



Mainfreight Europe - **MARKET UPDATES** **07/2026**



AIRPORT UPDATES



SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal operations	Normal operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	After a busy period prior to the summer holidays, freight volumes have subsided and terminal performance has improved.
	Airline Import Update	All airlines and terminals are operating at a satisfactory level. Only exception is CV, we see far too much lost freight, along with damage that raises security concerns.
Export	General Export Update	DNATA deliveries need timeslot reservation to be entered in the Nalian system 24 hours before LAT. New toll regulation in effect driving up the cost of all truck transport in the country. Spike in demand as shippers are preparing for summer holidays.
	Airline Export Update	Weekly allocations going to PHL, ORD, MEL, MEX at competitive rates.
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	QR announced changes in Freighter arrival and departure port from WAW to KTW from 17.07 (no longer WAW QR Freighter). PAX no changes
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal operations
	Airline Import Update	Normal operations
Export	General Export Update	Normal operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Normal operations	Normal operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Low level congestion typically of peak volumes. Approximately 2 to 3 days.	Normal Operations	Normal Operations	Normal Operations
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Congestion is ongoing in the port of Antwerp. Recent pilot's strike action led to one of the largest terminals placing a stop on the acceptance of export containers for several days to allow congestion to ease.
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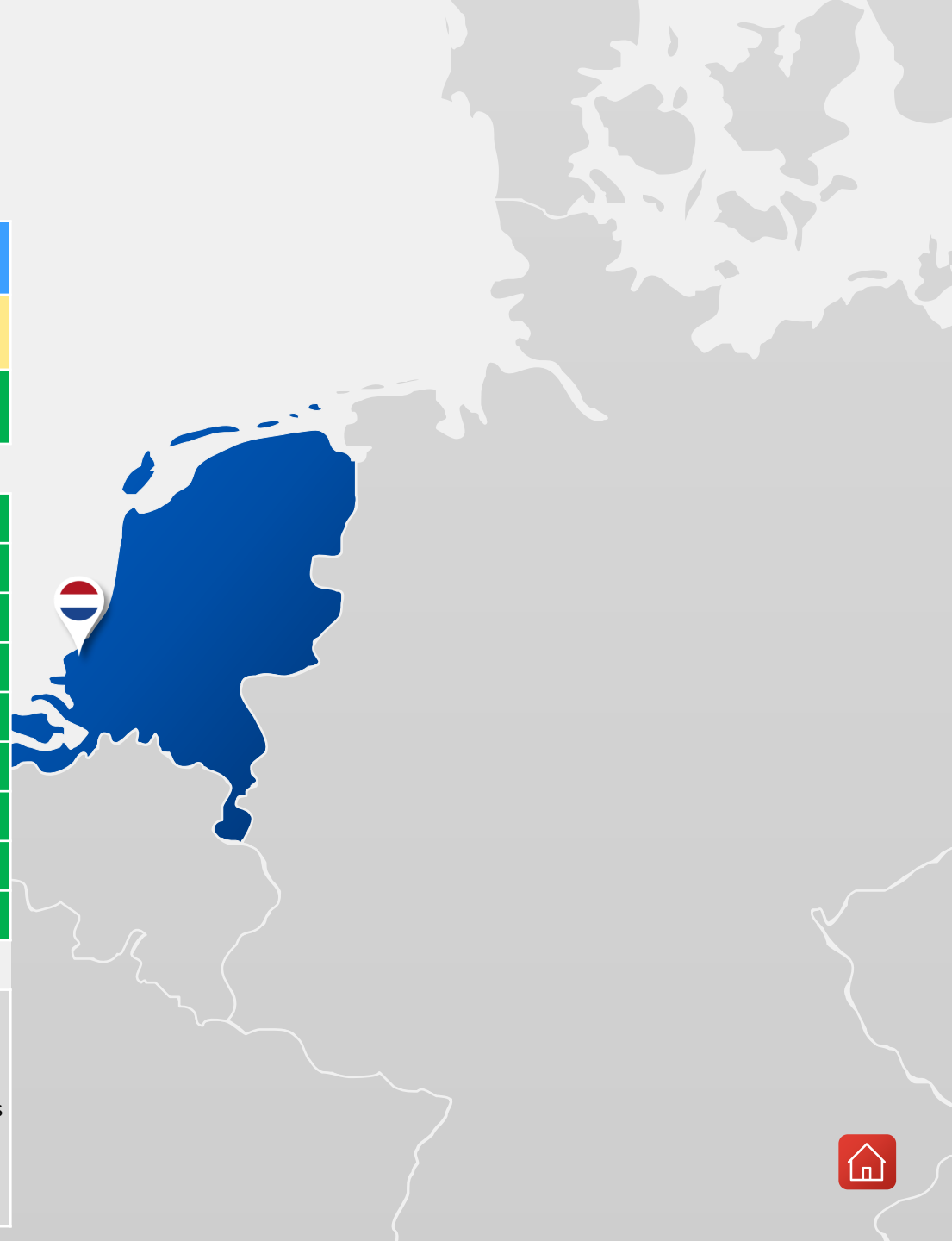


Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Port of Rotterdam operations have recently been impacted by temporary disruptions caused by extreme heat and labour shortages. Additional congestion is expected throughout this month as Asia import peak season volumes arrive. Furthermore, a truck toll was introduced on Dutch highways effective 1 July, resulting in increased trucking costs. For barge shipments, current low water levels on inland waterways are reducing available barge capacity and may lead to further delays in hinterland transport.
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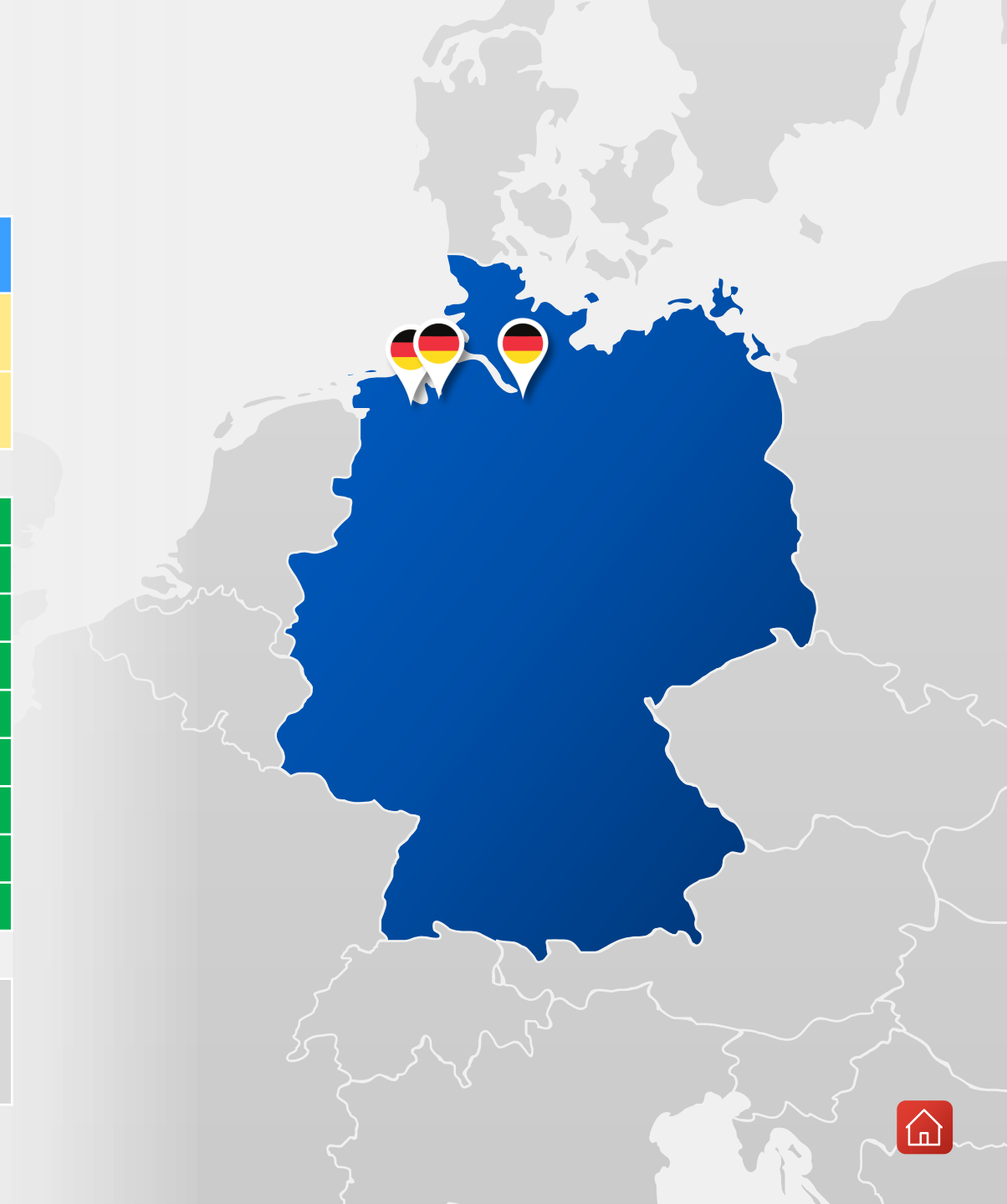


