



Mainfreight Europe - **MARKET UPDATES** **03/2026**

[> AIRPORT UPDATES](#)

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AIRPORT UPDATES

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United Kingdom

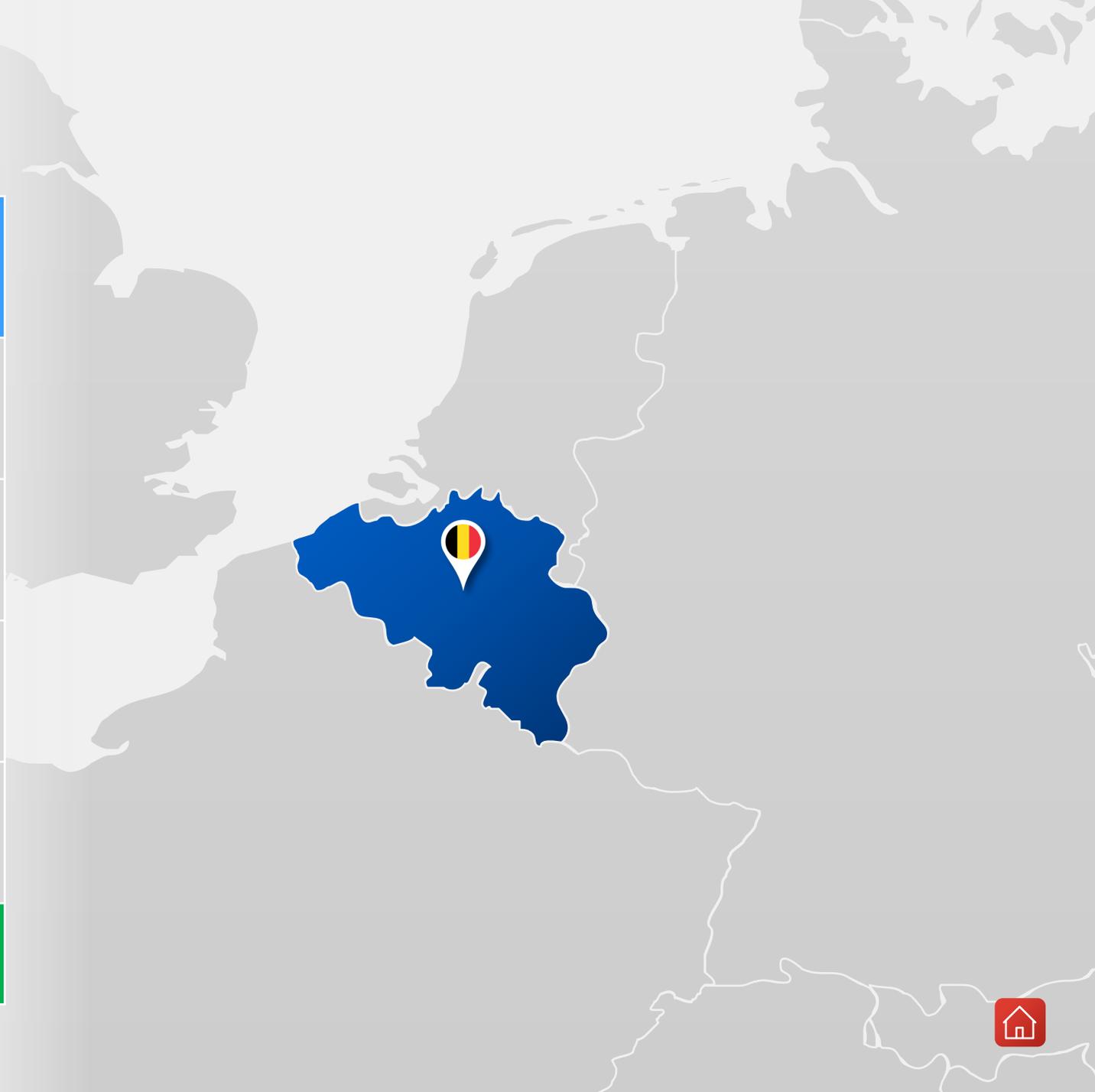
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Recent events in the Middle East have taken out a lot of capacity. Rates to AU/NZ are higher and space is limited	Recent events in the Middle East have taken out a lot of capacity. Rates to AU/NZ are higher and space is limited
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Health Inspection Centre re-opened at WFS.
	Airline Import Update	Normal Operations
Export	General Export Update	Industrial Action on March 12 Severe impact expected, zero outbound PAX flights (Force Majeure)
	Airline Export Update	Normal Operations
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Overall, a smooth operation at the Ground Handlers, some small issues with Dnata with missing pieces and delays. There might be interruptions with the ongoing situation in the Middle East so good to keep monitoring and reach out in case of questions.
	Airline Import Update	No Flights with QR and EK so other airlines struggling to accept available cargo as alternative
Export	General Export Update	Due to the war in Iran, almost no flights to the middle east. Rates to AU/NZ are higher and space is limited. Mexico is also very unstable due to the recent events around the killing of the druglord.
	Airline Export Update	EK/SV/MS is flying to JED/RUH rates are on the high side.
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal operations	Normal operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Recent events in the middle east have taken out a lot of capacity. Rates to AU/NZ are higher/space is limited	Tight Capacity on middle east carriers
	Airline Export Update	Normal Operations	Huge Backlog due to Middle East situation
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Recent events in the middle east have taken out a lot of capacity. Rates to AU/NZ are higher and space is limited
	Airline Export Update	Normal Operations
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Recent events in the Middle East have taken out a lot of capacity. Rates to AU/NZ are higher/space is limited	Recent events in the Middle East have taken out a lot of capacity. Rates to AU/NZ are higher/space is limited
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	Normal operations
	Airline Import Update	Normal operations
Export	General Export Update	Space affected by Middle East tension
	Airline Export Update	Normal Operations
Trucking availability		Normal



Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Recent events in the middle east have taken out a lot of capacity. Higher rates across the board
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Recent events in the Middle East have taken out a lot of capacity.	Recent events in the Middle East have taken out a lot of capacity. Higher rates across the board
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates



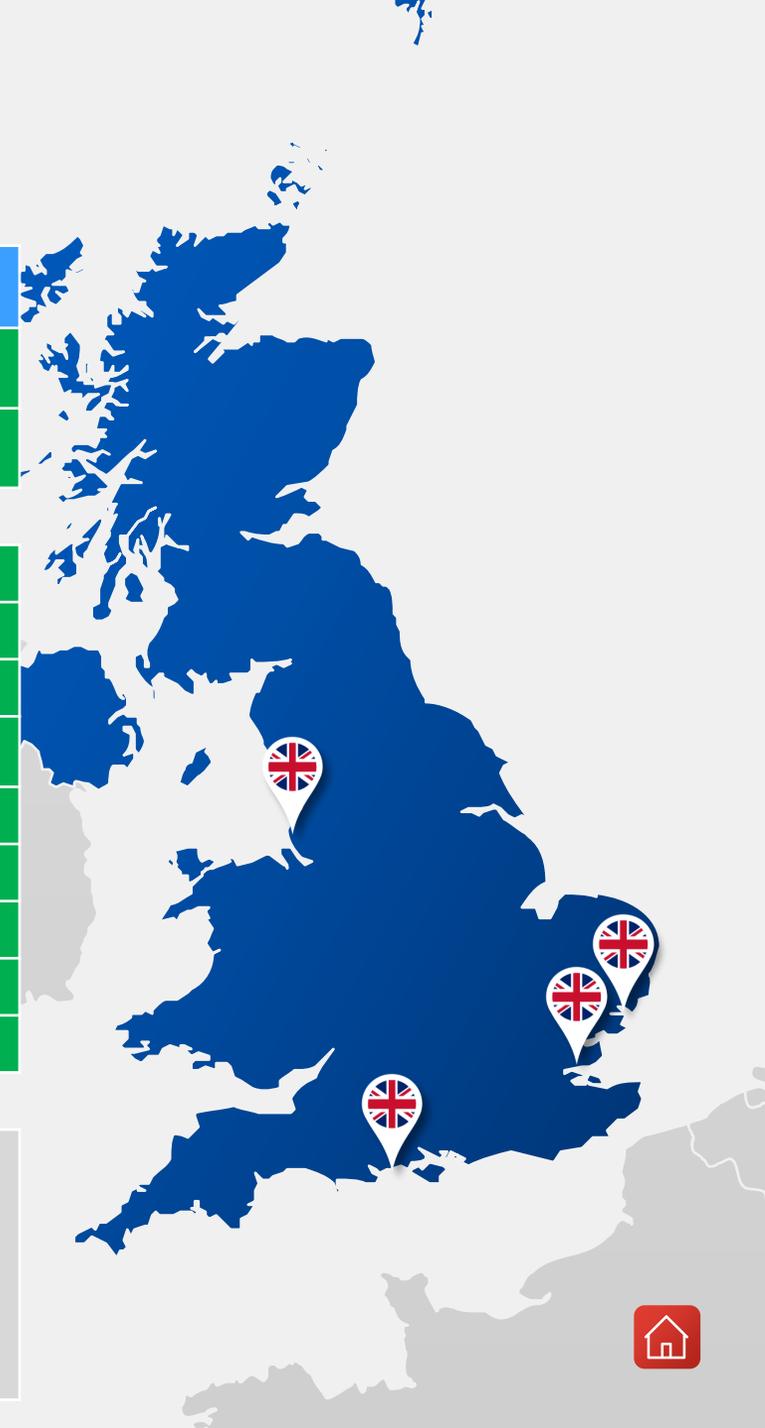


United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	Heavy	Moderate	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Port is operating smoothly, with mild congestion and no operational constraints. Average 2 day delay.	Average 7-10 day vessel delay. Truck turnaround time is around 39 minutes.	Average 2 day vessel delay. Truck turnaround time is around 40 minutes.	Normal operations
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Landside congestion is still ongoing with port operations recently impacted by bad weather.
