



Mainfreight Europe - **MARKET UPDATES** **10/2026**

> AIRPORT UPDATES

> SEA PORT UPDATES





AIRPORT UPDATES

Click on a country flag to see its airport updates





United Kingdom

Airport		LHR - London Heathrow	MAN - Manchester
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Belgium

Airport		BRU - Brussels
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





Netherlands

Airport		AMS - Amsterdam Schiphol
Import	General Import Update	Terminal processing delays at Schiphol have abated in the last few months, leading to, perhaps, the smoothest overall operation of the airport since June 2025. We remain wary of slippage here as we move into the peak months and are ready to pivot our operations if such problems arise again.
	Airline Import Update	N/A
Export	General Export Update	N/A
	Airline Export Update	N/A
Trucking availability		Normal





Germany

Airport		FRA - Frankfurt	MUC - Munich
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Poland

Airport		WAW - Chopin Warsaw
Import	General Import Update	Normal Operations
	Airline Import Update	Normal Operations
Export	General Export Update	Normal Operations
	Airline Export Update	Normal Operations
Trucking availability		Normal





France

Airport		LYS - Lyon-Saint Exupéry	CDG - Paris Charles de Gaulle
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal Operations	Normal Operations
Export	General Export Update	Normal Operations	Normal Operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





Italy

Airport		MXP - Milan Malpensa
Import	General Import Update	N/A
	Airline Import Update	Tight space on PAX due to winter season
Export	General Export Update	N/A
	Airline Export Update	Tight space on PAX due to winter season
Trucking availability		Normal





Spain

Airport		BCN - Barcelona	MAD - Madrid
Import	General Import Update	Normal Operations	Normal Operations
	Airline Import Update	Normal operations	Normal operations
Export	General Export Update	Normal operations	Normal operations
	Airline Export Update	Normal Operations	Normal Operations
Trucking availability		Normal	Normal





