



Mainfreight Europe - **MARKET UPDATES** **05/2026**

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AIRPORT UPDATES

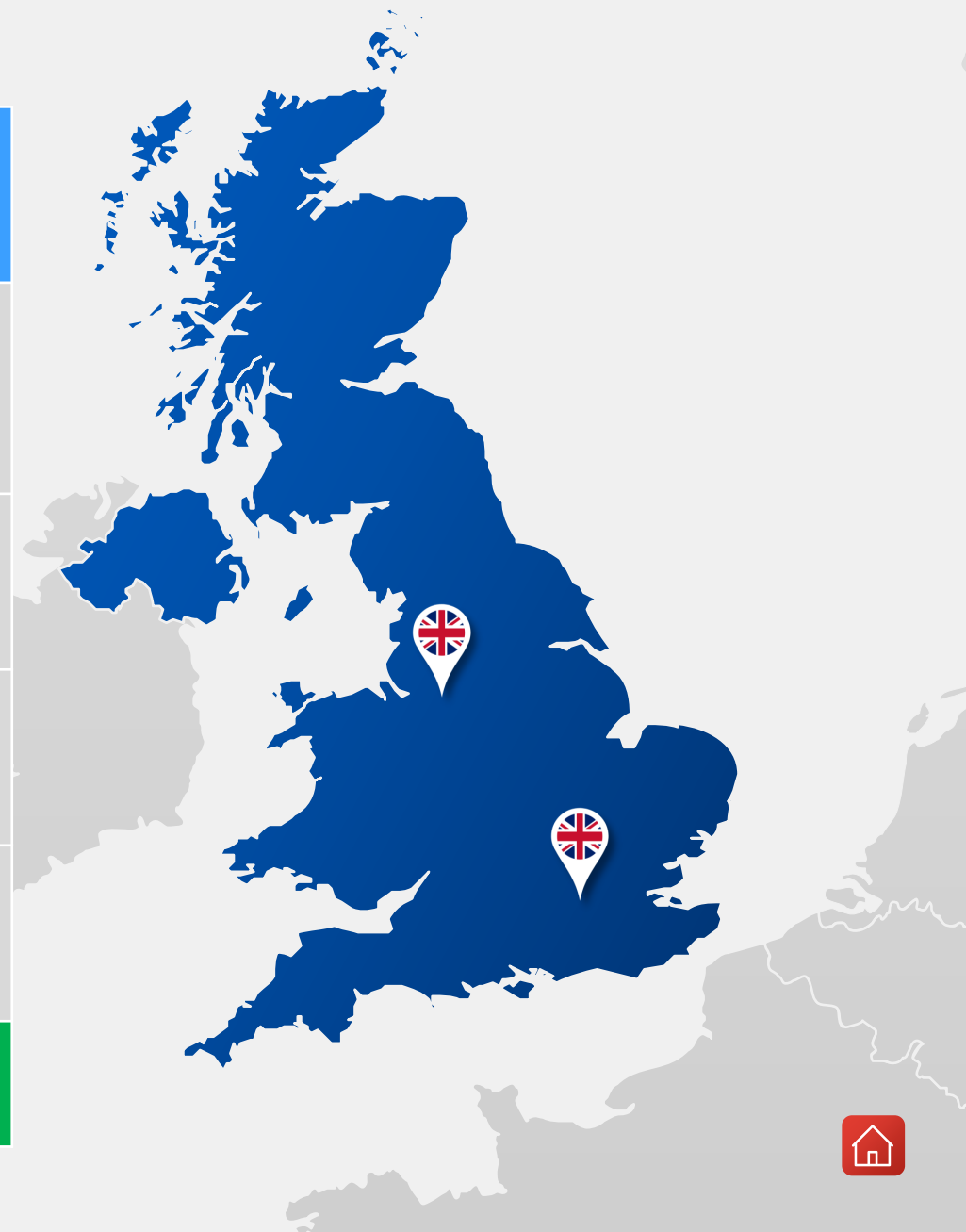
Click on a country flag to see its airport updates





