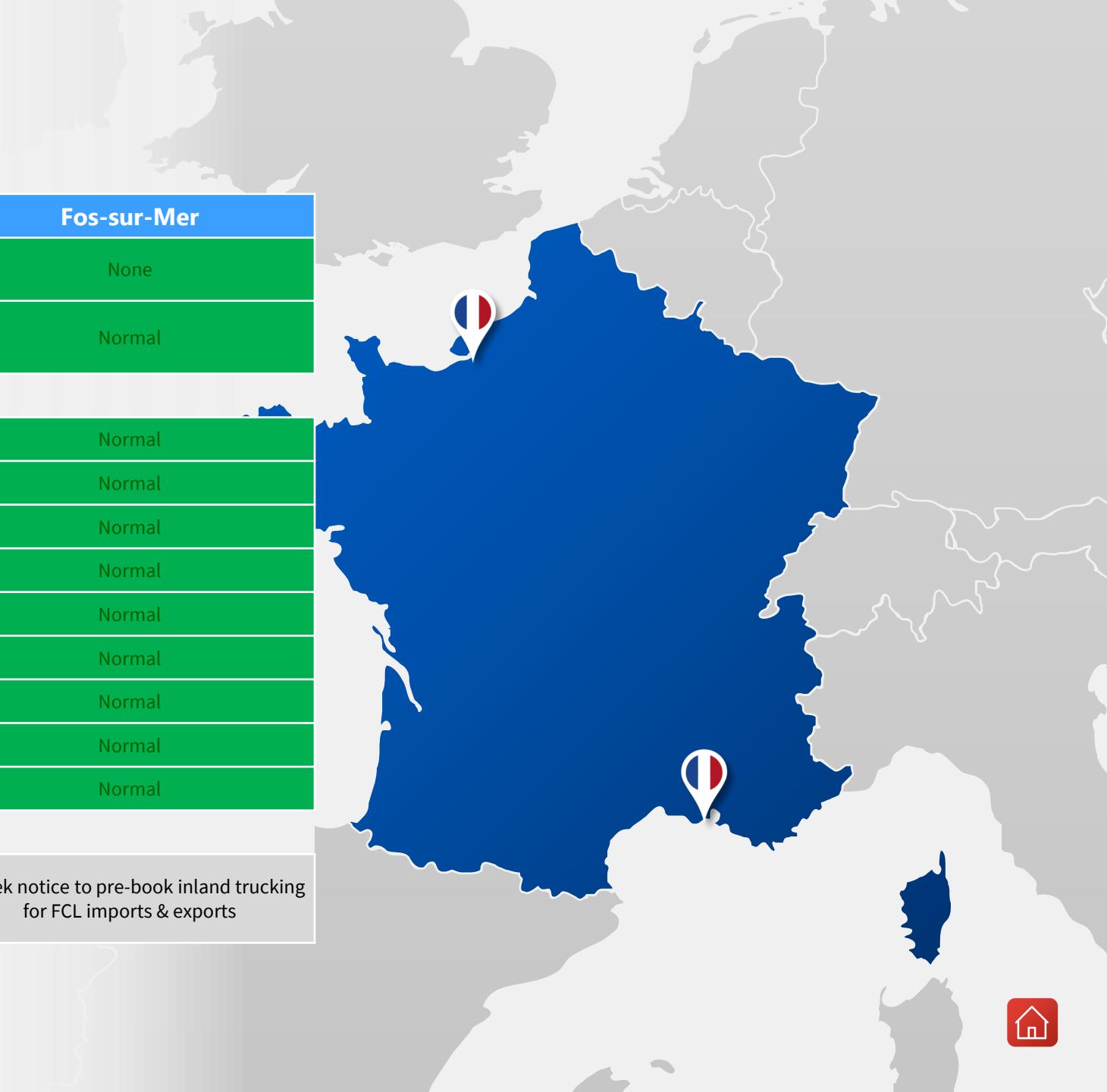


France

Port	Le Havre	Fos-sur-Mer
Congestion	Moderate	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	No operational issues	1 week notice to pre-book inland trucking for FCL imports & exports
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations	Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations	Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations	Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports; strikes and railway works affecting the port operations
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	No operational issues	No operational issues	No operational issues	No operational issues
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