SEA PORT UPDATES

Click on a country flag to see its port updates



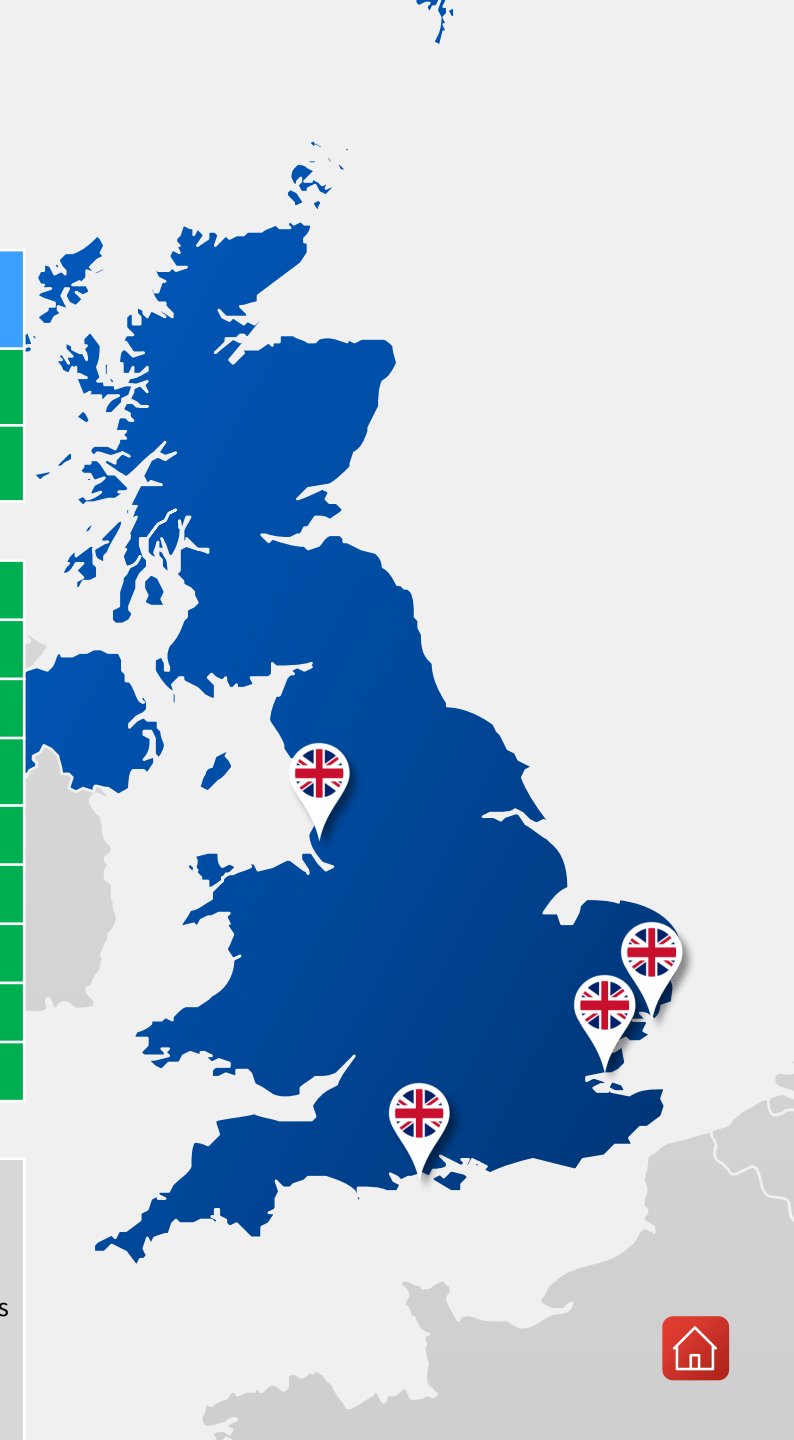


United Kingdom

Port	Felixtowe	London Gateway	Southampton	Liverpool
Congestion	None	None	None	None
Trucking availability	Normal	Normal	Normal	Normal

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Operationally stable, but importers should continue to allow some buffer for container availability and landside collections due to moderate congestion levels.	Operationally stable. Two new electric cranes have arrived that increases the port to 6 operational berthers, along with a second rail terminal.	Operationally stable. Another two cranes are arriving following the delivery of two in June. These cranes increase capacity and are desired to serve 24,000 TEU vessels.	Normal Operations
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Belgium

