



# Mainfreight Europe - **MARKET UPDATES** **08/2025**



AIRPORT UPDATES



SEA PORT UPDATES





# AIRPORT UPDATES

Click on a country flag to see its airport updates





# United Kingdom

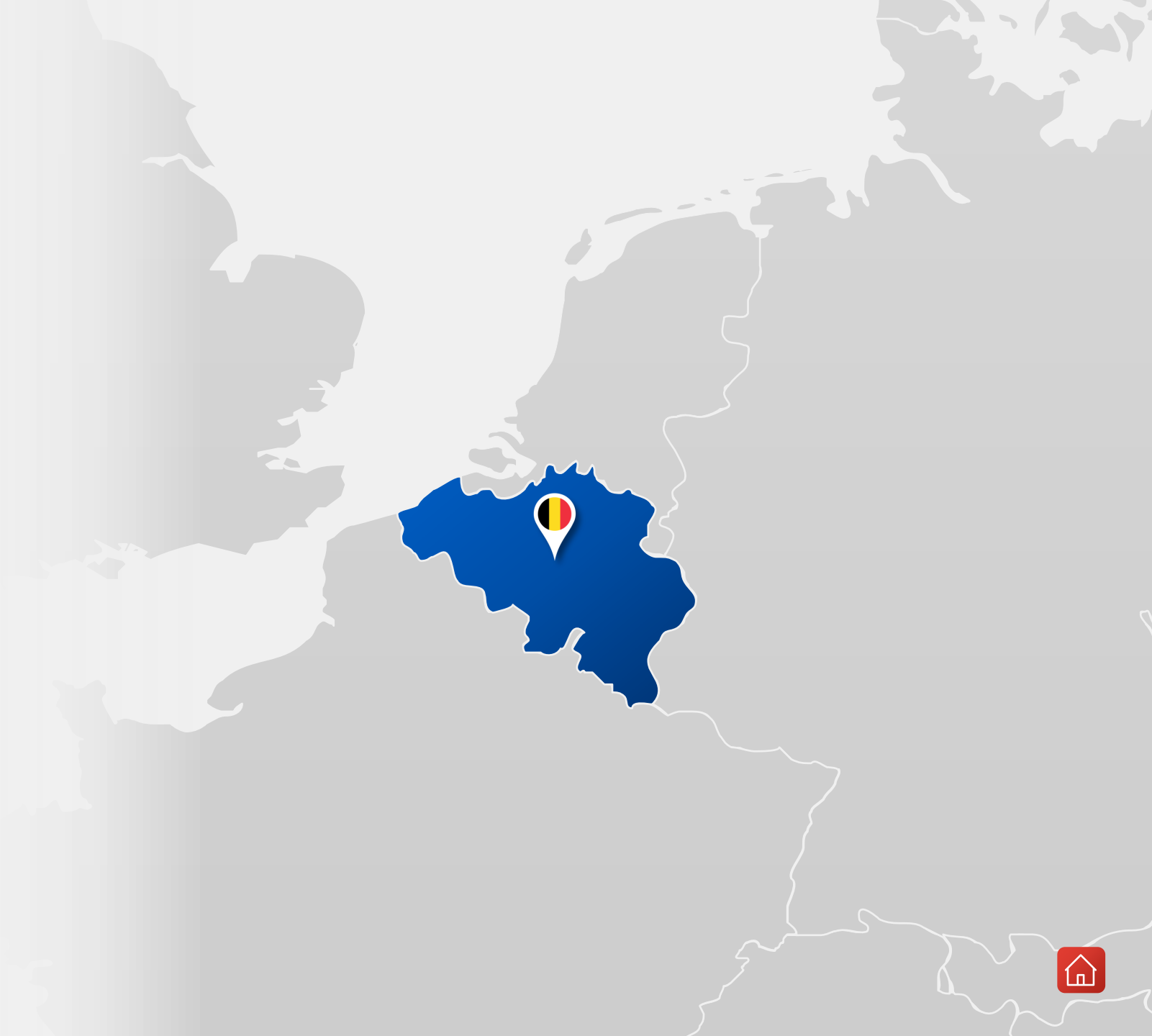
Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Export Update	Steady capacity on all lanes	Normal Operations - No Delays
Trucking availability		Normal	Normal





# Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





# Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Still chaotic at the groundhandler / DNATA backlog and KLM new system
	Airline Import Update	To avoid delays on shipments don't use KLM
Export	General Export Update	Dnata and WFS ground handlers have communicated personnel shortages (likely worsened by summer holidays) which has caused sporadic delays with corresponding airlines. We are experiencing severe backlogs to Australia (in particular MEL). We have been experiencing longer-term elevated rates and limited space to South America
	Airline Export Update	KL/AF/MP - After an unsuccessful system change we have seen a severe drop in performance from our local carrier; we are avoiding where at all possible until they resolve. SQ - Heavy backlogs to MEL and SYD, they did not take MEL bookings for all of July. Good alternatives are MH and GA. EK - Often have expensive standard rates, but have been a reliable partner for project work AA - Strengthening as our partner to North and Central America with the addition of our AMS-MEX weekly allocation.
Trucking availability		Normal





# Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations - No Delays	can be a little bit tough during the schools out period lot of Truckers on vacation + bottleneck at the handlingspartners
	Airline Import Update	Normal Operations - No Delays	GHA are working without delays Expected bottleneck at the GHA's during schools out in August
Export	General Export Update	Normal Operations - No Delays	Peak season due to schools out period Trucker shortage expected during August
	Airline Export Update	Normal Operations - No Delays	slightly rate increase possible due to full aircrafts caused by the luggage the passengers
Trucking availability		Normal	Normal





# Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays
Trucking availability		Normal





# France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	No operation issues	Normal Operations - No Delays
	Airline Import Update	No operation issues	Normal Operations - No Delays
Export	General Export Update	RAS Cargo can take +1 day for HAZ and liquid goods	Normal Operations - No Delays
	Airline Export Update	No operation issues	Normal Operations - No Delays
Trucking availability		Limited	Normal







# Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	There are moderate delays at the terminal due to increased congestion on the ground handling side
	Airline Import Update	Normal
Export	General Export Update	Normal
	Airline Export Update	Normal
Trucking availability		Limited





# Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Import Update	Normal Operations - No Delays	Normal Operations - No Delays
Export	General Export Update	Normal Operations - No Delays	Normal Operations - No Delays
	Airline Export Update	Normal Operations - No Delays	Normal Operations - No Delays
Trucking availability		Normal	Normal





# SEA PORT UPDATES

Click on a country flag to see its port updates





# United Kingdom



Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	Moderate	Heavy	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Some vessel bunching causing intermittent delays. Continues to be late switches of vessel calls between FXT and LGP.	Disruption from a combination of IT and power failures, equipment shortages, and rail network incidents, all of which have significantly reduced the port's capacity and performance. Queuing Delays: "Operation Stack" is being implemented on most mornings, with vehicles held outside the port for over an hour before entry. Extended Wait Times: Hauliers are experiencing delays of up to five hours on the quay, resulting in missed follow-up jobs and reduced fleet efficiency. Surcharges being implemented by many hauliers do to delays.	Normal Operation - No Delays	Normal Operation - No Delays
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# Belgium

Port	Antwerp
Congestion	Heavy
Trucking availability	Limited

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	<p>Port congestion is ongoing with extended waiting time for the unloading of vessels and container collections. This is impacting the availability of transport. Additionally vessel schedules are being impacted as carriers choose to omit Antwerp to avoid congestion or extended vessel dwell times.</p>
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# Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Limited

