



Mainfreight Europe - **MARKET UPDATES** **09/2025**

> AIRPORT UPDATES

> SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

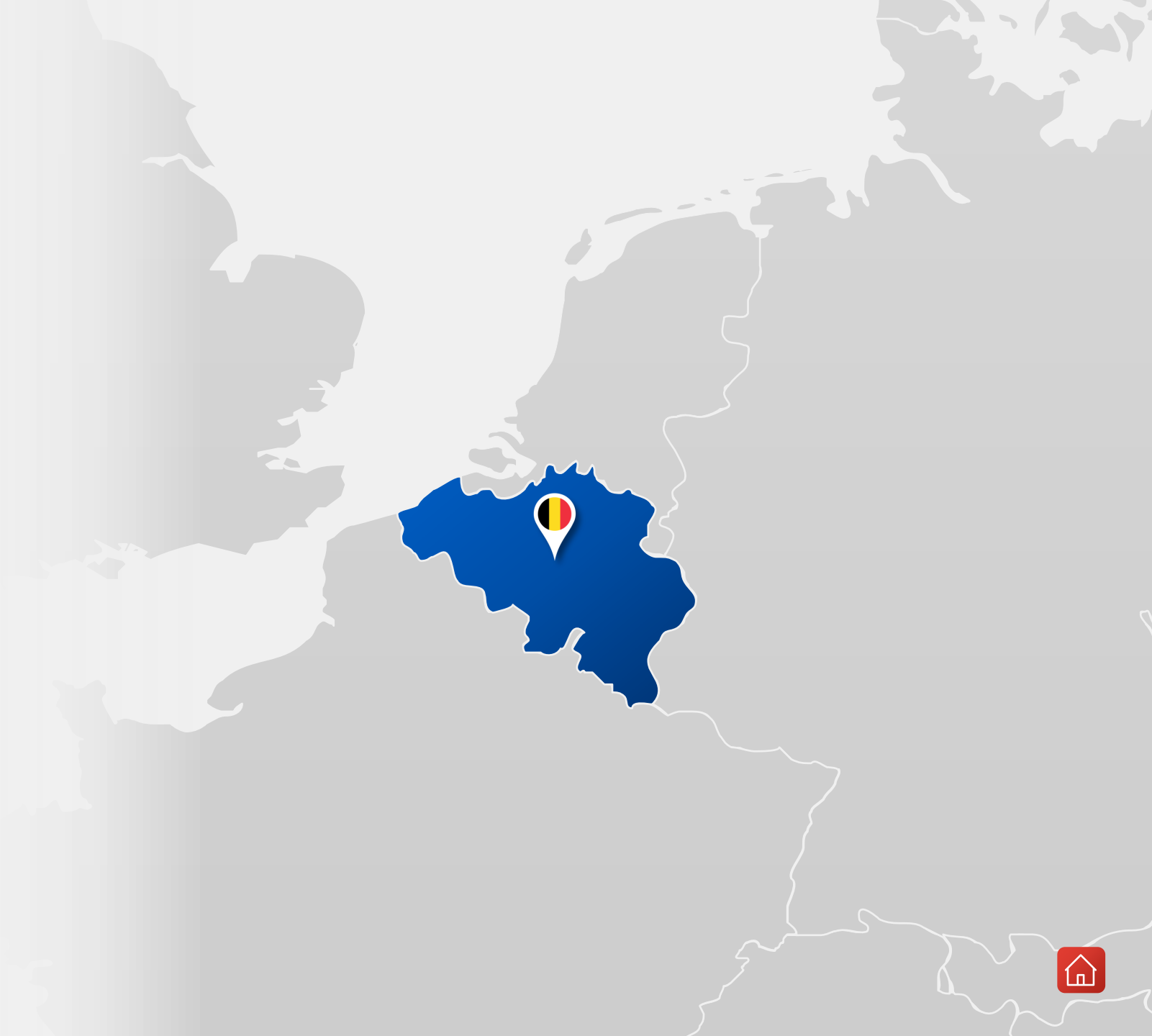
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Export Update	Steady capacity on all lanes	Normal Operations - No Delays
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Still backlog and issues on operational level at ground handlers especially Dnata.
	Airline Import Update	Singapore Airlines shifting from Dnata to Swissport after partnership for decades.
Export	General Export Update	Dnata AMS is still not fully operational. Airlines are leaving Dnata because of this.
	Airline Export Update	Rates to AU/NZ are decreasing. Please try to avoid KLM due to delays
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations - No Delays	Situation is getting better due to end of vacation period GHA are providing information faster than the last weeks
	Airline Import Update	Normal Operations - No Delays	Actually we are facing a issues with shipments out of Asia as cargo cannot be booked as requested due to space
Export	General Export Update	Normal Operations - No Delays	GHA are working smoothly So here we dont expect facing issues
	Airline Export Update	Normal Operations - No Delays	Green light for all destinations No issues or space limitations expected for September
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal	Normal Operations - No Delays
	Airline Import Update	Normal	Normal Operations - No Delays
Export	General Export Update	Normal	Normal Operations - No Delays
	Airline Export Update	EK direct flights LYS-DXB suspended for winter season	Normal Operations - No Delays
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	There are moderate delays at the terminal due to increased congestion on the ground handling side
	Airline Import Update	Normal
Export	General Export Update	Normal
	Airline Export Update	Normal
Trucking availability		Limited