Port	Antwerp
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Normal operations; moderate congestion
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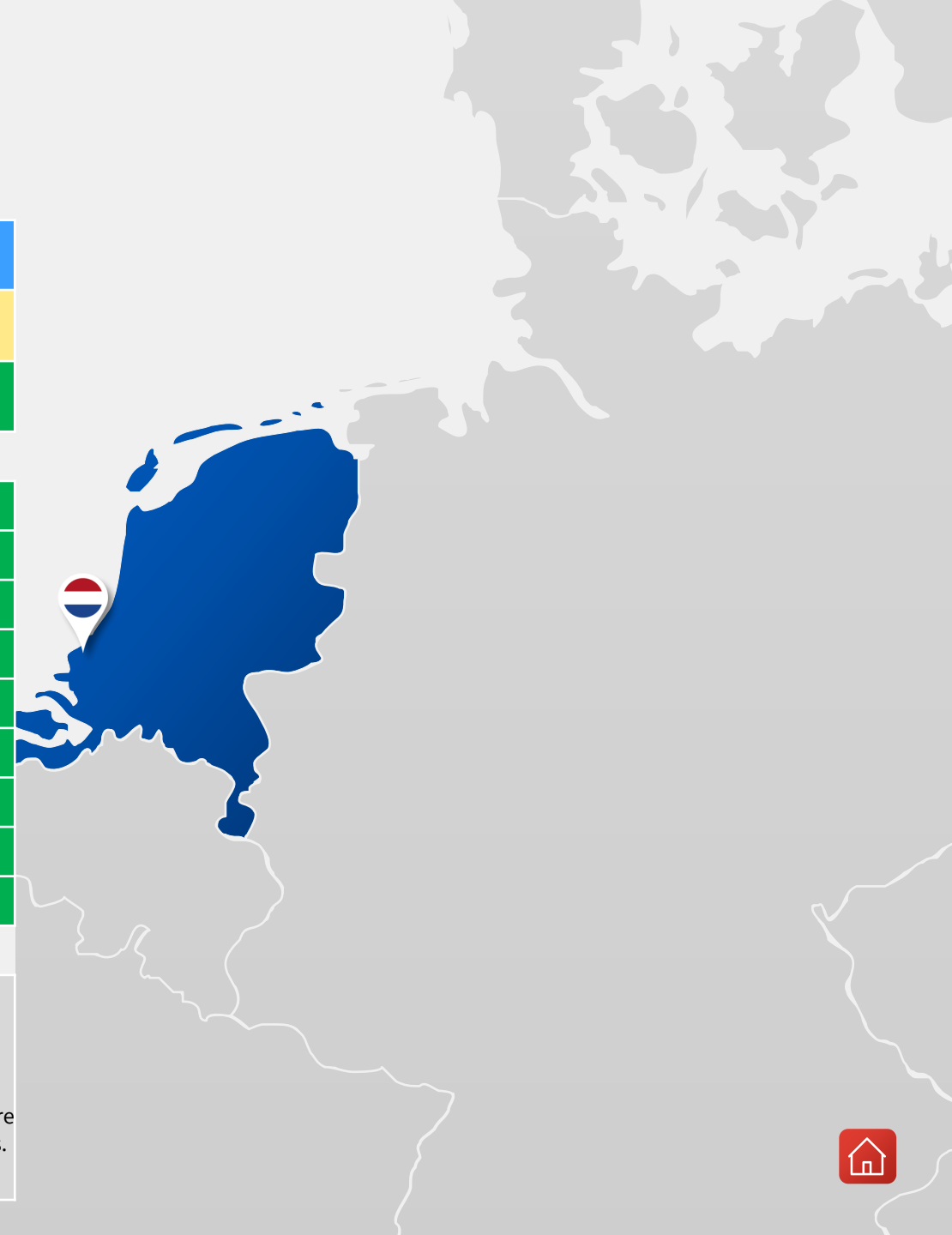


Netherlands

Port	Rotterdam
Congestion	Moderate
Trucking availability	Normal

MSC	20'	Normal
	40'	Normal
	40' HC	Normal
CMA	20'	Normal
	40'	Normal
	40' HC	Normal
ONE	20'	Normal
	40'	Normal
	40' HC	Normal