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Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Euromax terminal is still coping with congestion due to a software update last month. ECT Delta terminal shows long queues on peak hours with waiting times reaching up to 5 hours. Remaining terminals functioning on normal levels. Rising Diesel prices expected for March, following Middle East conflict.
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Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Due to the current geopolitical situation and rising diesel and energy prices, costs for pre- and on-carriage (truck/rail) as well as transports in third countries may change at short notice. This can lead well to shortage on inland-rail options especially.
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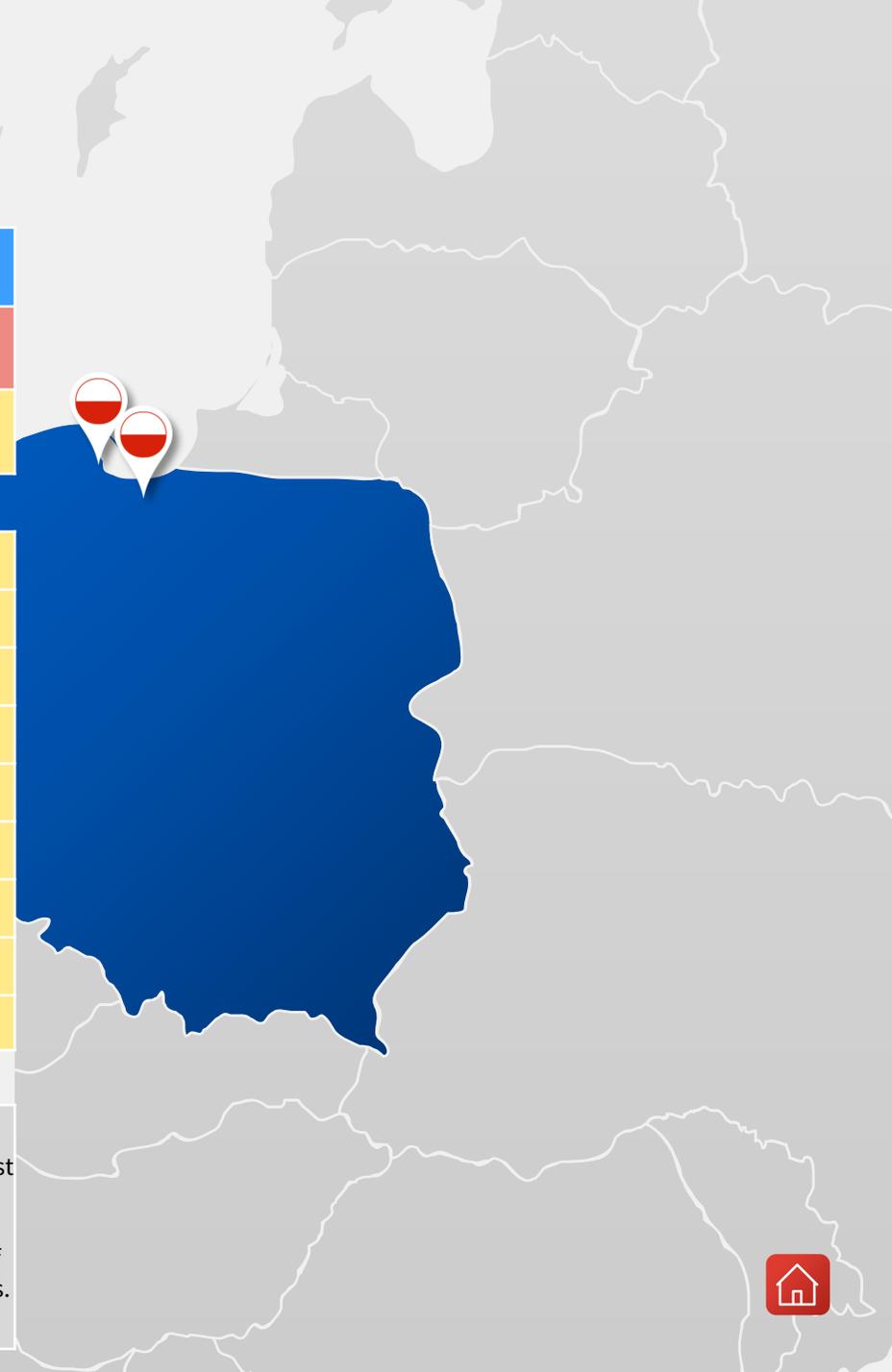


Poland

Port	Gdańsk	Gdynia
Congestion	Heavy	Heavy
Trucking availability	Limited	Limited

MSC	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited
CMA	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited
ONE	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Limited	Limited

