

## Distribution Notice

(for Equity Security issuer/Equity and Debt Security issuer)

Section 1: Issuer Information				
Name of Issuer	Mainfreight Limited			
Financial product name/description	Ordinary Shares			
NZX ticker code	MFT			
ISIN	NZMFTE0001S9			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year	<input checked="" type="checkbox"/>	Quarterly	<input type="checkbox"/>
	Half Year	<input type="checkbox"/>	Special	<input type="checkbox"/>
	DRP Applies	<input type="checkbox"/>		<input type="checkbox"/>
Record date	9/07/2021			
Ex-Date (one business day before the Record Date)	8/07/2021			
Payment date (and allotment date for DRP)	16/07/2021			
Total monies associated with the distribution	\$45,314,347			
Source of distribution (for example, retained earnings)	Retained Earnings			
Currency	NZD			
Section 2: Distribution Amounts per Financial Product				
Gross Distribution	\$0.62500000			
Gross Taxable Amount	\$0.62500000			
Total Cash Distribution	\$0.45000000			
Excluded Amount (applicable to listed PIEs)				
Supplementary Distribution Amount	\$0.07941176			
Section 3: Imputation Credits and Resident Withholding Tax				
Is the Distribution imputed?	Fully imputed			
	<del>Partial imputation</del>			
	<del>No imputation</del>			
If fully or partially imputed, please state imputation rate as % applied	28.0%			
Imputation tax credits per financial product	\$0.17500000			
Resident Withholding Tax per financial product	\$0.03125000			
Section 4: Distribution Re-investment Plan (not applicable)				
N/A				
Authority for this Announcement				
Name of person authorised to make this announcement	Tim Williams, Chief Financial Officer			
Contact person for this announcement	Tim Williams			
Contact phone number	+64 9 259 5510			
Contact email address	tim@mainfreight.com			
Date of release through MAP	26/05/2021			