Comment(s)	Due to low water levels on several rivers, barge capacity remains limited, requiring containers to be booked well in advance to secure capacity. Congestion continues at certain terminals, which may impact operational planning and lead times. At the same time, inbound peak-season volumes are gradually decreasing, which should help ease pressure in the coming weeks.
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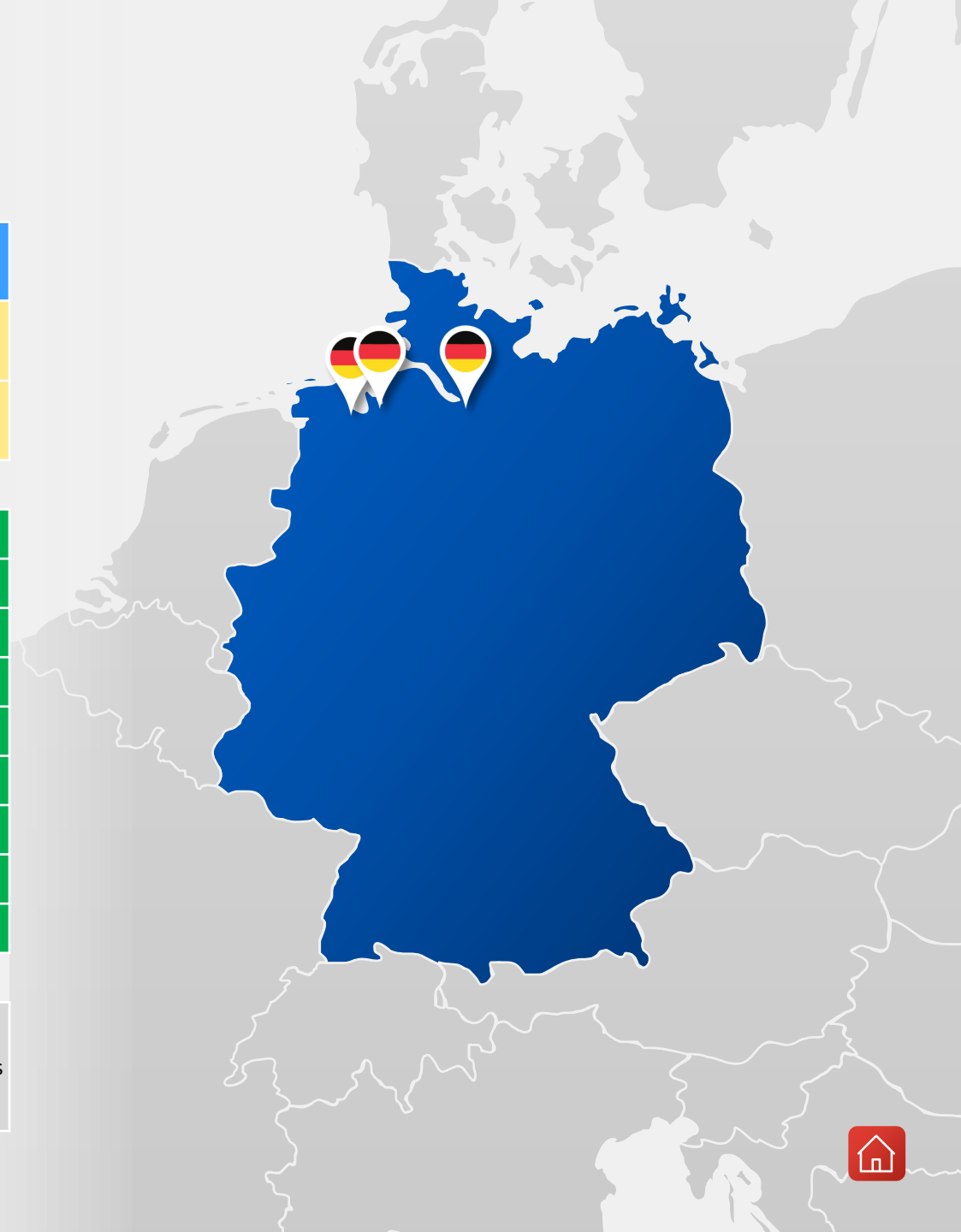


Germany

Port	Hamburg	Bremerhaven	Wilhelmshaven
Congestion	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal
	40'	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal

