



Mainfreight Europe - **MARKET UPDATES** **07/2025**



AIRPORT UPDATES



SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

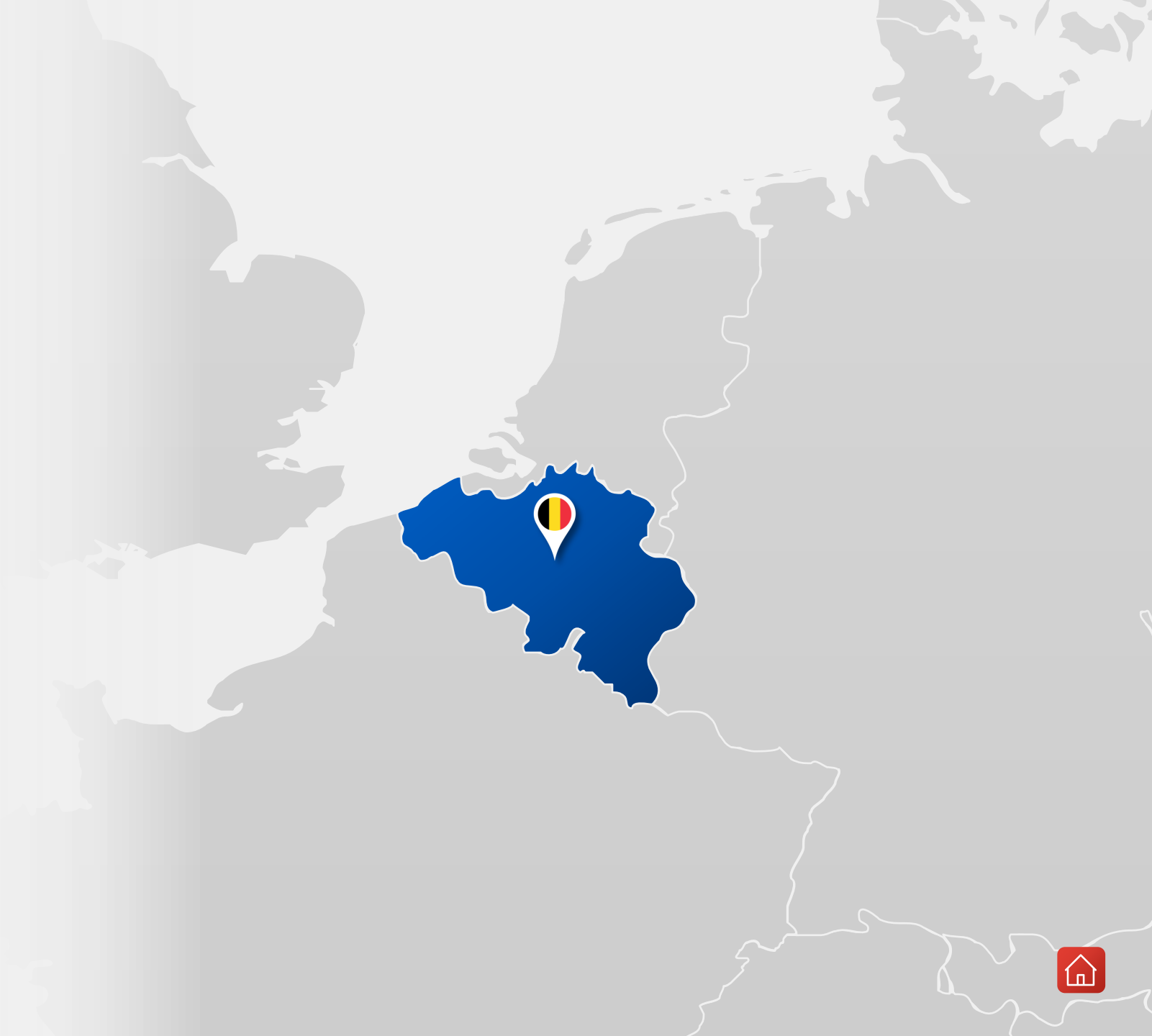
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Import Update	Port operating at normal service levels	Normal Operations - No Delays
Export	General Export Update	Steady capacity on all lanes	Normal Operations - No Delays
	Airline Export Update	Middle East conflict causing delays as airlines need to take on additional fuel in case of diversion Port operating at normal service levels	Normal Operations - No Delays
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	There are quite some issues with several ground handlers. D'nata has the biggest issues due to the relocation to their new facility. Current backlog/ delay is around 1,5 - 2 days. This also reflects on other GHA with backlog as result. The NATO summit this week also caused delays with collecting shipments at the airport
	Airline Import Update	Available space from US to EU is limited. We experience challenges filling our BSA's from PVG and HKG against the lower market rates.
Export	General Export Update	We are facing some delays with ground handlers DNATA/KLM
	Airline Export Update	SQ is fully booked till the 3rd week of July to NZ/AU
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations - No Delays	smooth handling, no issues
	Airline Import Update	Normal Operations - No Delays	good availability, fast clearing
Export	General Export Update	Normal Operations - No Delays	no major issues - good availability
	Airline Export Update	Normal Operations - No Delays	space available - low rates possible
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	No operation issues	Normal Operations - No Delays
	Airline Import Update	No operation issues	Normal Operations - No Delays
Export	General Export Update	RAS Cargo can take +1 day for HAZ and liquid goods	Normal Operations - No Delays
	Airline Export Update	No operation issues	Normal Operations - No Delays
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays	Normal Operations - No Delays
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	Moderate	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Redirection of many vessels from LGP to FXT resulting in clearance/release delays, trucking rescheduling and additional charges.	CMA omitting on PAD service. Redirection of many vessels from LGP to FXT resulting in clearance/release delays, trucking rescheduling and additional charges.	Normal Operation - No Delays	Normal Operation - No Delays
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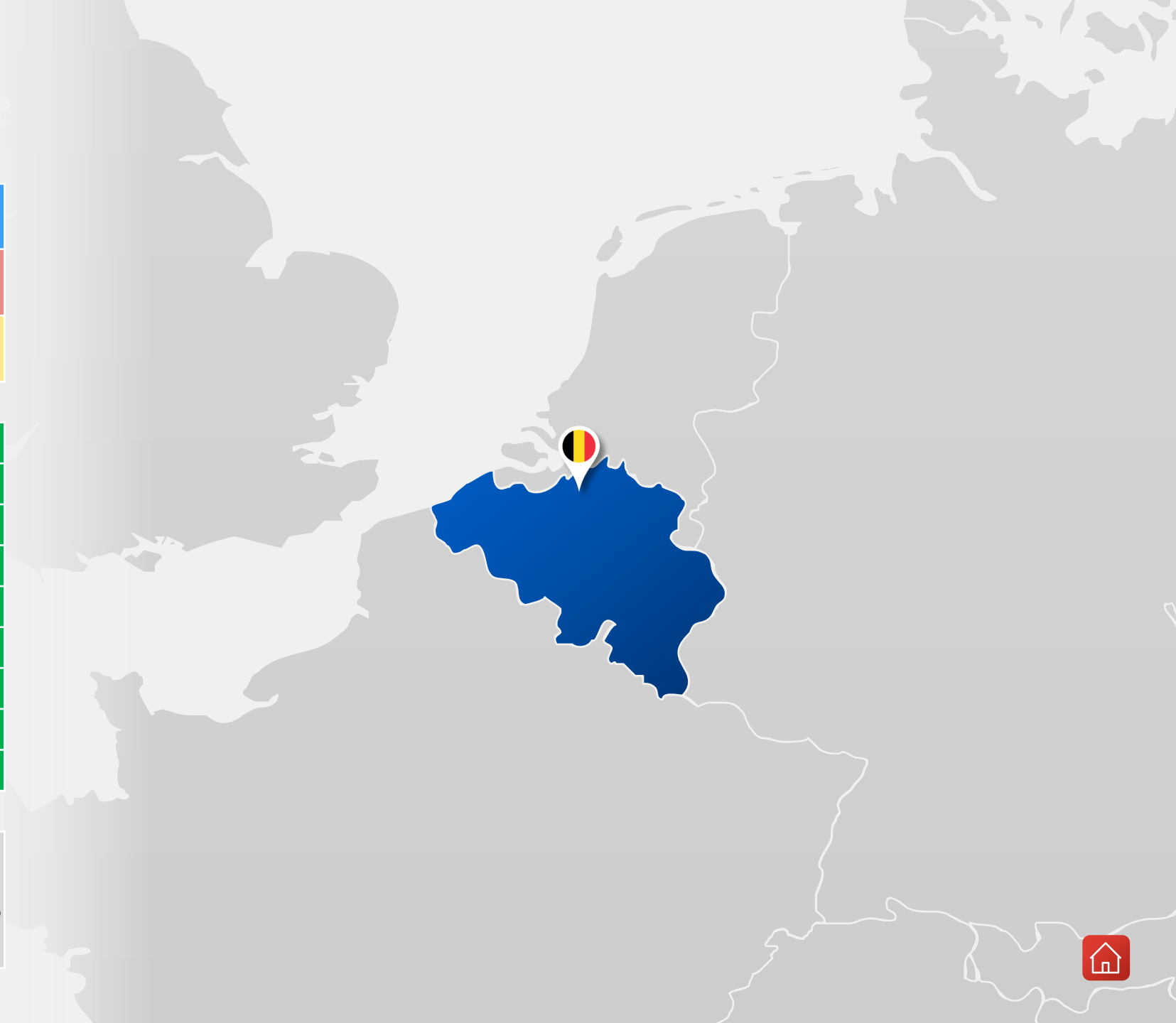