Comment(s)	Limited port drop-off times have resulted in drivers being stranded at the DCT port and unable to deposit containers. Containers are thus deposited at external depots and must be re-delivered to the port. Furthermore, DCT now only accepts containers five days after the ship's ETA. Ships are experiencing delays of up to two weeks, which prevents proper loading organization.	Due to the situation at DCT, most shipments are redirected to BCT/GCT, which also leads to problems with the assembly of export containers in these ports.
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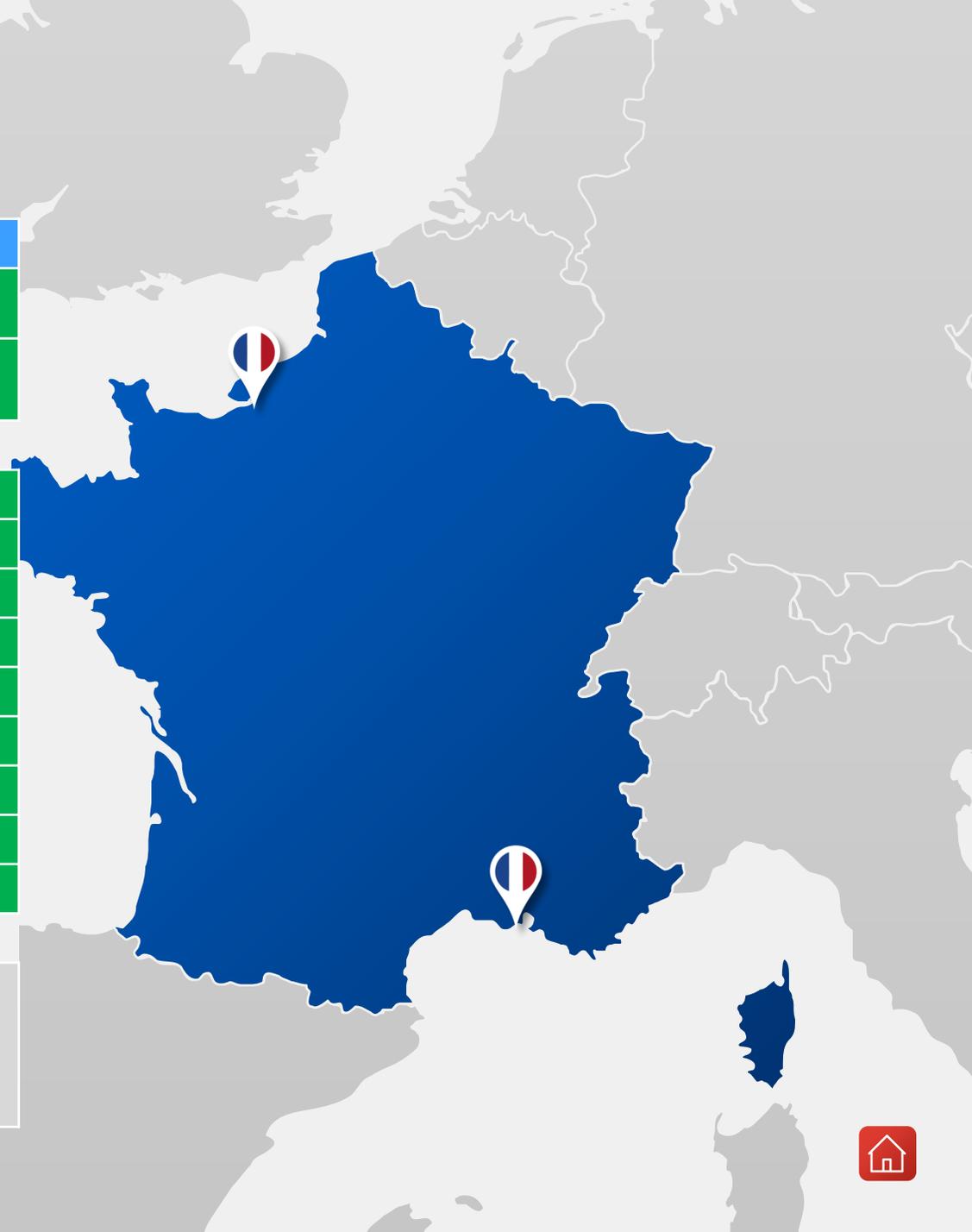


France

Port	Le Havre	Fos-sur-Mer
Congestion	Moderate	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Short	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Congestions at terminal. Vessels are delayed to all destinations and appointments at terminal for container pick-ups and delivery become more complicated, particularly towards the end of the week.	Normal operations
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Short	Short	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Average delay per vessel currently sitting around 3 days; Congestion affecting the major ports and port operations; ME tension may affect vessel space and equipment availability
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	Moderate	None	Moderate
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Short	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal



Comment(s)	Normal Operations	Several weather events keep shutting down the ports from day to day, which is increasing congestion issues.	Normal operations	Several weather events keep shutting down the ports from day to day, which is increasing congestion issues.
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