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Moderate Congestion	Moderate Congestion	Moderate Congestion
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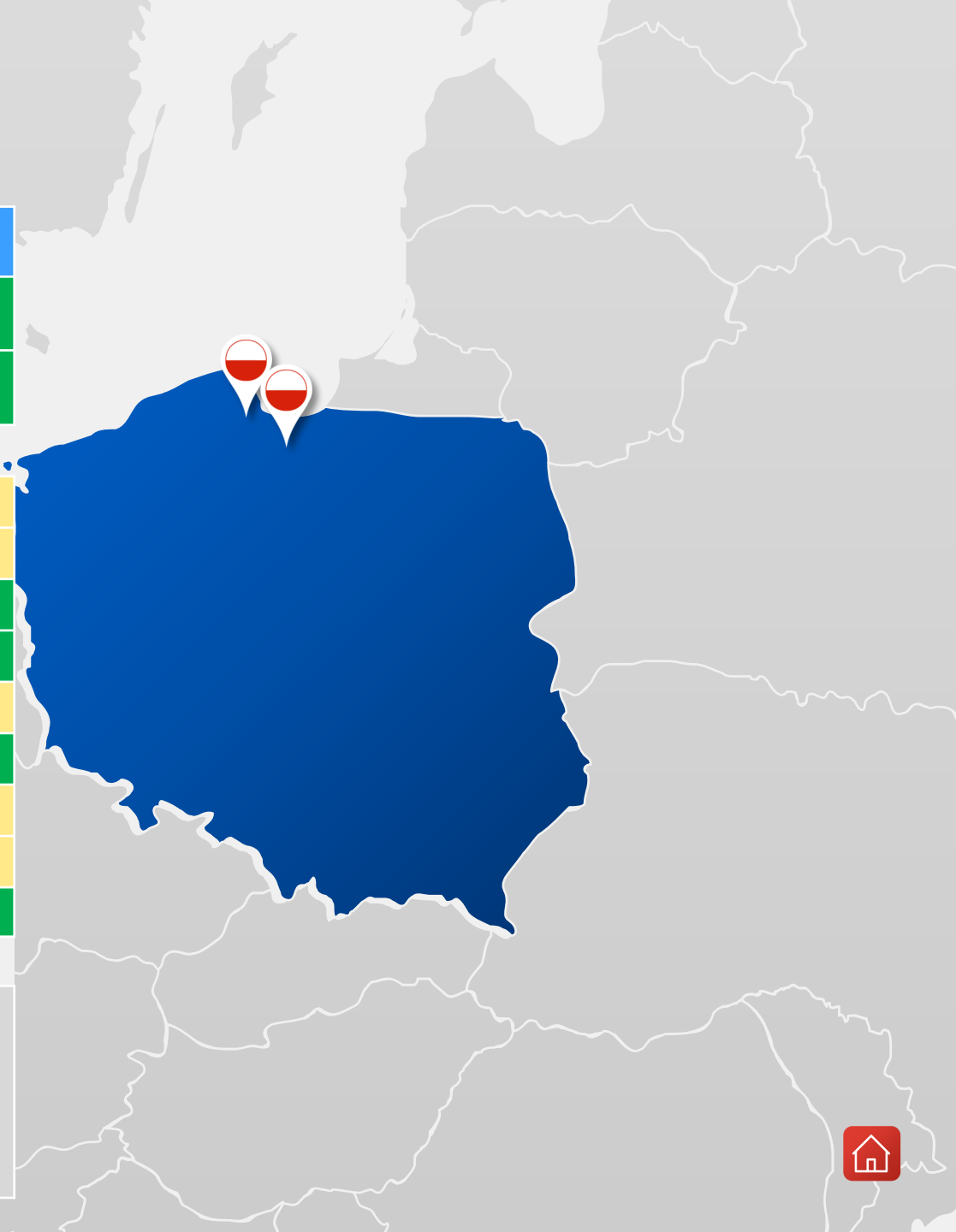


Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Limited	Limited
	40' HC	Normal	Normal
ONE	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Normal	Normal

