



# Mainfreight Europe - **MARKET UPDATES** **06/2025**



AIRPORT UPDATES



SEA PORT UPDATES





# AIRPORT UPDATES

Click on a country flag to see its airport updates





# United Kingdom

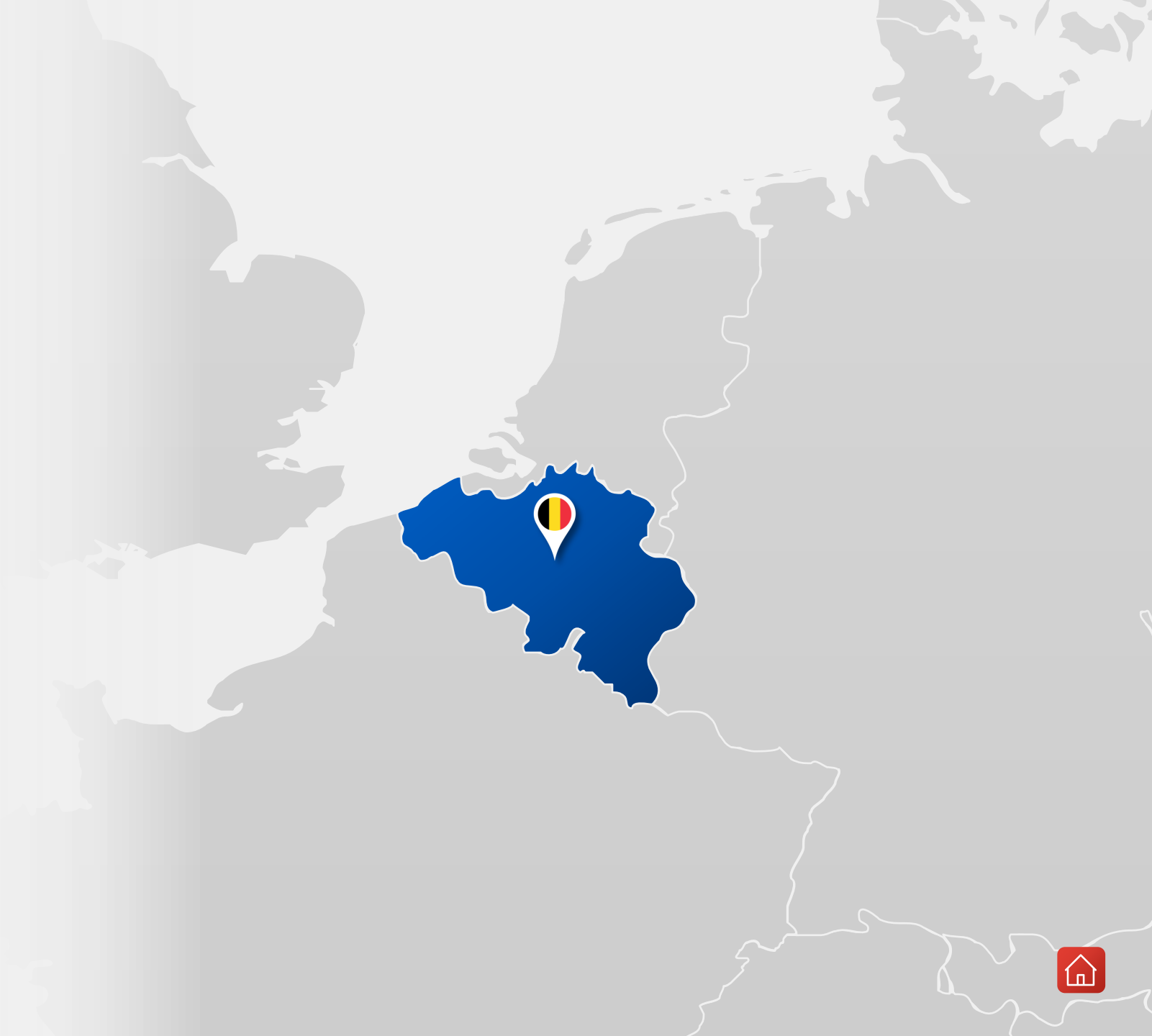
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Rate reductions to PHL, BOS, JFK, availble ex-MAN
Trucking availability		Normal	Normal





# Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Normal





# Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	GHA Dnata has started the transitioning to their new facility. Currently the first airlines are moved to the new facility and delays are expected to occur. KLM will also migrate a new system at AMS airport. Delays are expected from May 30 till June 5
	Airline Import Update	No special mentions on delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Normal





# Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Normal Operation - No Delays
Trucking availability		Normal	Normal





# Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Normal





# France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Normal Operation - No Delays
Trucking availability		Normal	Normal







# Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays
Trucking availability		Normal





# Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Import Update	Normal Operation - No Delays	Normal Operation - No Delays
Export	General Export Update	Normal Operation - No Delays	Normal Operation - No Delays
	Airline Export Update	Normal Operation - No Delays	Summer flights have kicked. Additional lower deck capacity available to the Americas (North and South) as well as some Asian destinations
Trucking availability		Normal	Normal





# SEA PORT UPDATES

Click on a country flag to see its port updates



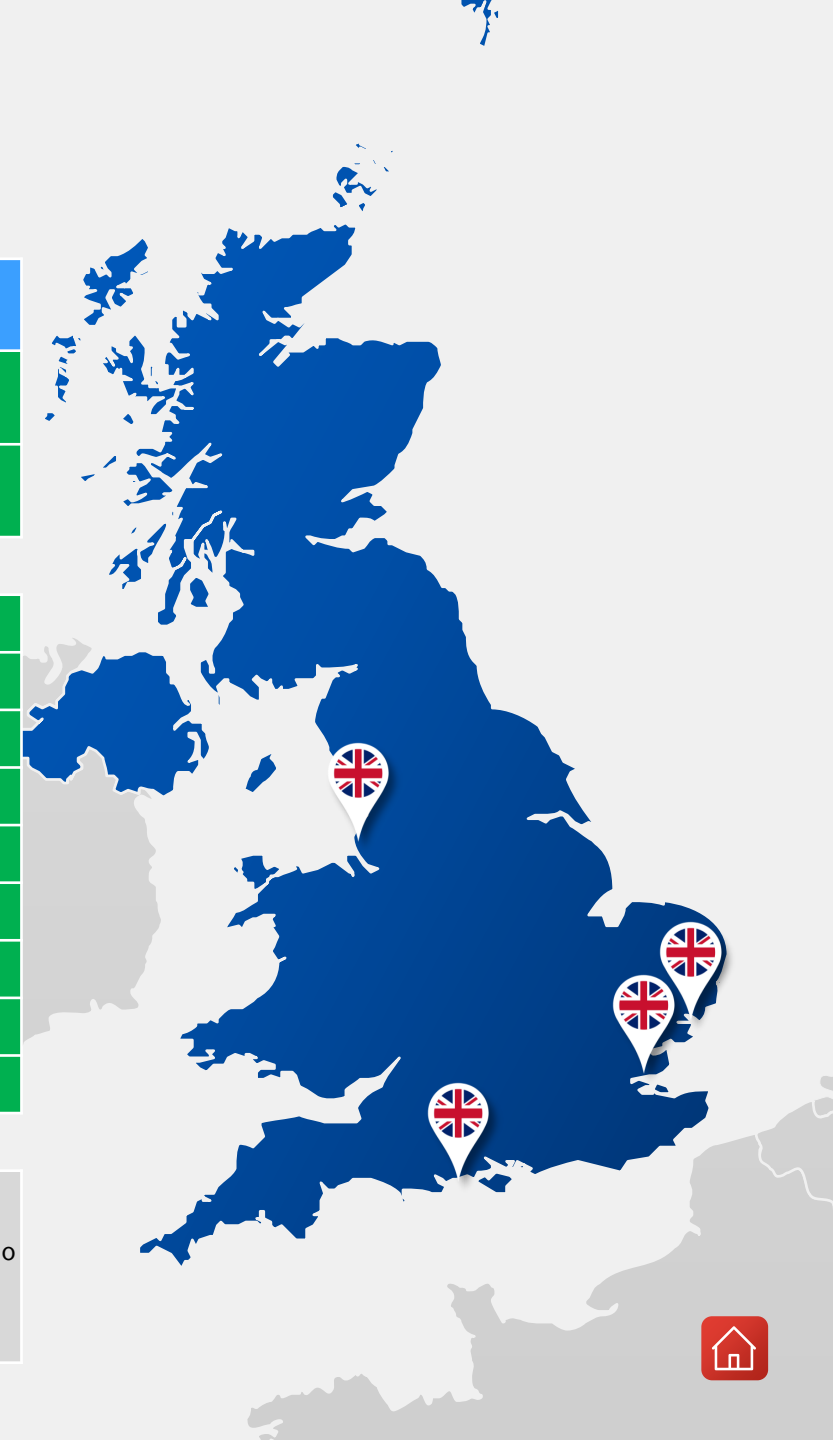


# United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	Moderate	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Redirection of many vessels from LGP to FXT resulting in clearance/release delays, trucking rescheduling and additional charges.	CMA omitting on PAD service. Redirection of many vessels from LGP to FXT resulting in clearance/release delays, trucking rescheduling and additional charges.	Normal Operation - No Delays	Normal Operation - No Delays
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# Belgium

Port	Antwerp
Congestion	Heavy
Trucking availability	Limited

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Port congestion is ongoing with extended waiting time for the unloading of vessels and container collections. This is also impacting the availability of transport.
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# Netherlands

