



Asia Market Updates

As of Mar 2026



Port Export Updates

Central China

Ningbo: ETD delay around 3-7 days.
Shanghai: ETD delay around 3-7 days.
Chongqing: Operation as normal

South China

Guangzhou: ETD delay around 3-5 days.
Hong Kong: ETD delay around 2-4 days..
Shenzhen: ETD delay around 3-5 days.
Xiamen: Operation as normal

India

India: Operating as normal.

Japan & Korea

Japan: No port congestion, but container drayage is crowded at Tokyo.

Korea: Operating as normal, but ETD delays 3-7 days from the original schedule.

North China

Qingdao: Operating as normal, but ETD delay around 3-7 days.

Tianjin: Operating as normal, but ETD delays 2-7 days from the original schedule.

Taiwan

Taiwan: ETD delay around 3-10 days.

Southeast Asia

Malaysia: Operation as normal

Singapore: Operation as normal

Thailand: Operating as normal, but ETD delays 3-7 days from the original schedule.

Vietnam: Operation as normal

Indonesia: ETD Delay 2-4 days, due to POL Semarang Heavy Congestion. Normal Operation, please notice Transport Restriction and long holiday on 13-29 March.

Add Note: (IMPORT) Long holiday customs arrangement affect Customs Import arrangement, all response from Import Customs regarding clearance will be hold until 24-Mar



Local Port Conditions



	Ocean Import	Ocean Export	Additional Remarks
Korea	Operating as normal, but ETA delays 3-7days from the original schedule.	Operating as normal, but ETD delays 3-7days from the original schedule.	All the Korean terminals can only allow containers being dropped of 3 days prior to the vessel departure. YML : lack of equipments, BNCT Terminal : Gate-in restrict
Japan	Operating as normal, but ETA delays 2-7days from the original schedule.	Operating as normal, but ETD delays 2-7days from the original schedule.	no port congestion, but container dryage is crowded at Tokyo.
Tianjin	Operating as normal, but ETA delays 2-7days from the original schedule.	Operating as normal, but ETD delays 2-7days from the original schedule.	space it open after CNY , CMA still control EIR seriously , due to lack of equipment.
Qingdao	Normal operation. ETA delay around 3-7days	Operating as normal, but ETD delay around 3-7days.	1. MSC's schedules to AU are unstable. For AUWC, they change vessels routing mostly. For AUWC, they may change direct vessel to transshipment vessel. 2. CMA can't print EIR to EU/US sometimes. 3. ANL is lack of NOR equipment.
Shanghai			
Ningbo	Operating as normal.	ETD delay around 3~7 days.	Serious rollings from all carriers for the bookings during CNY. Some blank sailings on the first week of Mar.
Chongqing	Operating as normal.	Operation as normal	
Xiamen	Operating as normal.	Operating as normal.	
Shenzhen	Operating as normal.	ETD delay around 3-5 days.	No port congestion issue. CMA control EIR print sometime , most carriers lack of 20NOR and 40NOR.The port is not congestion, the schedule is unstable due to the shipping company. EU &US roughly delay 3 days. MSC is the seriously around 5 days. AU/NZ roughly delay 5 ~ 7 days, reason is AU port congestion caused vessel can't back late.
Guangzhou	Operating as normal.	ETD delay around 3-5 days.	No port congestion issue. CMA control EIR print sometime , most carriers lack of 20NOR and 40NOR.The port is not congestion, the schedule is unstable due to the shipping company. EU &US roughly delay 3 days. MSC is the seriously around 5 days. AU/NZ roughly delay 5 ~ 7 days, reason is AU port congestion caused vessel can't back late.
Hong Kong	Operating as normal.	ETD delay around 2-4 days.	Carriers rolling back some blank sailings and have tightened capacity for early March
Taiwan	ETA usually delay around 3-5 days.	ETD delay around 3-10 days.	No port congestion issue.