Comment(s)	Equipment situation in Ports still OK, but in many inland locations not. Pre advise for rail-combi and barge-combi moves currently at Minimum 2-3 weeks upfront
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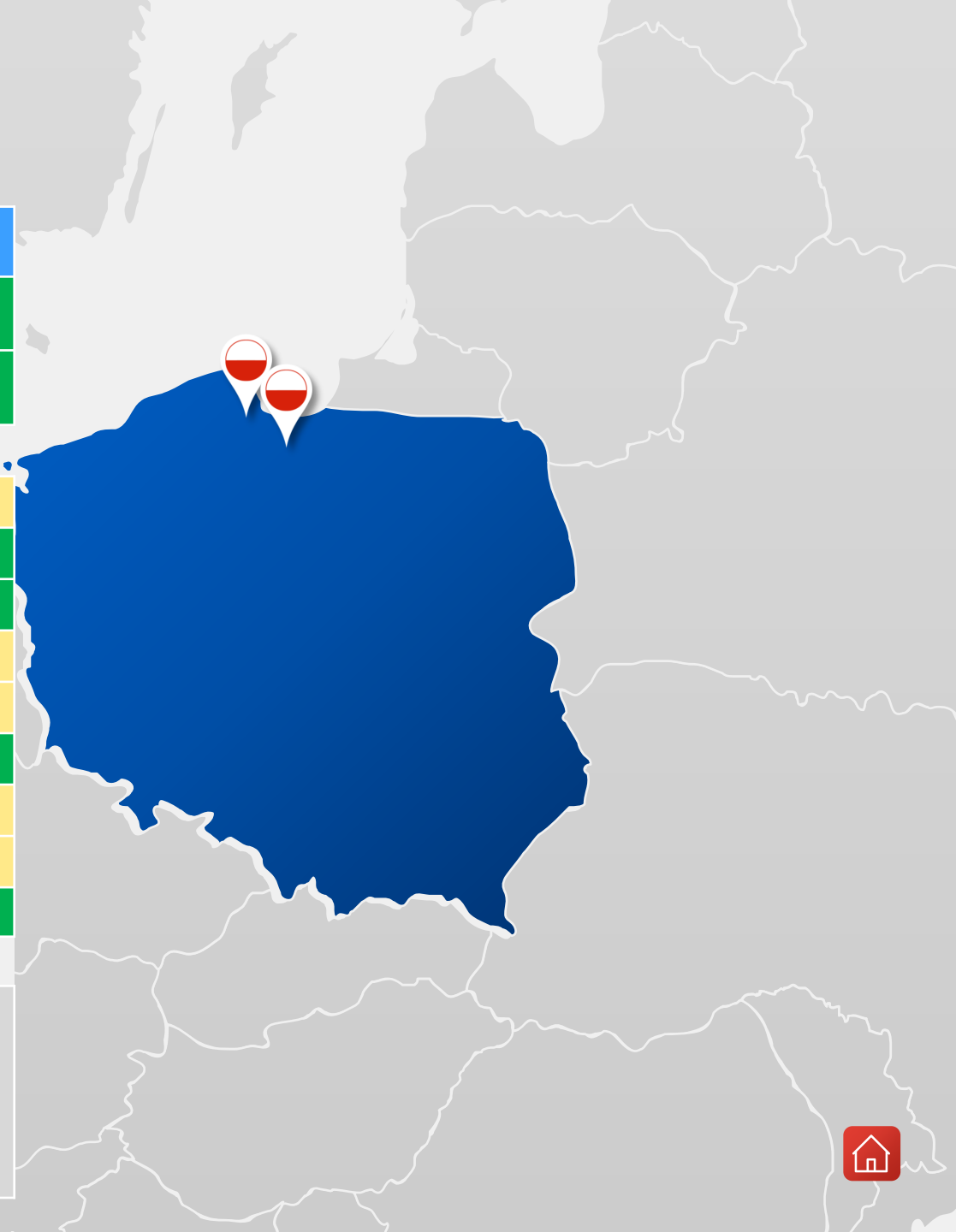


Poland

Port	Gdańsk	Gdynia
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Limited	Limited
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Normal	Normal
ONE	20'	Limited	Limited
	40'	Limited	Limited
	40' HC	Normal	Normal