United Kingdom

Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	The Operational Adjustment Fee has been put into place by the UK Handling Agents as a result of the war currently going on in the Middle East. They have put this additional charge in place to cover rising prices linked to fuel prices and is only applicable on Import shipments.	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Space issues to the US, AA and UA taking 2-3 days to confirm space. Fuel surcharges fluctuating	Normal Operations
	Airline Export Update	Qatar opened bookings again, with delayed communications. Emirates confirmed fuel reductions from 12th of May. Waiting confirmation on prices.	Normal operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Health Inspection Centre re-opened at WFS.
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Operations are mostly smooth. There remain some ground handler issues; Dnata do not give enough timeslots for ULD collection, Swissport T12 sometimes temporarily misplaces freight and KLM occasionally has breakdown delays.
	Airline Import Update	Please avoid CV, they often lose shipments between LUX and AMS. We have also seen large RFS delays with SQ.
Export	General Export Update	Please avoid DNATA AMS for DGR shipments as DNATA AMS has not enough DG Checkers (DG shipments will be delayed for days).
	Airline Export Update	LH has changed their ground handler to Dnata from Swissport effective today May 4th.
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Change to procedure for notifying loadings at the AF, KL, EK, BA, EY aircraft depot. Some delays or additional charges may occur.
	Airline Import Update	Normal Operations
Export	General Export Update	Change to procedure for notifying loadings at the AF, KL, EK, BA, EY aircraft depot. Some delays or additional charges may occur.
	Airline Export Update	Normal Operations
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Limited	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal operations
	Airline Import Update	Normal operations
Export	General Export Update	Normal operations
	Airline Export Update	Normal Operations
Trucking availability		Normal



Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Normal operations	Normal operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates





United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal operation	Normal Operations	Normal Operations	Normal Operations
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Port congestion is ongoing with operations impacted by an oil spill in April.
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Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Container activity at the Port of Rotterdam remained broadly stable in April, with overall volumes holding up but operations coming under pressure from weather related vessel delays and high yard occupancy caused by several banking holidays. May is expected to be similar to April with more banking holidays coming up throughout the Netherlands and Europe. Trucking needs to be arranged in advance around banking holidays but capacity remains available during regular weeks.
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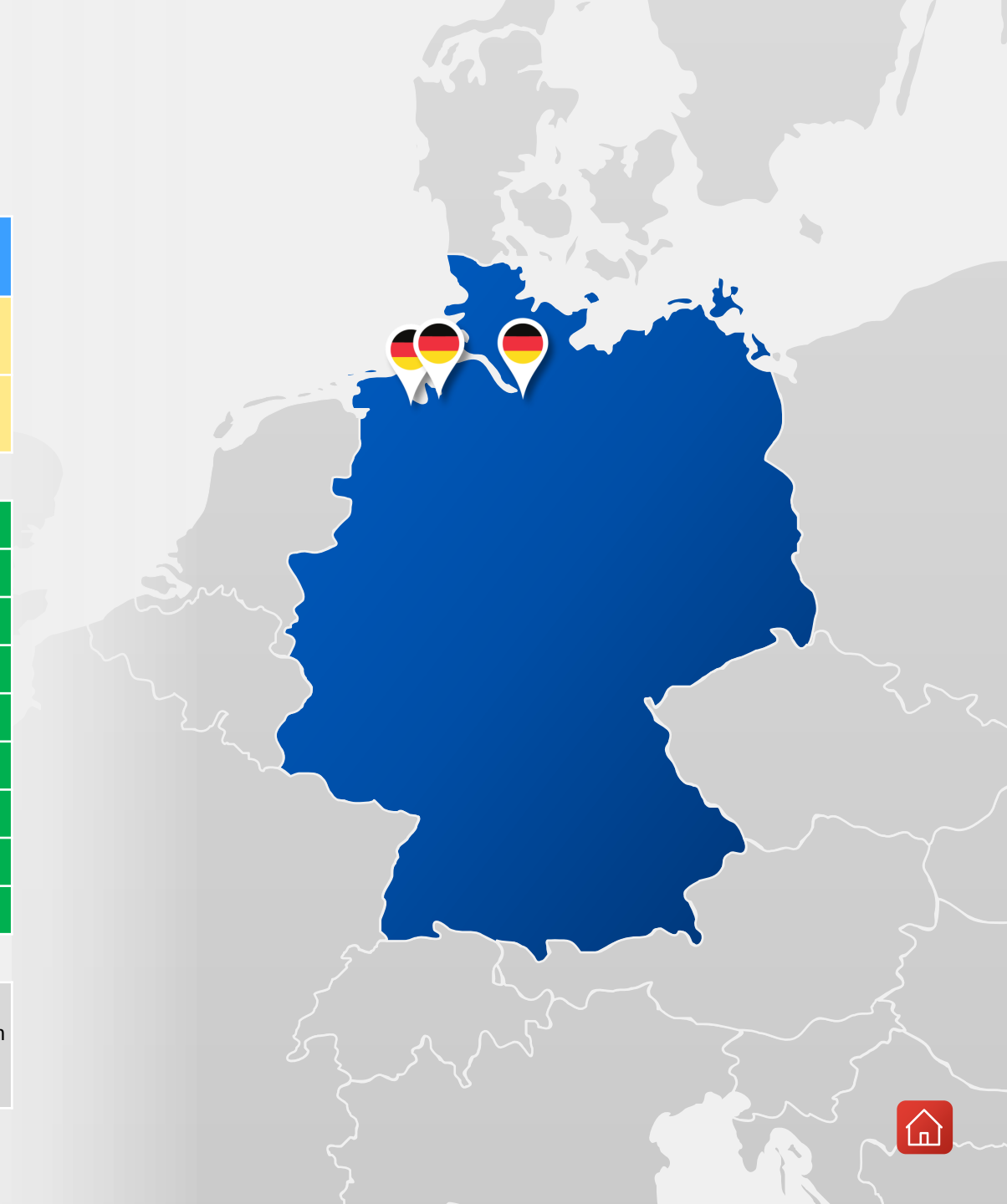