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Short
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Moderate congestion due to peak volumes, holidays.
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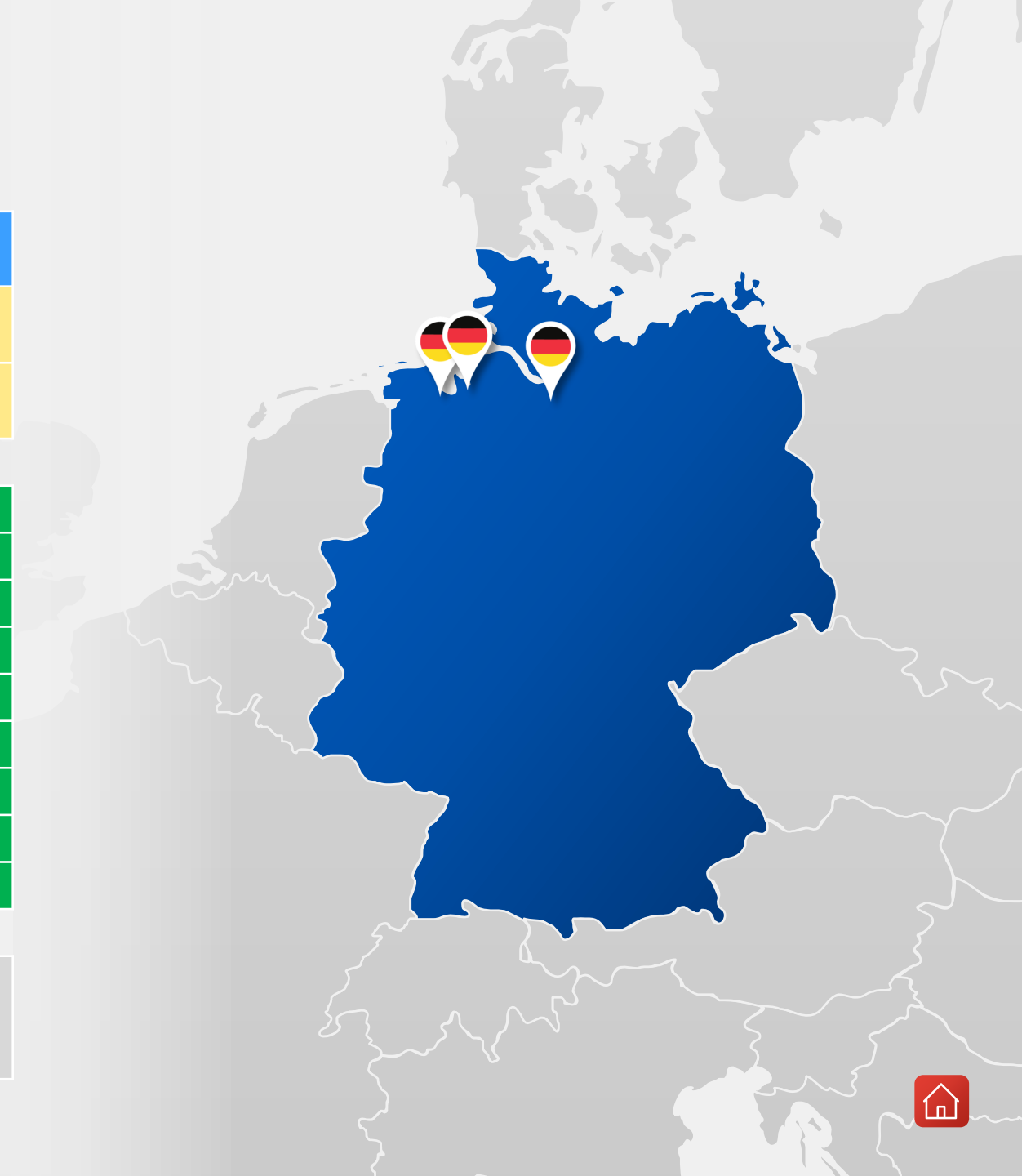


# Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	rail-combi 3 weeks in advance booked out	rail-combi 3 weeks in advance booked out	rail-combi 3 weeks in advance booked out
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# Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	No operational issues	No operational issues
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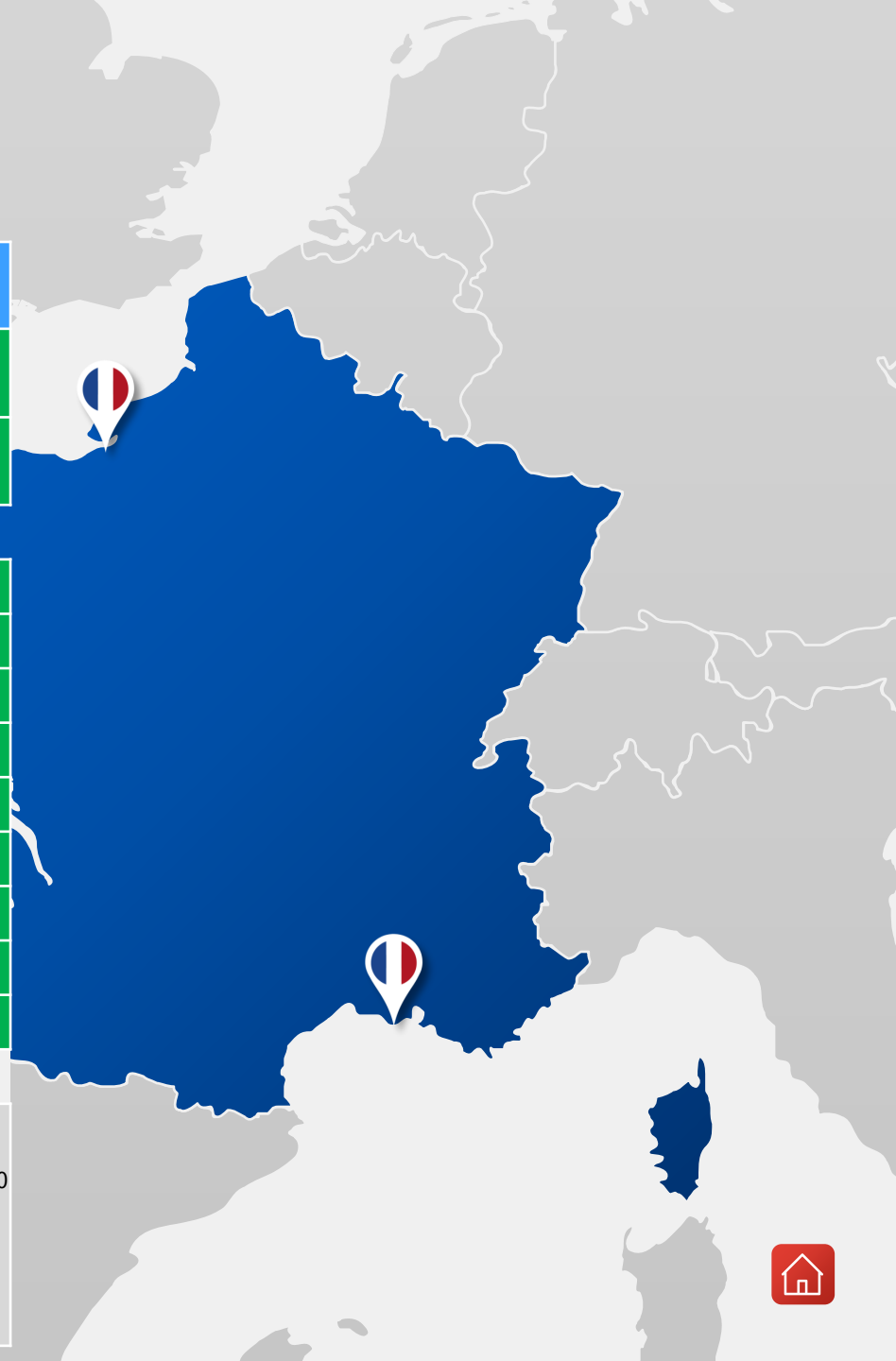


# France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Limited	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Peak season in France for the whole month of July, congestion on Australia direct departures and to the US east coast. Terminals are rather fluid in Le Havre, the main limit is transporters' availability, with the very high demand we need a good 2 weeks notice to get a loading appointment from truckers. High congestion at Dunkerque port due to overwhelming activity that the port size is unable to handle efficiently, import flow heavily disrupted for this reason.	Reefer containers availability is limited. 10 days pre-booking is required. Due to summer season, truckers face drivers availability
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# Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Heavy	Heavy	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Ongoing work on the commercial railway lines is heavily impacting all major ports, making container pick-up and delivery more complex and time-consuming. This disruption has also severely affected the trucking industry, which is now facing significant congestion. Additionally, with the upcoming summer closures, the trucking sector is extremely overwhelmed, further complicating scheduling and availability.
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# Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	Moderate	None	Heavy
Trucking availability	Normal	Limited	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operation - No Delays	Trucker availability impacted by summer holidays and port congestion. Request pickups 1 week in advance is recommended.	Normal Operation - No Delays	MSC will stop the US service from Algeciras starting in August, and will divert it to Port of Malaga. Situation at Algeciras still the same (long queues to enter Port, and trucker shortage)
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