Comment(s)	CMA -> Delays at the DCT terminal for imports and exports	Normal Operations
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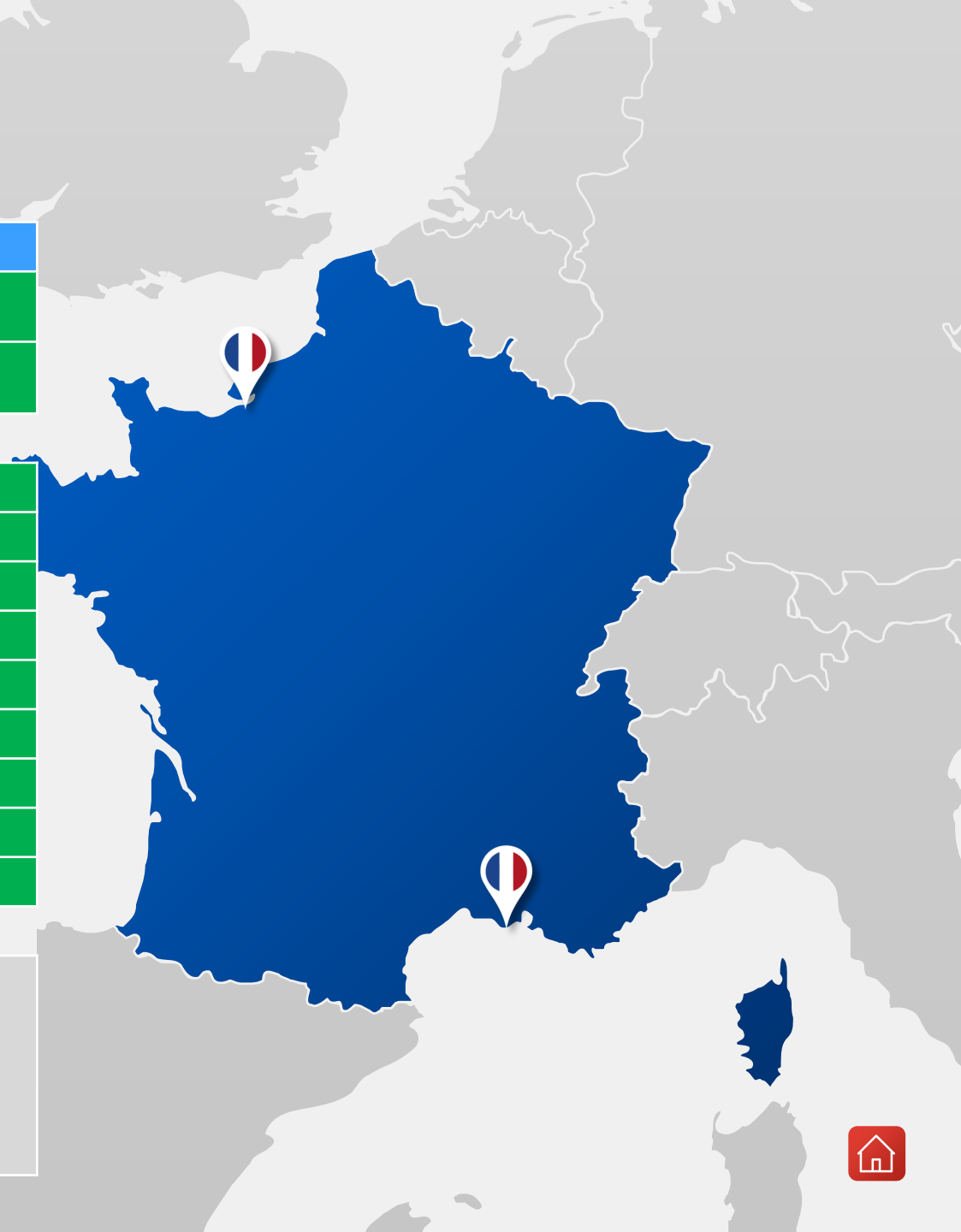


France

Port	Le Havre	Fos-sur-Mer
Congestion	None	None
Trucking availability	Normal	Normal

MSC	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
CMA	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal
ONE	20'	Normal	Normal
	40'	Normal	Normal
	40' HC	Normal	Normal

Comment(s)	Normal operations	Normal Operations
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Italy

Port	Genoa	La Spezia	Venice	Napoli
Congestion	Moderate	Moderate	Moderate	Moderate
Trucking availability	Limited	Limited	Limited	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Vessel delays with direct impact on port congestion; FSC updated bi-weekly
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Spain

Port	Barcelona	Valencia	Bilbao	Algeciras
Congestion	None	None	None	Moderate
Trucking availability	Normal	Normal	Normal	Limited

MSC	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
CMA	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal
ONE	20'	Normal	Normal	Normal	Normal
	40'	Normal	Normal	Normal	Normal
	40' HC	Normal	Normal	Normal	Normal

Comment(s)	Normal Operations	Normal Operations	Normal Operations	Situation with trucking appointments at the Port continues causing heavy congestion and delays. Large container batch shipments need to be split un several loading dates. Maximum pre-advise is recommended for pickup/delivery
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