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Due to the current geopolitical situation and rising diesel and energy prices, costs for pre- and on-carriage (truck/rail) as well as transports in third countries may change at short notice. This can lead well to shortage on inland-rail options especially.
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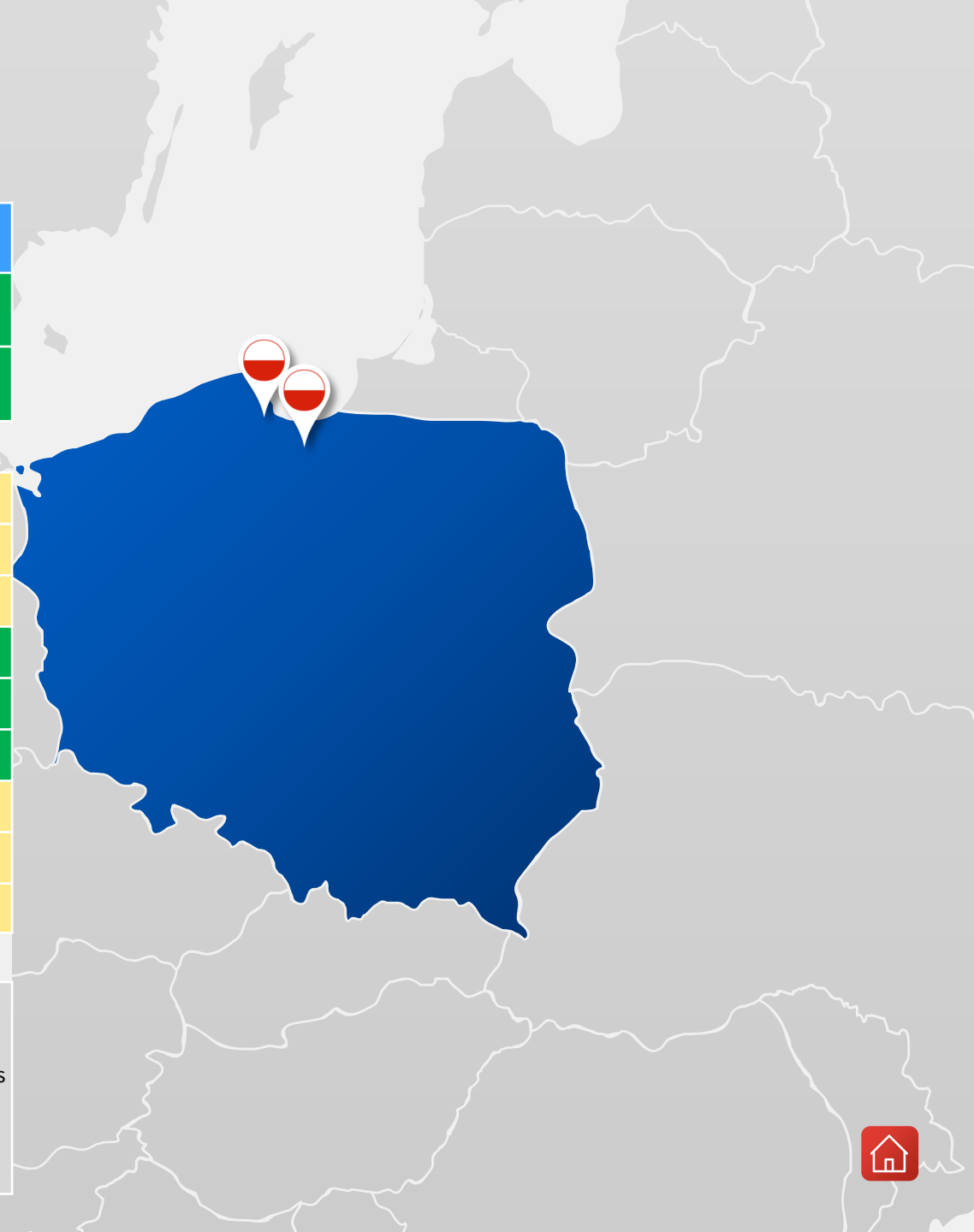


Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited

Comment(s)	The situation in the BCT/DCT/GCT ports has normalized, no problems.	The situation in the BCT/DCT/GCT ports has normalized, no problems.
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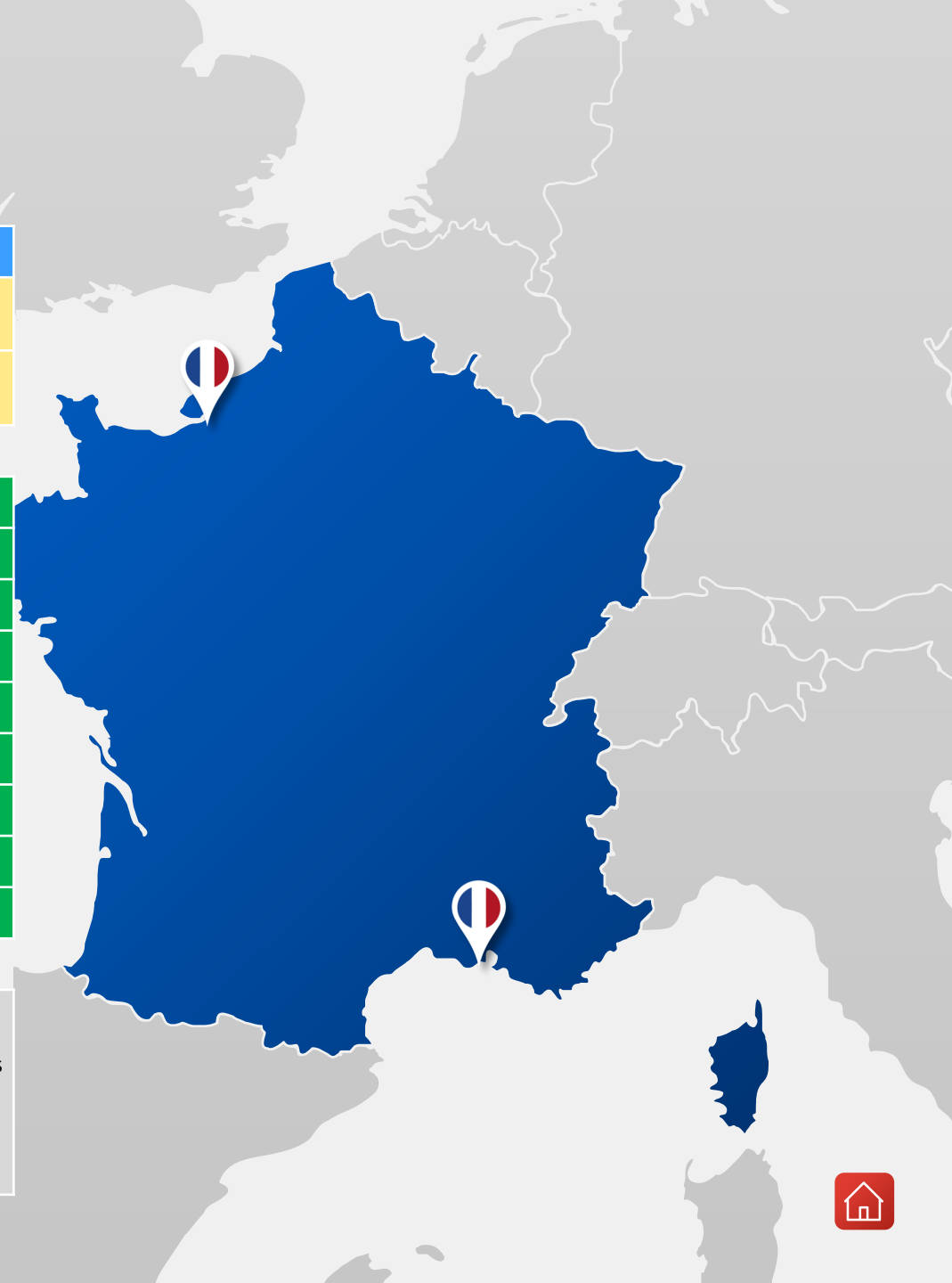


France

Port	Le Havre	Fos-sur-Mer
Congestion	Moderate	Moderate
Trucking availability	Normal	Limited

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Short	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Last week of April the port's mechanics struck for 3 days causing some congestions at Le Havre port with no possibility to deliver any containers. They have reopened on Thursday and activity has gone back to normal with some vessels delayed due to these closure.	Due to holidays in May, trucking options are very limited. Cartage must be pre-booked 2 weeks in advance.
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Congestion affecting the major ports and port operations.
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	None	Moderate
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operations	Normal Operations	Normal Operations	Normal Operations
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