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal activity	No coment
	Airline Import Update	Normal activity	No coment
Export	General Export Update	Normal activity	Summer season coming to an end, with capacity to the US being reduced substantailly in coming weeks. Freight levels will increase
	Airline Export Update	Normal activity	No coment
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixstowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	Heavy	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Some vessel bunching causing intermittent delays. Continues to be late switches of vessel calls between FXT and LGP.	Disruption from a combination of IT and power failures, equipment shortages, and rail network incidents, all of which have significantly reduced the port's capacity and performance. Queuing Delays: "Operation Stack" is being implemented on most mornings, with vehicles held outside the port for over an hour before entry. Extended Wait Times: Hauliers are experiencing delays of up to five hours on the quay, resulting in missed follow-up jobs and reduced fleet efficiency. Surcharges being implemented by many hauliers do to delays.	No operational issues	No operational issues
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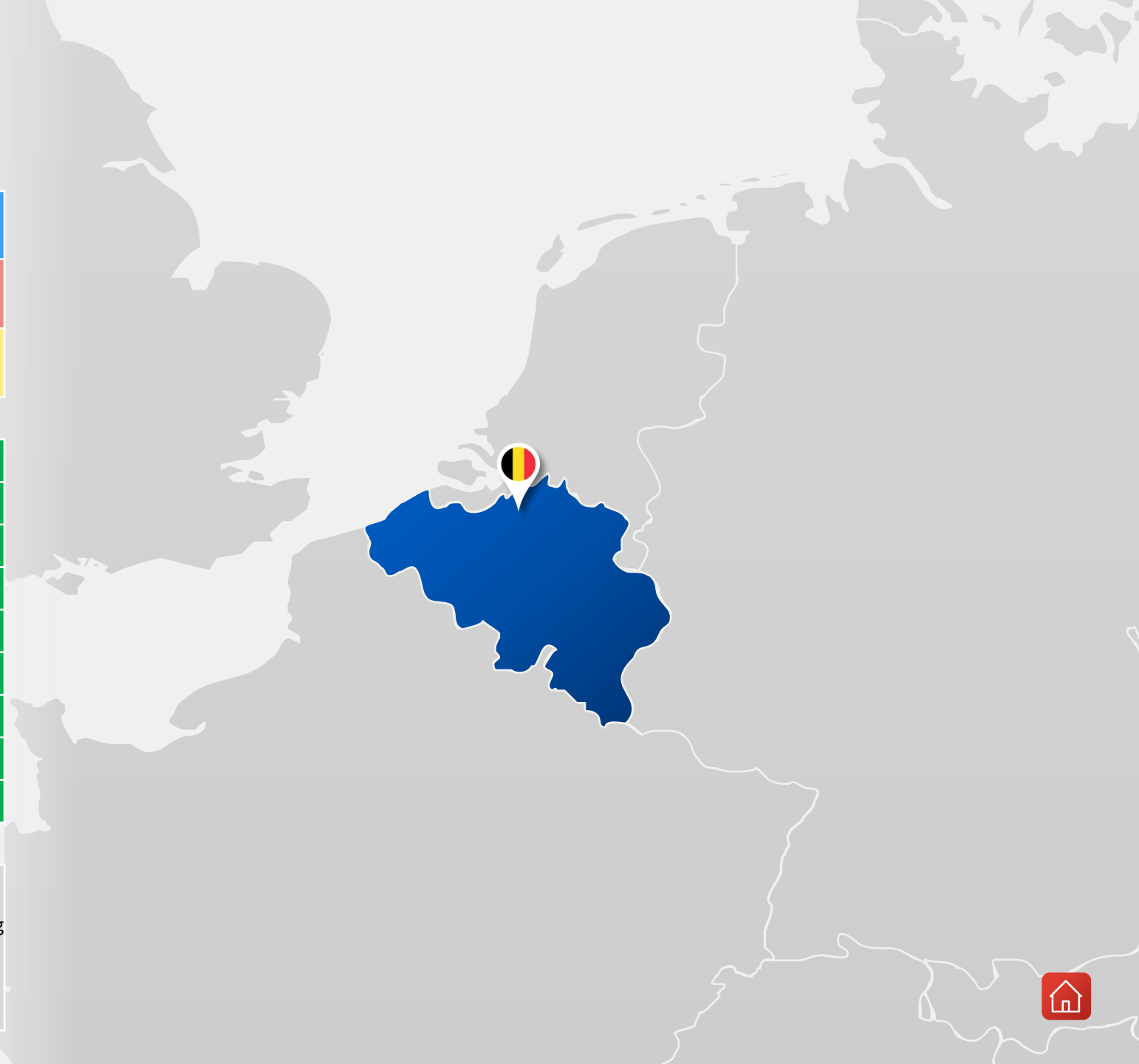