Comment(s)	Additional fuel fee of 50 EUR. The cost of handling containers at DCT will likely increase. We are awaiting information from the port.	The situation in the BCT/DCT/GCT ports has normalized, no problems
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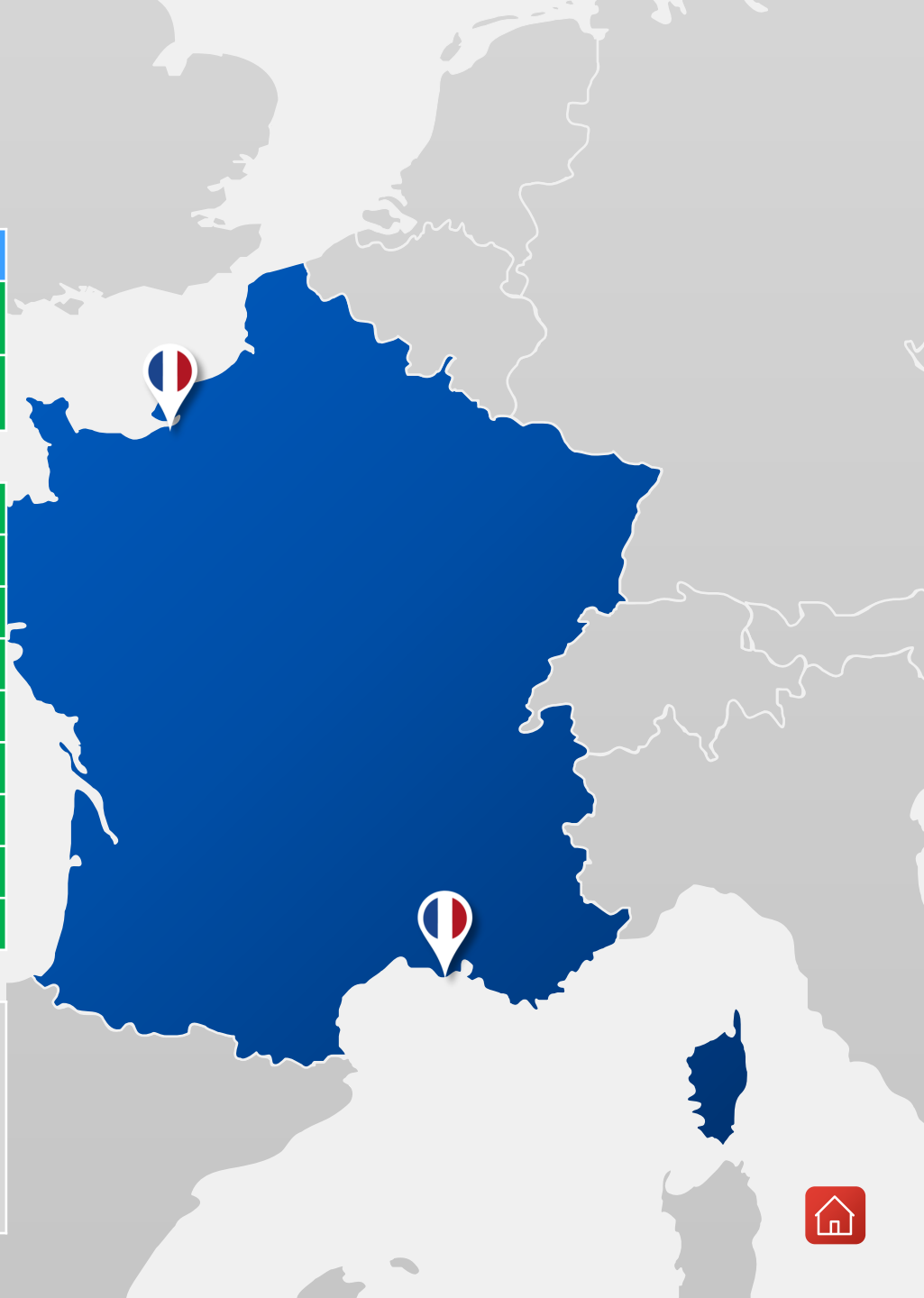


France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Limited	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Short	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Operations are smooth in Le Havre port, truckers availability is the one that is more limited due to high demand, particularly in week 29 with the national bank holiday.	Short capacity on rail service and trucking solutions due to summer holidays period
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Congestion affecting port operations
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	None	Moderate
Trucking availability	Normal	Normal	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operations	Normal Operations	Normal Operations	Terminal TTIA new appointment system causing major disruption with trucking
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