Belgium

Port	Antwerp
Congestion	Heavy
Trucking availability	Limited

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Port congestion is ongoing with extended waiting time for the unloading of vessels and container collections. This is also impacting the availability of transport.
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Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Moderate congestion due to peak volumes, holidays.
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Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Port capacity is not keeping up with increased demand. There is a shortage of truck drivers and national holidays are creating a backlog.	Port capacity is not keeping up with increased demand. There is a shortage of truck drivers and national holidays are creating a backlog.	Port capacity is not keeping up with increased demand. There is a shortage of truck drivers and national holidays are creating a backlog.
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Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	No operational issues	No operational issues
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France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	No operational issues	No operational issues
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Port	Genoa	La Spezia	Venice	Napoli
Congestion	Heavy	Heavy	Heavy	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Italy's intermodal services are interrupted over the next few months, with various rail works leading to (partial) closures. This will lead to further pressure on the already-strained trucking haulage network: please anticipate delays, additional charges and ensure we book our freight as well in advance as possible.	Italy's intermodal services are interrupted over the next few months, with various rail works leading to (partial) closures. This will lead to further pressure on the already-strained trucking haulage network: please anticipate delays, additional charges and ensure we book our freight as well in advance as possible.	Italy's intermodal services are interrupted over the next few months, with various rail works leading to (partial) closures. This will lead to further pressure on the already-strained trucking haulage network: please anticipate delays, additional charges and ensure we book our freight as well in advance as possible.	starting to get congested
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	Moderate	None	Heavy
Trucking availability	Normal	Normal	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	No operational issues	Moderate congestion due to peak volumes, holidays.	No operational issues	New surcharge for loading in Algeciras of 95 EUR x cntr; imposed by truckers union due to port congestion
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