Port	Rotterdam
Congestion	Heavy
Trucking availability	Limited

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Heavy congestion due to peak volumes, holidays, and strikes. Many carriers are omitting the port and diverting containers to other European hubs. Delays and rerouting are expected.
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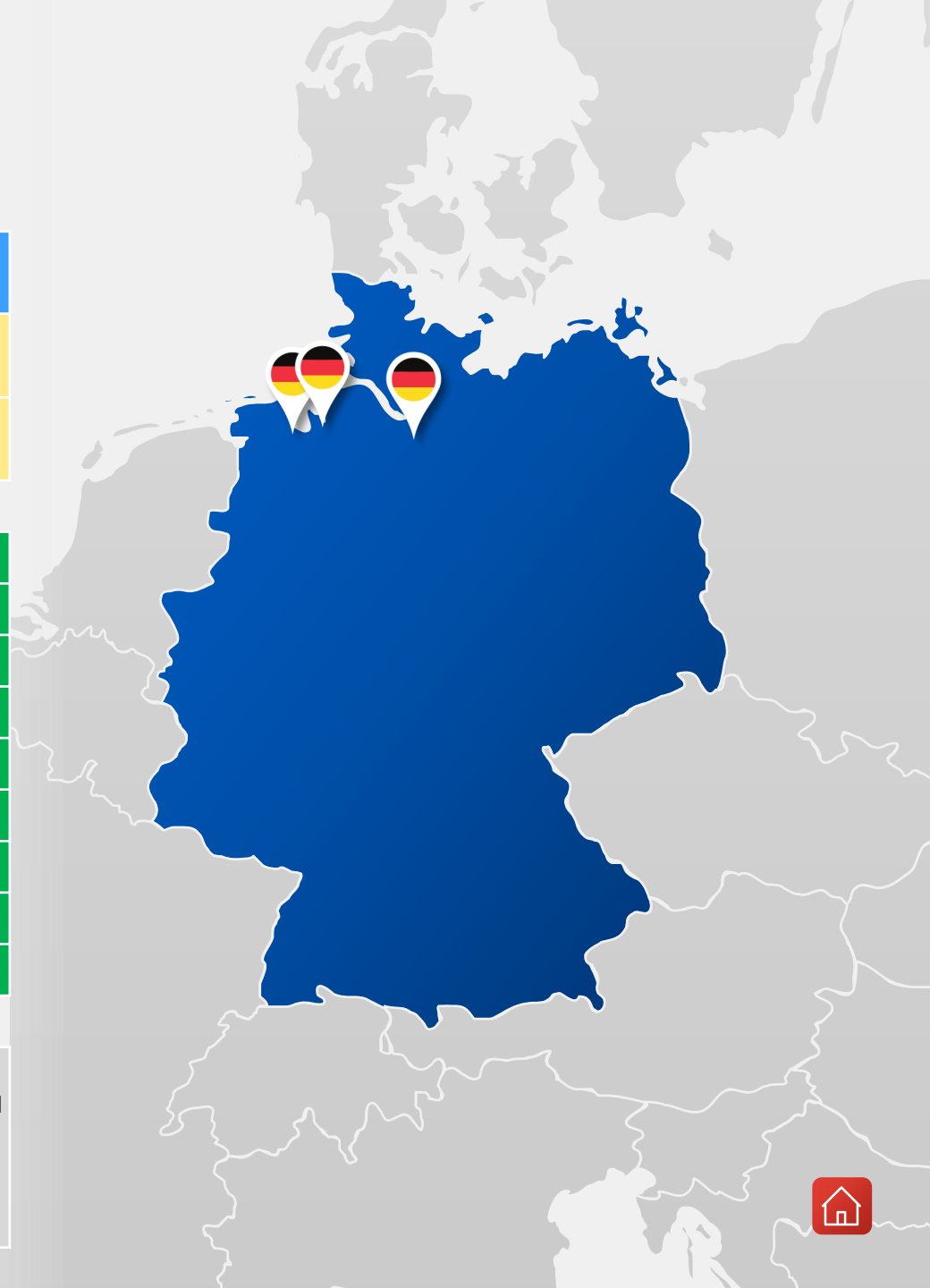


# Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Waltershof Rail Closure between 04. - 08. July upcoming. Port capacity is not keeping up with increased demand. There is a shortage of truck drivers and national holidays are creating a backlog.	Port capacity is not keeping up with increased demand. There is a shortage of truck drivers and national holidays are creating a backlog.	Port capacity is not keeping up with increased demand. There is a shortage of truck drivers and national holidays are creating a backlog.
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# Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Normal Operation - No Delays	Normal Operation - No Delays
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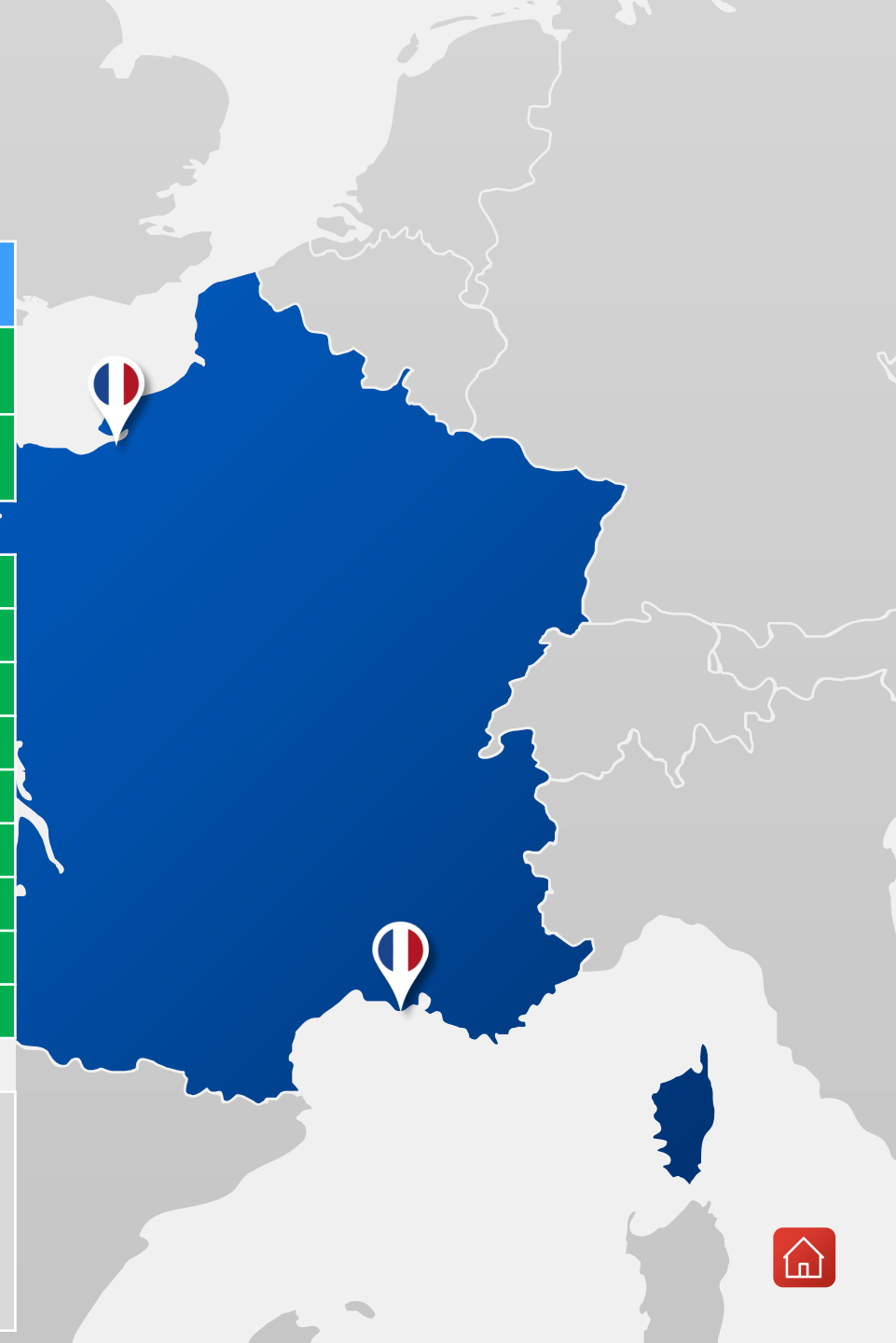


# France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Limited	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Short	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	4 days week in France so transporters availability is limited, particularly with import Asia vessels starting to arrive. On Monday and Tuesday, the two main terminals of Le Havre have closed off for a couple of hours for an internal meeting, the agreements reached after 3 months of strikes beginning of this year don't seem followed up by the Government. This is a potential alarm for strikes going off again. This terminal closing has shifted all terminal appointments so a bit of congestion on that end as well but still limited.	Normal Operation - No Delays
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# Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Vessel delay: currently experiencing delays of 3–5 days. Dwell time: approximately 8 days for export and 4 days for import. Additionally, we are seeing blank sailings, changes in vessel rotation, and poor schedule reliability with CMA.	Vessel delay 3-5 days; dwell time 8 days for export, 4 days for import	Vessel delay 3-5 days; dwell time 8 days for export, 4 days for import	Vessel delay 3-5 days; dwell time 8 days for export, 4 days for import
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# Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	Moderate	None	Heavy
Trucking availability	Normal	Limited	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	2-3 hour waiting time for container pick up	Situation has improved, but still problems with trucking availability. Suggested to book transports 1 week in advance	Normal Operation - No Delays	Main terminal in Algeciras still above 90% full. Long queues to deliver or retrieve containers. Trucks being stuck at the terminal limits availability. Book transports 1 week in advance. Hauliers' association from Algeciras (ATCBA) has called a strike for next week, 05, 06, and 07 of June.
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