Belgium

Port	Antwerp
Congestion	Heavy
Trucking availability	Limited

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Port congestion is ongoing with extended waiting time for the unloading of vessels and container collections. This is impacting the availability of transport. Additionally, vessel schedules are being impacted as carriers choose to omit Antwerp to avoid congestion or extended vessel dwell times.
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Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Limited

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Trucking availability has to do with the summer holiday but should improve coming days/weeks.
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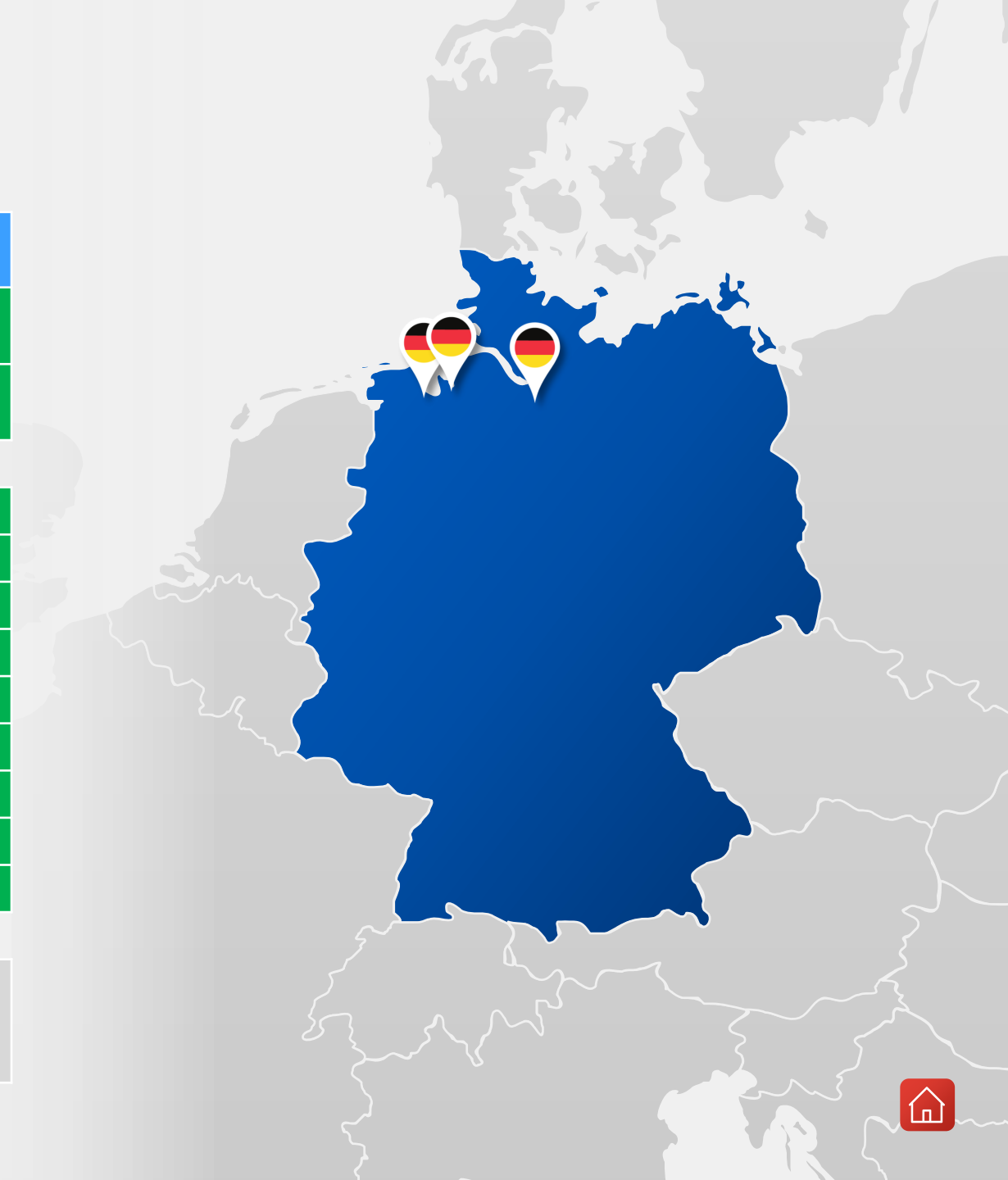