Local Port Conditions



	Ocean Import	Ocean Export	Additional Remarks
Vietnam	Normal Operation	Normal Operation	
Thailand	Operating as normal, but ETA delays 3-7 days from the original schedule.	Operating as normal, but ETD delays 3-7 days from the original schedule.	<ul style="list-style-type: none"> o Recommend to place booking earlier and pick up empty container right after CY opens in order to be in priority to get booking confirmation / equipment o Expect further blank sailings, schedule adjustments, and contract renegotiations as carriers seek to balance supply and demand. o Monitor carrier advisories for blank sailings and port omissions in daily basis. Blank sailing continue, the sailing is open for booking with occasion rolling due to blank sailing
Malaysia	Operation as normal	Operation as normal	no congestion
Singapore	Operation as normal	Operation as normal	Still seeing some port congestion where vessel are facing delays in berthing into the Port. Estimate around 24~48hrs as compare to standard procedures.
Indonesia	<p>Normal Operation, please notice Transport Restriction and long holiday on 13-29 March.</p> <p>Add Note: (IMPORT) Long holiday customs arrangement affect Customs Import arrangement, all response from Import Customs regarding clearance will be hold until 24-Mar</p>	<p>ETD Delay 2-4 days, due to POL Semarang Heavy Congestion.</p> <p>Normal Operation, please notice Transport Restriction and long holiday on 13-29 March.</p> <p>Add Note: (IMPORT) Long holiday customs arrangement affect Customs Import arrangement, all response from Import Customs regarding clearance will be hold until 24-Mar</p>	<p>Heavy Congestion at Semarang Seaport, ETD Delay Could reach until 3-5 days. Some carrier could roll the schedule due to this Heavy Congestion.</p> <p>POL JKT and SUB in Indonesia also affected on the delay of ETD.</p> <p>Notice the Transport Restriction and Long Holiday of Islamic Idul Fitri on End 13 March - 29 March</p> <p>- Transport Restriction due to Islamic Idul Fitri from Government Planning Start from 13-Mar-2026 until 29-mar-2026, Container Truck/3-Axis Truck won't be able to move within this period.</p> <p>- Long Holiday Islamic Idul Fitri 2025 in Indonesia Start From Friday, 18-Mar-2026 until 24-Mar-2026.</p> <p>Please consider this timeline while planning moving cargo to avoid incurred High Cost of Storage, Detention/Demurrage, fail to deliver due to restriction, etc</p>
India	Normal Operation	Normal Operation	

Local Airport Conditions



	Air Import	Air Export	Additional Remarks
Korea	Operation as normal	Operation as normal	
Japan	Operation as normal	Operation as normal	
Beijing	Operation as normal	Operation as normal	
Qingdao	Operation as normal after back from CNY holiday	Operation as normal after back from CNY holiday	
Shanghai	Normal operation	Operating as normal Air terminals & PVG warehouses	
Ningbo	Normal operation	Normal operation	
Chongqing	Operation as normal	Operation as normal	
Xiamen	Normal operation	Normal operation	Operating as normal for general cargo, DG cargo need to reconfirm. Key Airlines: CX, CV, NH, MF, SQ, BR, CI.
Shenzhen	Normal Operation	Normal Operation	
Guangzhou	Normal Operation	Normal Operation	
Hong Kong	Operation as normal	Operation as normal	
Taiwan	Normal Operation	Normal Operation	
Vietnam	Normal Operation	Normal Operation	
Thailand	Operation as normal	Operation as normal but expect will be congest after CNY	<p>Expect the congestion at BFS Terminal will be occurred again on mid of MAr due to quarter-end.</p> <p>Asia</p> <ul style="list-style-type: none"> • Capacity remains stable. • Rates are stable to negotiate, • Demands are stable notably for high-tech, AI and e-commerce related flows. <p>EU / US / LATAM / UAE</p> <ul style="list-style-type: none"> • Capacity still stable negotiate. • Demands remain stable, • rates show week-on-week declines in early January, Typical of seasonal normalization.

Local Airport Conditions



	Air Import	Air Export	Additional Remarks
Malaysia	Operation as normal	Operation as normal	
Singapore	Operation as normal	Operation as normal	<p>Rates and capacity remain stable. Intra-Asia are looking back to pre peak season rates and we have no issues to support.</p> <p>LATAM remains on high booking capacity, looking at average 5-7 days t/t and may requires on express/premium rate to meet dock date shipment.</p>
Indonesia	<p>Normal Operation, please notice Transport Restriction and long holiday on 13-29 March. Add Note: (IMPORT) Long holiday customs arrangement affect Customs Import arrangement, all response from Import Customs regarding clearance will be hold until 24-Mar</p>	<p>Normal Operation, please notice Transport Restriction and long holiday on 13-29 March. Add Note: (IMPORT) Long holiday customs arrangement affect Customs Import arrangement, all response from Import Customs regarding clearance will be hold until 24-Mar</p>	<p>Notice the Transport Restriction and Long Holiday of Islamic Idul Fitri on End 13 March - 29 March</p> <p>- Transport Restriction due to Islamic Idul Fitri from Government Planning Start from 13-Mar-2026 untill 29-mar-2026, Container Truck/3-Axis Truck won't be able to move within this period.</p> <p>- Long Holiday Islamic Idul Fitri 2025 in Indonesia Start From Friday, 18-Mar-2026 until 24-Mar-2026.</p> <p>Please consider this timeline while planning moving cargo to avoid incurred High Cost of Storage, Detention/Demurrage, fail to deliver due to restriction, etc</p>
India	Currently normal in weekdays and complete congested in weekends	Mild congestion due acceptance and space issues with carriers	<p>Export: Due to Financial year end month end of the FEB month and March remains completely challenge. During this period, only high priority shipments, express shipment are given priority for acceptance and clearance. Imports: Weekdays operations is normal however weekends constantly remain congested due late customs documents filing and upload affecting the delivery</p>



Thank You

Mainfreight Asia