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	None
Trucking availability	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Seasonal congestion	Seasonal congestion	No operational issues
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Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	No operational issues	No operational issues
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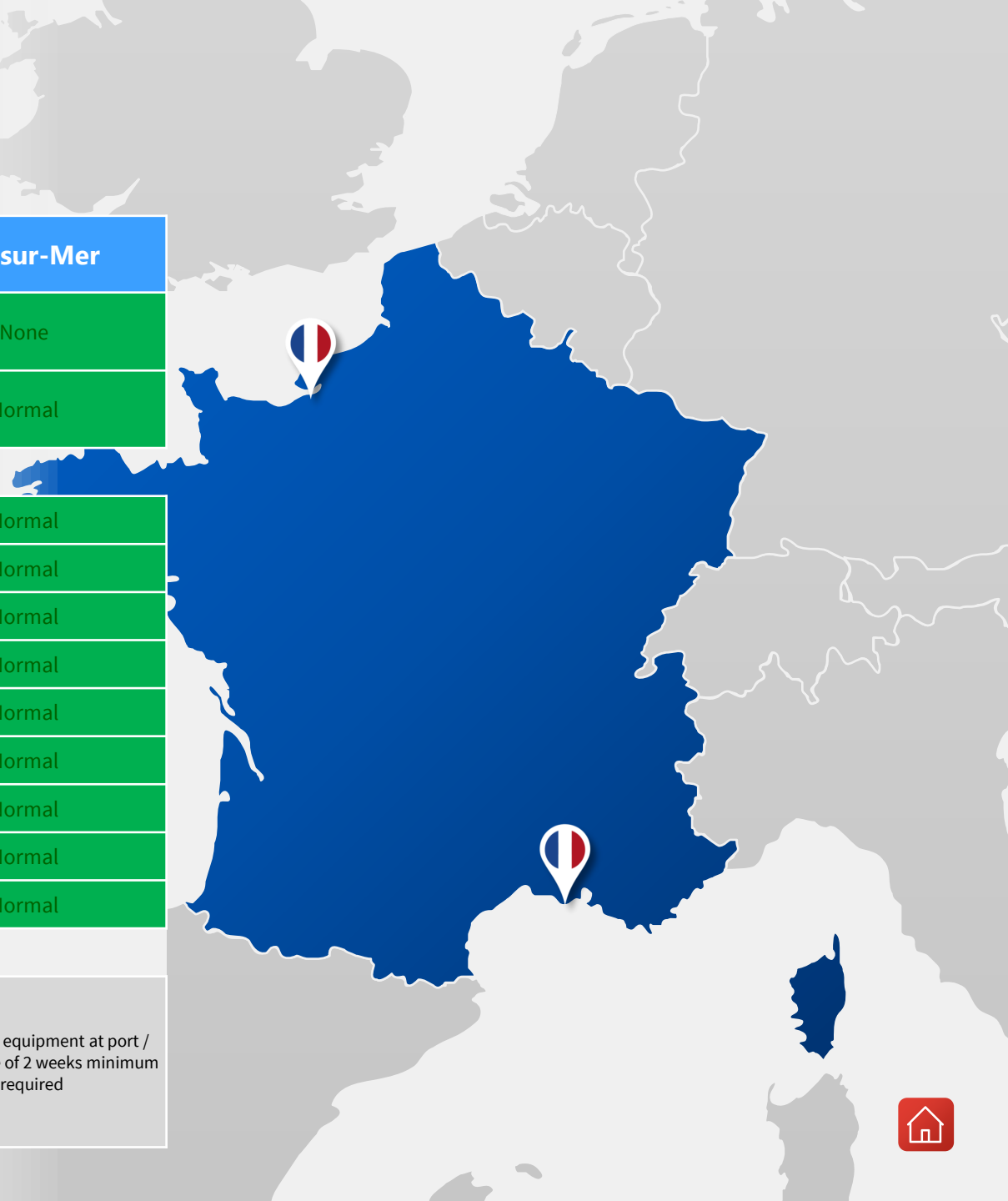


France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Limited	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	<p>Peak season in France for the whole month of July, congestion on Australia direct departures and to the US east coast. Terminals are rather fluid in Le Havre, the main limit is transporters' availability, with the very high demand we need a good 2 weeks notice to get a loading appointment from truckers.</p> <p>High congestion at Dunkerque port due to overwhelming activity that the port size is unable to handle efficiently, import flow heavily disrupted for this reason.</p>	<p>Lack of reefer equipment at port / Booking notice of 2 weeks minimum is required</p>
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Heavy	Heavy	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Ongoing work on the commercial railway lines is heavily impacting all major ports, making container pick-up and delivery more complex and time-consuming. This disruption has also severely affected the trucking industry, which is now facing significant congestion.
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	Moderate	None	Heavy
Trucking availability	Normal	Limited	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	No operational issues	Limited trucker capacity. Confirm trucks with 3-5 days in advance	No operational issues	Congestion continues, with surcharges applying to load on this port.
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